



ASX ANNOUNCEMENT / MEDIA RELEASE

ASX:ABU

7 October 2014

Gold Symposium 2014 Presentation

Mr Darren Holden, Managing Director of ABM Resources NL ("ABM" or the "Company"), is presenting at this year's Gold Symposium in Sydney. The presentation commences at 10am (AEST) on Thursday 9th October, 2014.

About ABM Resources

ABM is an exploration company developing several gold discoveries in the Central Desert region of the Northern Territory of Australia. The Company has a multi-tiered approach to exploration and development with a combination of high-grade potentially short-term production scenarios such as the Old Pirate High-Grade Gold Project, large scale discoveries such as Buccaneer, and regional exploration discoveries such as the Hyperion Gold Project.

In addition, ABM is committed to regional exploration programs throughout its extensive holdings including the alliance with Independence Group NL at the regional Lake Mackay Project

Signed

A handwritten signature in blue ink, appearing to read "Jutta", is positioned above the typed name of the signatory.

Jutta Zimmermann
Company Secretary

Darren Holden – Managing Director

Discovery, Development, Growth and Optionality



An Australian High-Grade Gold Development Company
October 2014



*High-Grade Open Pit Gold Development
With Excellent Upside & Optionality*



DISCLAIMER

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- This presentation contains forecasts and forward looking information. Such forecasts and information are not a guarantee of future performance, involve unknown risks and uncertainties. Actual results and developments will almost certainly differ materially from those expressed or implied. ABM has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by applicable laws, ABM makes no representation and can give no assurance, guarantee or warranty, express or implied, as to, and take no responsibility and assume no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation.
- You should not act or refrain from acting in reliance on this presentation material. This overview of ABM does not purport to be all inclusive or contain all information which its recipients may require in order to make an informed assessment of the Company’s prospects. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and making any investment decision.

TECHNICAL STATEMENT / COMPETENT PERSONS STATEMENT

- The information in this announcement that relate to Exploration Results & Mineral Resources (announced previously and before 1st December 2013) is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Holden is a full time employee of ABM Resources NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.
- The information in this announcement and Appendix B&C that relate to Exploration Results and Mineral Resources (announced post 1st December 2013) is based on information compiled by Mr Darren Holden and Mr John Ingram who are both Members of The Australasian Institute of Mining and Metallurgy. Mr Holden and Mr Ingram are full time employees of ABM Resources NL and have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Holden and Mr Ingram consent to the inclusion in the documents of the matters based on this information in the form and context in which it appears.
- The information in this report that relates to mining parameters, mine designs and costs is based on information compiled by Mr Brad Valiukas who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Valiukas is employed by BV Mining Pty Ltd and provides technical and management services to ABM Resources NL. Mr Valiukas has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Valiukas consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.
- Refer to previous Company Press-Releases for full resource estimation details, drill hole details, and intercept calculations. A full list is provided in Appendix C.

Board, Management, Structure



Board of Directors

Dr Mike Etheridge Non-Executive Chairman
(GEOLOGIST)

Mr Darren Holden Managing Director
(GEOLOGIST)

Mr Graeme Sloan Non-Executive Director
(MINING ENGINEER)

Mr Andrew Ferguson Non-Executive Director
(CAPITAL MARKETS / FUND MANAGER)

Mr Louis Rozman Non-Executive Director
(MINING ENGINEER / PE FUND MANAGER)

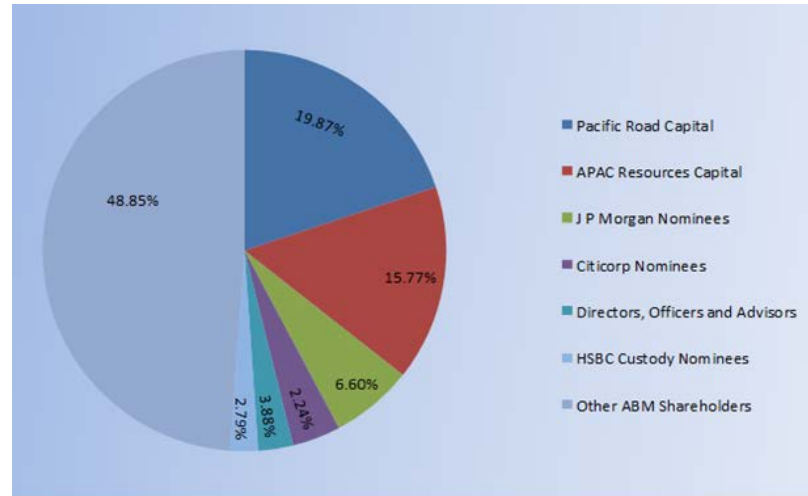
Senior Management

Mr Brad Valiukas Chief Operating Officer¹
(MINING ENGINEER)

Ms Jutta Zimmermann CFO & Company Secretary
(ACCOUNTANT)

