

Secondary Trading Notice Pursuant to Section 708A (5) (E) of the Corporations Act 2001

Alt Resources Limited (**Company**) confirms that it has today issued an aggregate 23,948,718 fully paid ordinary shares in the capital of the Company (**Shares**), comprising:

- a) 17,996,718 Shares issued pursuant to the second tranche placement, as approved by shareholders at the Company's General Meeting held on 15 June 2018;
- b) 1,452,000 Shares issued to the Company's Chief Executive Officer, Mr. James Anderson under the Company's Employee Incentive Plan, as approved by shareholders at the Company's General Meeting held on 15 June 2018;
- c) 1,500,000 Shares issued to Olgen Pty Ltd, as approved by shareholders at the Company's General Meeting held on 15 June 2018;
- d) 1,500,000 Shares issued to Jayleaf Holdings Pty Ltd, as approved by shareholders at the Company's General Meeting held on 15 June 2018;
- e) 1,000,000 Shares issued to Canary Capital Pty Ltd, as approved by shareholders at the Company's General Meeting held on 15 June 2018; and
- f) 500,000 Shares issued to Company employees under the Company's Employee Incentive Plan.

The Company advises that:

- a) the Shares noted above were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- b) this notice is given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information to be disclosed of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

On Behalf of the Company



Clive Buckland
Company Secretary
Alt Resources Limited

For further information contact:

James Anderson
Chief Executive Officer
Alt Resources Limited