

ARS – ASX ANNOUNCEMENT

ASX Announcement

ASX: ARS

11 May 2018

Secondary Trading Notice Pursuant to Section 708A (5) (E) of the Corporations Act 2001

Alt Resources Limited (**Company**) confirms that it has today issued an aggregate 12,900,000 fully paid ordinary shares in the capital of the Company (**Shares**), comprising:

- (a) 12,500,000 Shares issued to Latitude Consolidated Limited, as approved by shareholders at the Company's General Meeting held on 26 April 2018; and
- (b) 400,000 Shares issued to Executive Director and Company Secretary, Mr Clive Buckland under the Company's Employee Incentive Plan, as approved by shareholders at the Company's General Meeting held on 26 April 2018.

The Company advises that:

- (a) the Shares noted above were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information to be disclosed of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

On behalf of the Company

Clive Buckland
Company Secretary

For further information contact:

James Anderson
Chief Executive Officer
Alt Resources Limited