¹ Employed via BV Mining Pty Ltd

Major Shareholders

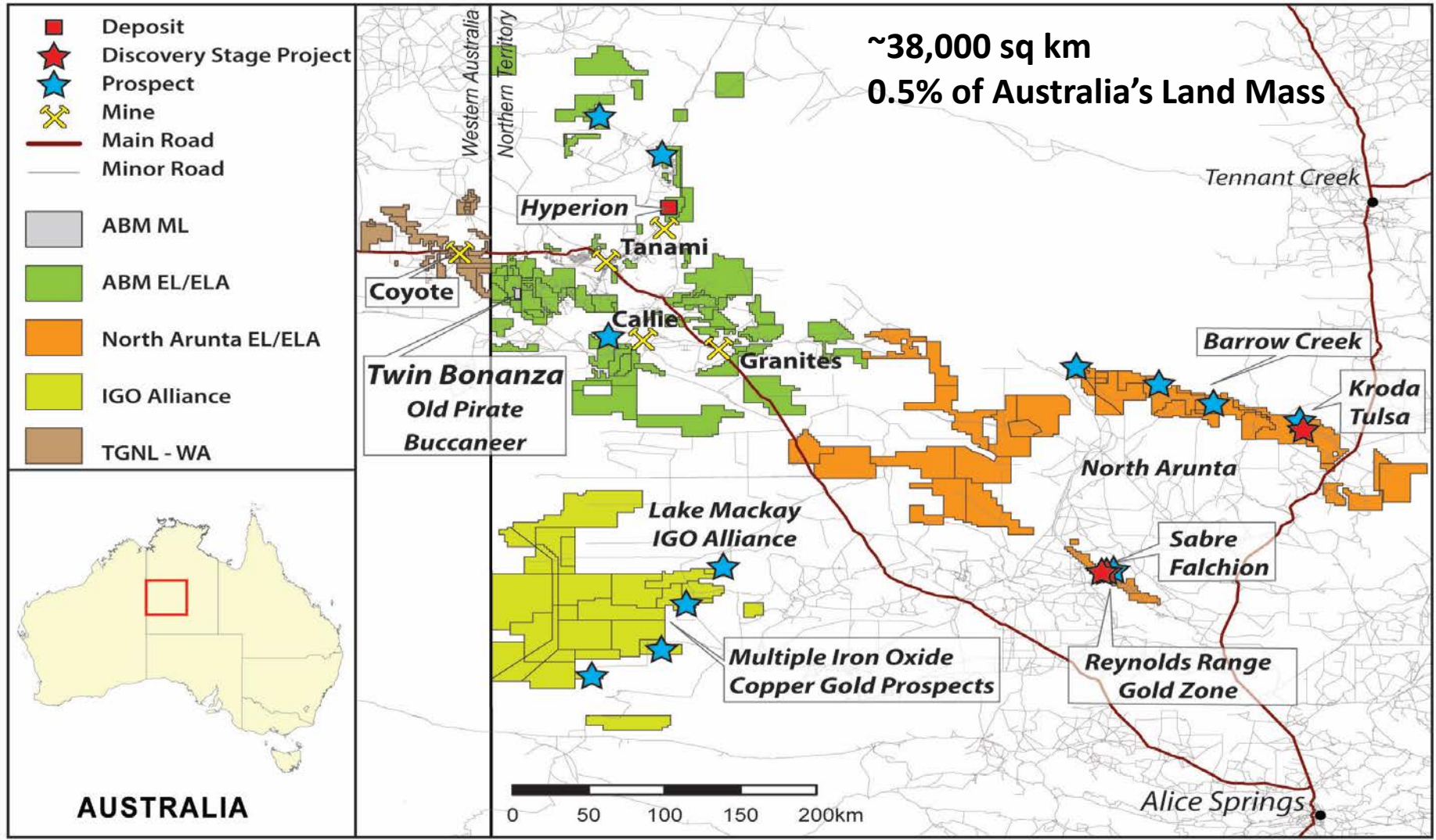


ASX Code	ABU
Shares on issue	273M
Share options (22.5c)	13.9M
Cash	\$17.9M*
Debt	\$0**
Market Cap (at 35 cents)	\$96M

*End of quarter June 2014 including Tranche 2 capital raising with Pacific Road Capital

**ABM has no debt. ABM does have a bonding facility for environmental bonds with the ANZ

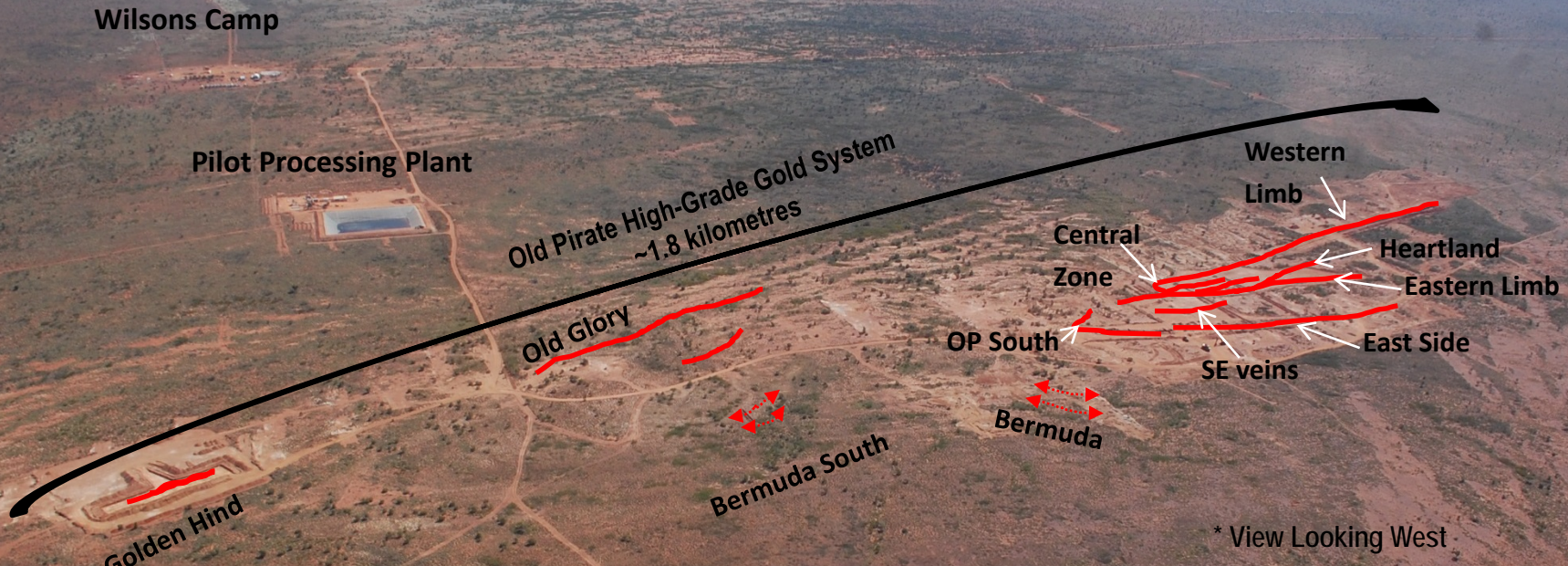
The Largest Land Holding in Under Explored Central Australia



Twin Bonanza: 3.3 Moz Global Resources - Discovery Cost of ~\$9 per Resource ounce
 (see Appendix B for details)

