



10 December 2014

EXTENSION OF ENTITLEMENT OFFER CLOSING DATE TO 19 DECEMBER 2014

Altech Chemicals Limited (Altech/the Company) (ASX: ATC) advises that it has extended the Closing Date of its pro-rata non-renounceable Entitlement Offer to Eligible Shareholders to Friday, 19 December 2014.

The Entitlement Offer is on the basis of one (1) new Share for every 4 Shares held on the Record Date at \$0.10 per new Share with 1 free-attaching listed Option for every new Share issued, each Option having an exercise price of \$0.10 and an expiry date of 15 December 2015, to raise approximately \$2.69 million (before costs).

The Closing Date has been extended from Monday, 15 December to Friday, 19 December 2014.

Revised Timetable

The revised timetable for the Entitlement Offer is as follows*:

Event	Date*
Lodgement of Prospectus with the ASIC	24 November 2014
Lodgement of Prospectus & Appendix 3B with ASX	24 November 2014
Notice sent to Optionholders	26 November 2014
Notice sent to Shareholders	26 November 2014
Ex date	27 November 2014
Record Date for determining Entitlements	1 December 2014
Prospectus despatched to Shareholders	2 December 2014
Closing Date**	19 December 2014
Securities quoted on a deferred settlement basis	22 December 2014
ASX notified of under subscriptions	24 December 2014
Despatch of holding statements	29 December 2014
Quotation of Securities issued under the Offer*	30 December 2014

* Note: These dates are indicative only. The Directors reserve the right to vary the key dates without prior notice, subject to the Listing Rules.

** Note: The Directors may extend the Closing Date by giving at least three Business Days' notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.

For more information, please contact:

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About Altech Chemicals (ASX: ATC)

Altech Chemicals Limited (Altech/the Company) is aiming to become one of the **world's leading suppliers of 99.99% (4N) high purity alumina (HPA)** (Al_2O_3). HPA is a high-value product because it is the major source material for scratch-resistant artificial sapphire glass. Sapphire glass is used to produce a range of high-performance electronic applications such as LEDs, semi-conductors, phosphor display screens, as well as new emerging products such as smartphones and tablet devices. The global HPA market is approximately 19,040tpa (2014) and is expected to at least double over the coming decade.

Current HPA producers use an expensive and highly processed feedstock material such as aluminium metal to produce HPA. Altech produces 4N HPA directly from an ore feedstock, aluminous clay, from its Meckering deposit in Western Australia. The Company is now advancing a Bankable Feasibility Study (BFS) to develop a full-scale **4,000tpa HPA production facility**. The Altech process employs conventional and proven "off-the-shelf" plant and technology to extract HPA from its **low-cost** and **low-impurity** aluminous clay feedstock, which results in **lower operating costs**.

Altech is a chemical processing group focused on creating a high-margin product to meet the growing global demand for the next generation of high-performance technologies.



Forward-looking Statements

This announcement contains forward-looking statements which are identified by words such as 'anticipates', 'forecasts', 'may', 'will', 'could', 'believes', 'estimates', 'targets', 'expects', 'plan' or 'intends' and other similar words that involve risks and uncertainties. Indications of, and guidelines or outlook on, future earnings, distributions or financial position or performance and targets, estimates and assumptions in respect of production, prices, operating costs, results, capital expenditures, reserves and resources are also forward looking statements. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions and estimates regarding future events and actions that, while considered reasonable as at the date of this announcement and are expected to take place, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of our Company, the Directors and management. We cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and readers are cautioned not to place undue reliance on these forward-looking statements. These forward looking statements are subject to various risk factors that could cause actual events or results to differ materially from the events or results estimated, expressed or anticipated in these statements.