

ARS – ASX ANNOUNCEMENT

26th November 2018

Secondary Trading Notice Pursuant to Section 708A (5) (E) of the Corporations Act 2001

Alt Resources Limited (**Company**) confirms that it has today issued an aggregate 25,522,981 fully paid ordinary shares in the capital of the Company (**Shares**).

The 25,522,981 Shares were issued using the Company's available placement capacity under ASX Listing Rule 7.1 and pursuant to the first tranche placement, announced to the market on 8 November 2018.

The Company advises that:

- a) the Shares noted above were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- b) this notice is given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information to be disclosed of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

On Behalf of the Company



Clive Buckland
Company Secretary

For further information contact:

James Anderson
Chief Executive Officer