Old Pirate – High-Grade Gold Resource

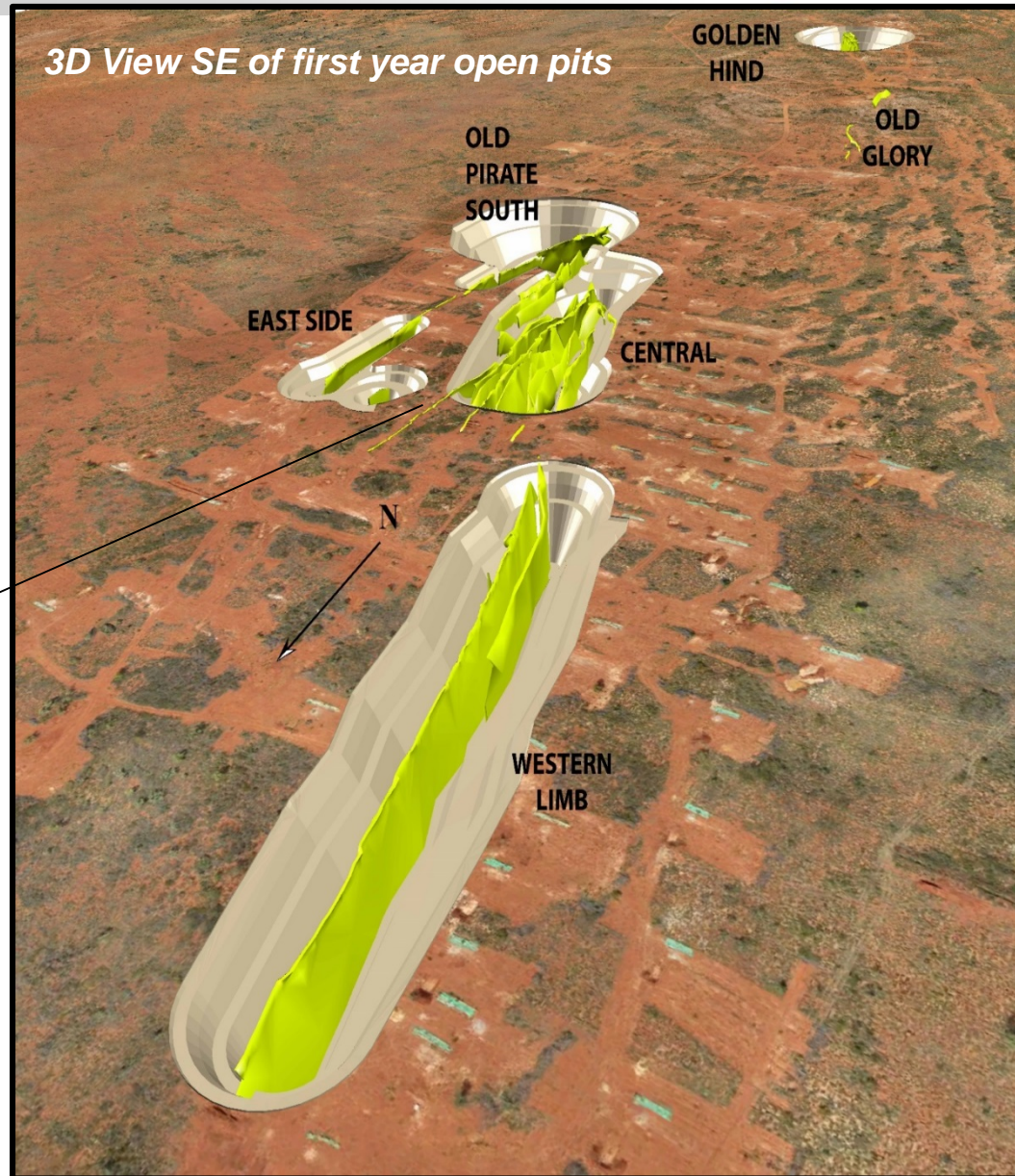
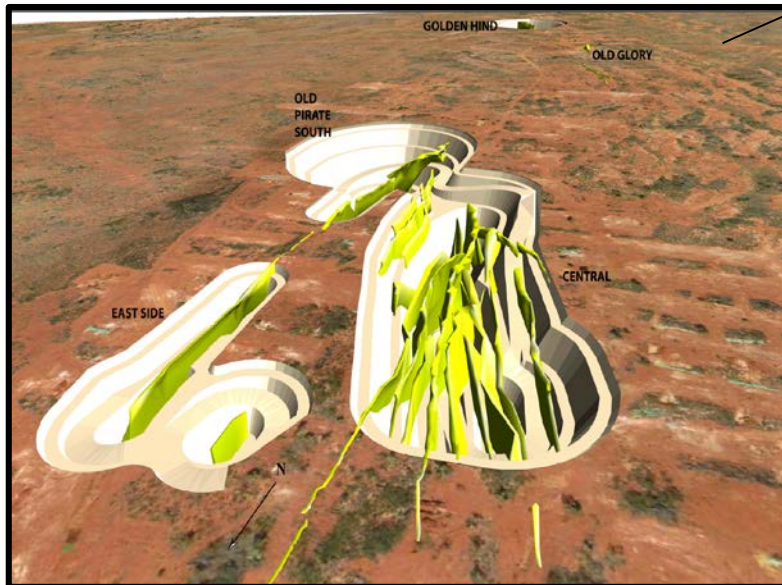
Buccaneer



Category	Tonnes	Gold Grade (g/t)	Ounces
Indicated Resource	820,000	8.5	225,000
Inferred Resource	880,000	14.7	410,000
Total	1,700,000	11.7	640,000

Next Steps – First year production guidance

- 5 initial starter pits
- 150,000 tonnes to be processed
- 11g/t to 13g/t gold head-grade
- 50,000 to 60,000 ounces gold
- \$4.6M capital costs
- \$690 to \$790 per ounce op. costs



Old Pirate – A key to the high-grade: mine to geology



✓ High-Grade prioritised and controlled by visual geology



Coyote Gold Plant – a Key to Expansion

Coyote Lease* - \$2M per annum for 2 years with option to purchase

- ✓ **Only** 77km haulage (offset by increased recovery)
- ✓ **Fast-tracks** ABM's next stage open pit development.
- ✓ **Reduces** capital expenditure requirements.
- ✓ **Reduces** construction / commissioning risk.
- ✓ **Delivers higher** metallurgical recoveries.
- ✓ **Reduces** environmental footprint.
- ✓ **Increases** upside and optionality.
- ✓ **Provides scalability** and expansion capability for further discoveries and extensions.
 - ✓ **>60 prospects** within a 90km radius.

