

ASX ANNOUNCEMENT / MEDIA RELEASE**ASX:ABU**

3 March 2015

**PRO-RATA NON-RENOUCEABLE RIGHTS ISSUE – SENDING OUT OF OFFER DOCUMENTS
AND PERSONALISED ENTITLEMENT AND ACCEPTANCE FORMS TO SHAREHOLDERS
COMPLETED**

As previously announced on 19 February 2015, ABM Resources NL (**Company**) is seeking to raise up to approximately \$7.7 million (before the payment of costs associated with the Offer) through a fully underwritten pro-rata non-renounceable entitlement offer of one (1) new share for every eight (8) Shares held by eligible shareholders at an issue price of \$0.22 per share (**Offer**).

The Company advises that it has now sent an offer document and personalised entitlement and acceptance form to each eligible shareholder in accordance with the Offer time table.

If you have any queries concerning the Offer, please contact your financial adviser or the Company on +61 8 9423 9777.



Jutta Zimmermann
Company Secretary
ABM Resources NL