ALT RESOURCES LIMITED

ARS – ASX ANNOUNCEMENT

ASX Announcement
ASX: ARS 12th February 2018

Alt Resources Limited released its Annual Report for the period ended 30 June 2017 on the 28th September 2017. Due to an administrative oversight Alt Resources did not provide all the Shareholder Information required under ASX Listing Rules. That additional information is listed below.

The following statement is also provided, as it was inadvertently omitted from the Annual Report.

ASX LISTING RULE 4.10.19

In accordance with listing rule 4.10.19, the Company states that it has used the cash and assets in a form readily convertible to cash in a way that is consistent with its business objectives.

ADDITIONAL SHAREHOLDER INFORMATION

AS AT 1 September 2017

SUBSTANTIAL HOLDERS

(holding not less than 5%)

There is one beneficial shareholder holding more than 5% of the total securities, that being GFM Exploration Pty Ltd holding with 12,000,000 securities, giving GFM Exploration Pty Ltd 12.69% of the voting rights.

NUMBER OF HOLDERS OF EACH CLASS OF SECURITIES

There are 502 holders of Fully Paid Ordinary Securities
There are 4 holders of Share Options

DISTRIBUTION OF SHAREHOLDERS

No. of shares Held	No. of shareholders	No. of fully paid shares
1 to 1,000	7	1072
1,001 to 5,000	6	26,714
5,001 to 10,000	154	1,485,151
10,001 to 100,000	212	8,096,272
100,001 and over	123	84,960,174
Total	**502**	**94,569,383**

VOTING RIGHTS

Ordinary shares – On a show of hands, every shareholder present in person or by proxy shall have one vote and upon a poll, each share will have one vote.

Options – do not carry any voting rights.

NUMBER OF SHAREHOLDERS HOLDING LESS THAN MARKETABLE PARCEL
29 shareholders at $0.055 per share, the closing price on 1.09.2017

NUMBER OF ORDINARY SHARES SUBJECT TO VOLUNTARY ESCROW

25,648,625 ordinary shares are subject to escrow and there are 100 holders of those unquoted, fully paid ordinary securities.

There is one holder who owns more than 20% of the unquoted fully paid ordinary securities and that is GFM Exploration Pty Ltd who holds 12,000,000 securities.

Clive Buckland
Company Secretary