* Subject to conditions precedent



Old Pirate Summary – Near Term Production Potential



Point	Summary
New Discovery	A new gold camp with no legacy mining
High Grade	640,000 ounces @ 11g/t 5 times typical open pit grade in Australia
Trial Mining Complete	13 trial pits up to 5 metres deep ~15.4g/t trial mining head-grade
From Surface Open Pits	Gold from surface. 50,000 to 60,000 ounces production guidance in first year.
Plant secured	240Ktpa Coyote Gold Plant*
Permits	EIS approved , Mineral Lease granted Traditional Owner agreement signed Mine Management Plan in progress
Infrastructure	Water – Groundwater plentiful Power – Diesel generators Access – Via public roads
Upside potential	New zones with surface assays up to 161g/t gold surface samples New high-grade zone at Old Glory South 6m @ 37.8g/t gold Buccaneer Porphyry >1 Moz @ 2.2g/t gold

*subject to conditions precedent

Old Pirate – The Final Steps to Production



Permitting & Approvals

- ✓ Central Land Council (traditional owners) agreement **complete**.
- ✓ Environmental Impact Statements with Australian Government and NT EPA **approved**.
- ❑ Mine Management Plan final technical studies to be **submitted shortly**.
- ❑ Approvals under the Coyote lease Agreement (the “Conditions Precedent”) **asap**.

Technical Studies and Work to Development

- ✓ Trial Mining **complete**.
- ✓ Grade control and sterilisation drilling **complete** (assays being finalised).
- ✓ Modelling and mine planning for first open pit designs **complete**.
- ✓ Road upgrades to existing roads **on ML approved by DME**.
- ❑ Coyote plant review, assessment and pre-commissioning **starting soon**.

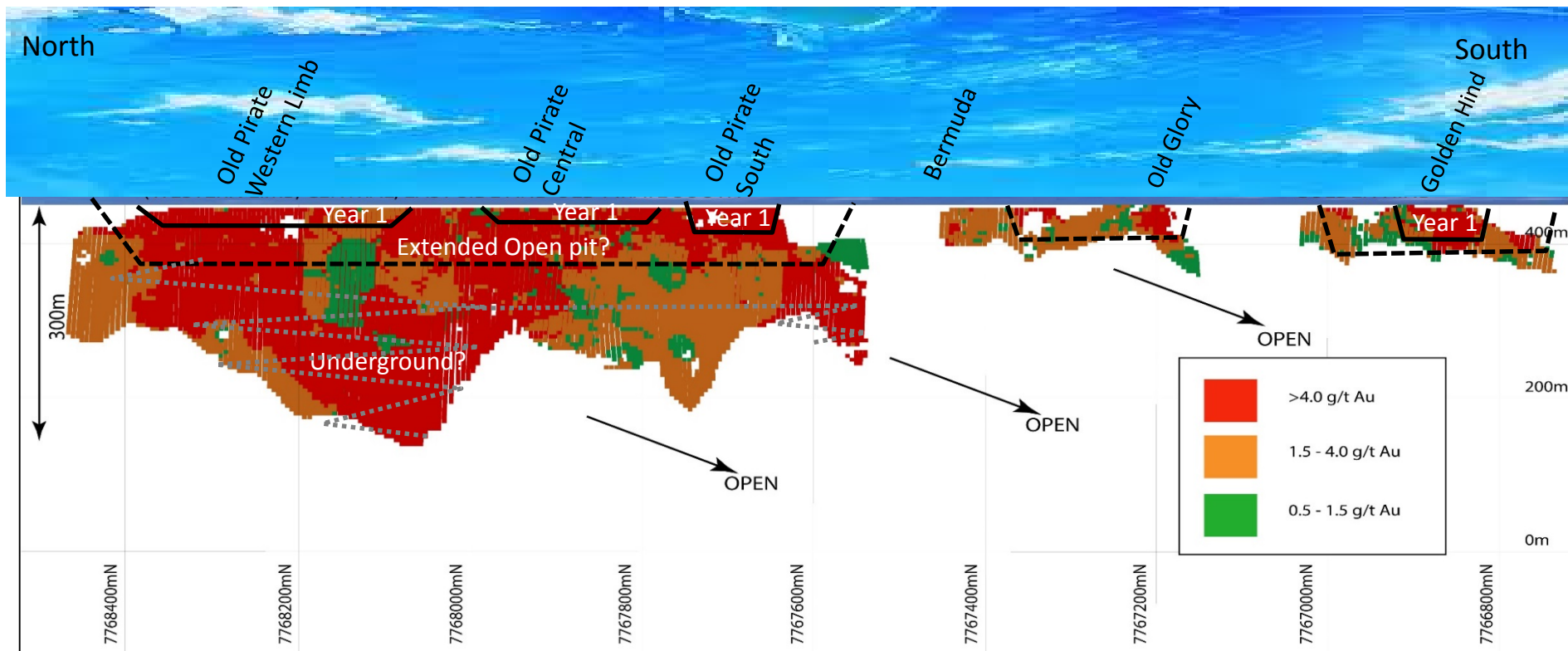
Commissioning

- ❑ **Up to 10,000 tonne** commissioning parcel of ore to check operational capability.
- ❑ Ramping up production post commissioning.

Old Pirate – Beyond Year 1...Staged Approach

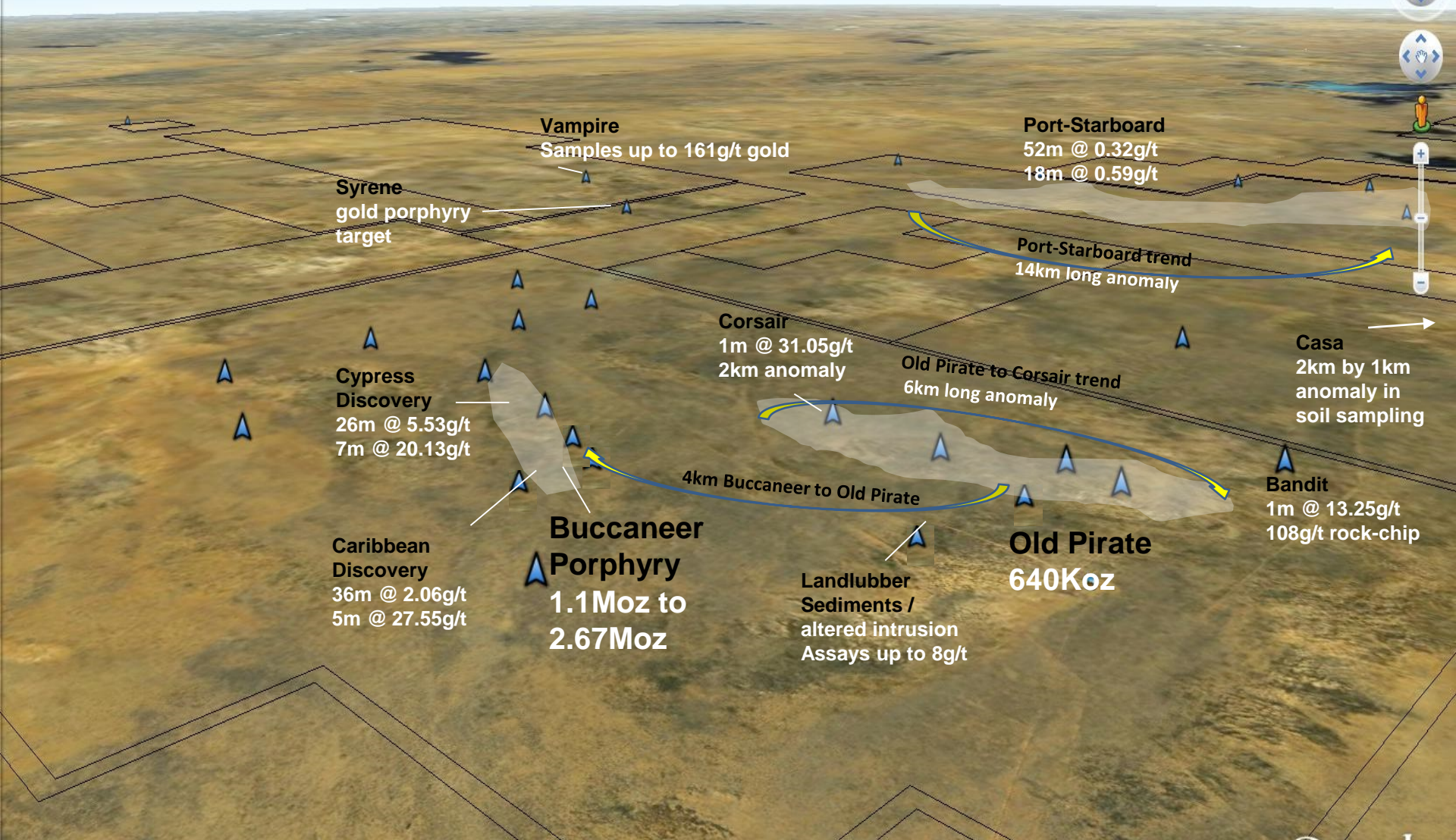
First year pits are the starter pits....

- ✓ First year mining to provide further insights into geological control and reconciliation prior to further economic assessment and design.
- ✓ Ore systems extend beyond first year pits along strike and deeper.
 - ✓ Other new near surface new high-grade zones such as Old Glory.



Twin Bonanza – A Camp of Discoveries

>80 square kilometres of gold anomalism and 30+ targets.

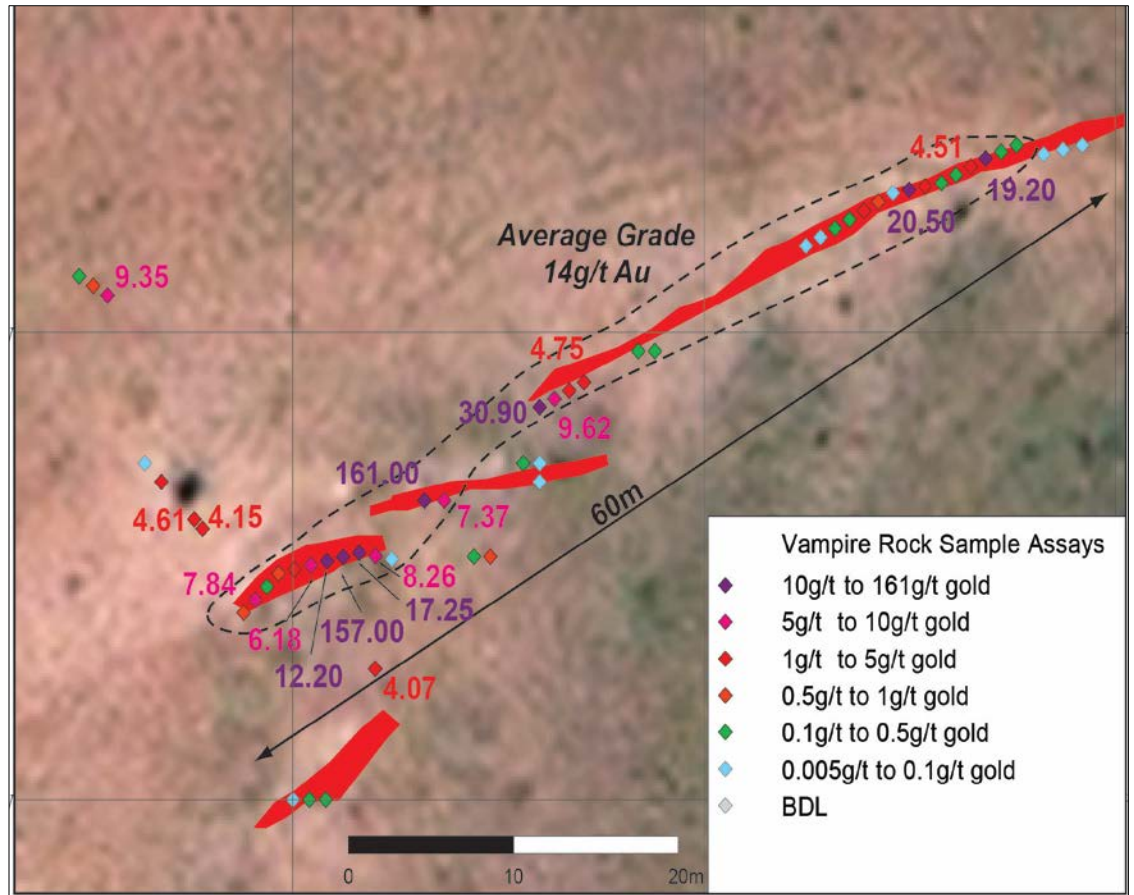
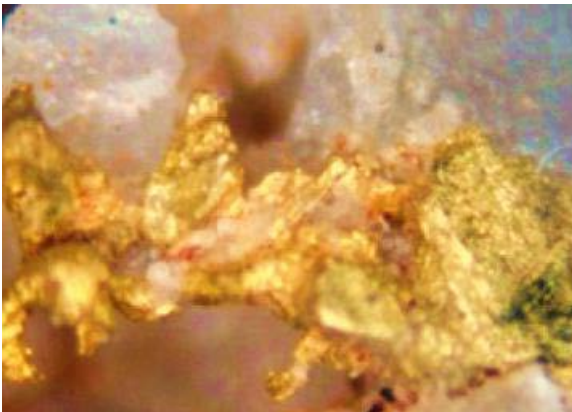


Twin Bonanza – A Camp of Discoveries

The more we map, prospect, scrape, sample... the more new zones we find!

VAMPIRE – Once again high-grade veins at surface

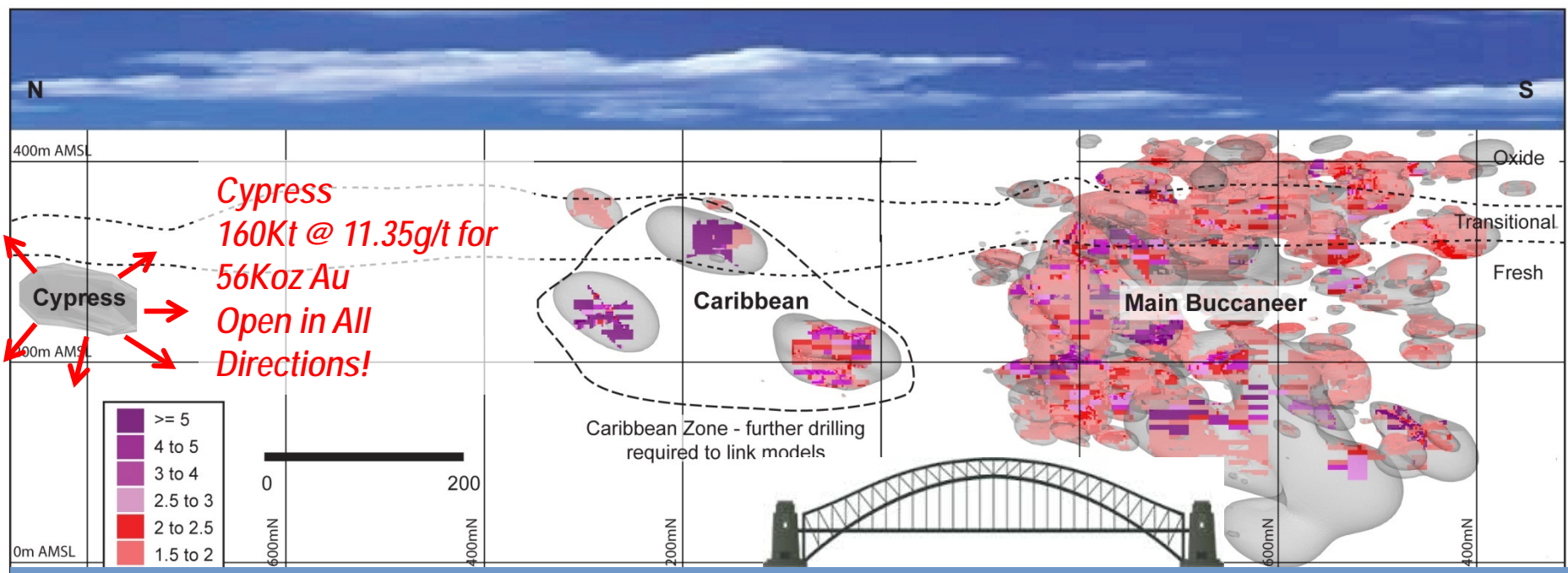
- ✓ Vampire is 14km NNE of Old Pirate.
- ✓ Assays up to 161g/t gold.
- ✓ Visible Gold at surface.
- ✓ Un-drilled.



Buccaneer Gold Porphyry

- **The first** intrusive related gold deposit discovered in the region.
- Located **only 4km** from Old Pirate trend.
- Footprint **650m x 550m** (~70 football pitches).
- Has large scale / bulk tonnage potential.
- Metallurgical drilling complete, pending analysis.

Buccaneer HGZ Resources at 1g/t cut-off.					
Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces gold uncut
Indicated	7,117,000	2.00	2.25	458,500	515,300
Inferred	8,183,000	2.43	2.78	639,700	732,200
Total	15,300,000	2.23	2.54	1,098,200	1,247,500



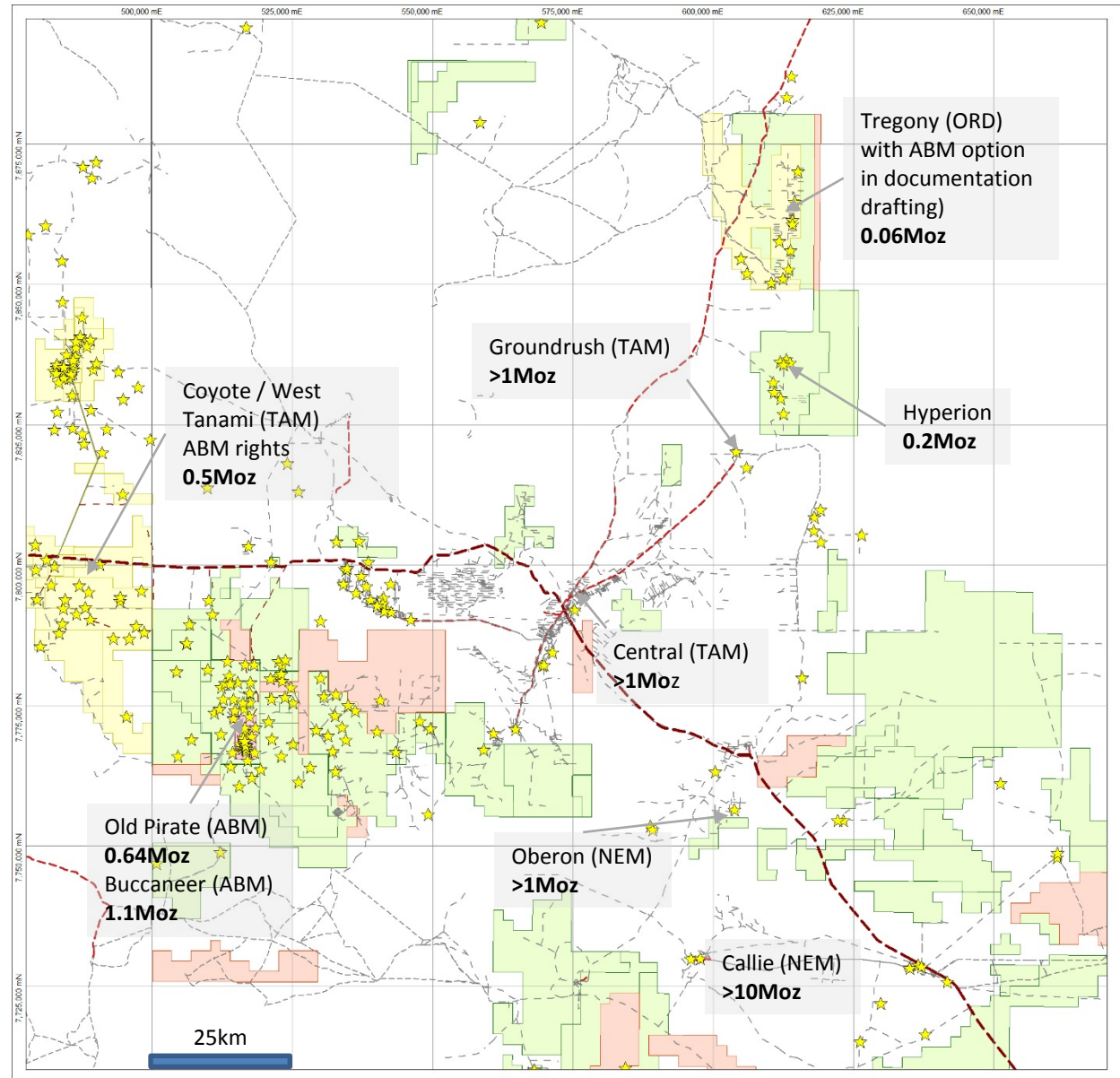
Buccaneer HGZ Model – View East (Indicated Resources Blocks only, Inferred not shown). Grey transparent area is 0.5g/t grade shell.

Regional Projects – Stepping further afield

- Proven world-class district.
- ABM discovery upside.
- Other resources such as 202Koz at Hyperion.
- **>100** Anomalies / prospects on ABM ground in the district.

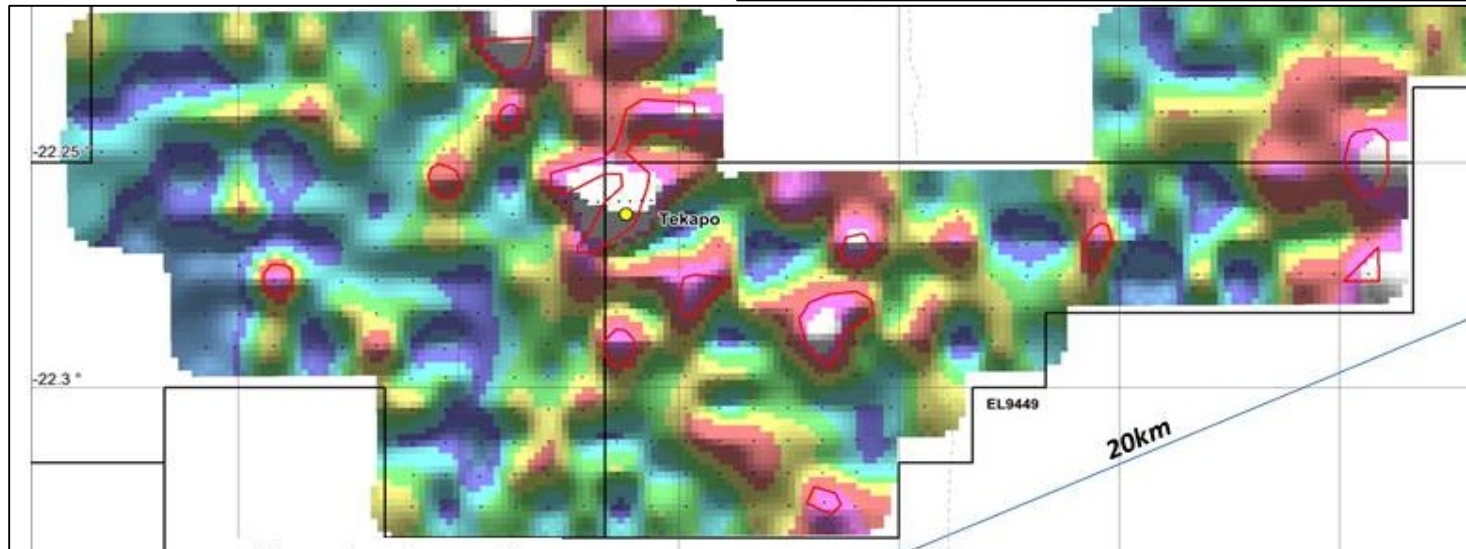
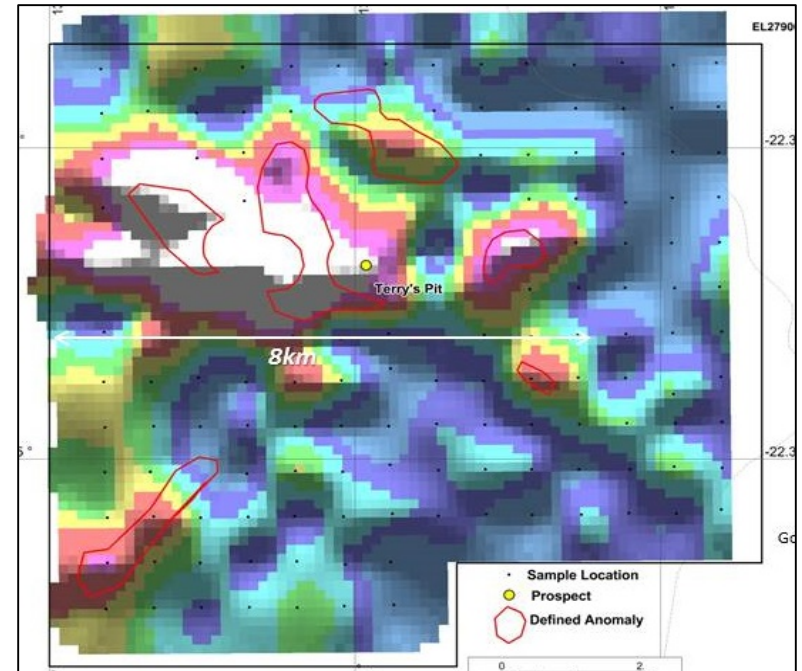
Moz = Million Ounces endowment (production+resource) source Company reports

- ★ Prospect
- ABM Granted License
- ABM Application
- ABM option or pre-emptive rights



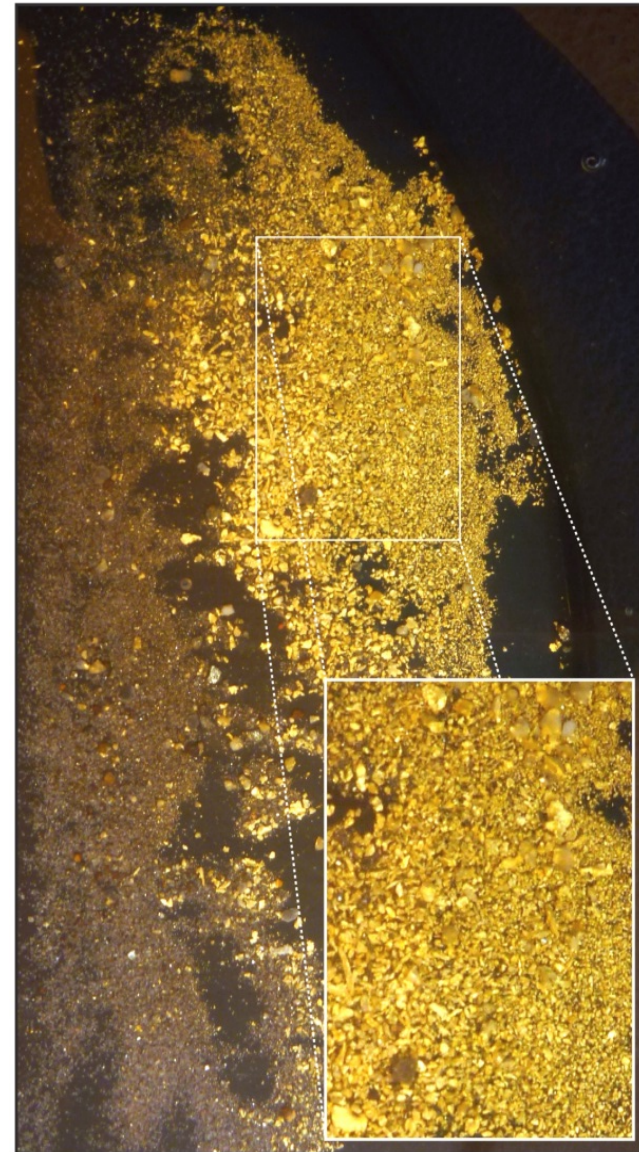
Regional Projects – Independence Group

- **Lake Mackay** – >7000 sq km project.
- **IGO** – a noted mining company and renowned explorer.
- **IGO** - initial spend to earn right to enter JV.
- **65 new gold anomalies defined in first pass geochem.**
- **Drilling on high-priority targets this quarter**



Summary – Building a gold business

- ✓ **Largest land holding** in under-explored Central Australia
- ✓ **Highest grade** open pit development gold project in Australia.
- ✓ **Staged** development and capex.
- ✓ **Plant in place** – Coyote agreement.
- ✓ **Extensional** exploration upside at Old Pirate.
- ✓ **Pipeline of future projects** – Buccaneer, Hyperion, extensional targets.
- ✓ **Blue-sky upside** – Lake Mackay (IGO funded) and ABM's regional portfolio.
- ✓ **Strong cash position.**
- ✓ **No debt.**
- ✓ **Good** capital structure
- ✓ **Supportive** shareholders.



Thank You



For Further Information Contact ABM Resources NL

Managing Director – Darren Holden
CFO & GM Corporate– Jutta Zimmermann

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Appendix A - Board and Management



Board of Directors

Dr Mike Etheridge
Non-Executive Chairman

Dr Etheridge is a geologist with over 40 years' experience in exploration, mining, consulting and research. Until 2004 he was Chairman of the consulting firm SRK Consulting (Australia), having co-founded its predecessor, Etheridge Henley Williams in 1990. Dr Etheridge is a former board member on Consolidated Minerals and Lihir Gold and is currently Chairman of Clancy Exploration Ltd. Dr Etheridge is an Adjunct Professor at Macquarie University where he has led an industry collaborative resource project on risk and value in mineral exploration.

Mr Darren Holden
Managing Director

Mr Holden is a geologist with over 20 years experience in mining and exploration. Mr Holden has previously held the role of Senior Consultant at Fractal Geoscience and was involved in modelling and targeting on a wide range of deposit styles. Mr Holden was a leading member of the team that won the GoldCorp Challenge in 2001. Prior to ABM, Mr Holden was Vice President Exploration for a Vancouver based junior and oversaw the definition of several deposits including a multi-million ounce gold porphyry in Alaska.

Graeme Sloan
Non-Executive Director

Mr Sloan is a Mining Engineer with extensive corporate and operational experience both within Australia and overseas and is currently CEO of Herencia Resources PLC. He has held senior roles with several ASX listed companies, including Managing Director/CEO of Tanami Gold NL, and has been responsible for the successful development, implementation and commissioning of various projects over a range of different commodity types.

Andrew Ferguson
Non-Executive Director

Mr Ferguson is an Executive Director and the Chief Executive Officer of APAC Resources Limited, a natural resources investment company listed on Hong Kong Stock Exchange. Mr Ferguson holds a Bachelor of Science Degree in Natural Resource Development and was a mining engineer in the mid 90's. In 2003, Mr Ferguson co-founded New City Investment Managers in England. He has a proven track record in fund management and was the former co-fund manager of City Natural Resources High Yield Trust, which was awarded best UK Investment Trust in 2006.

Louis Rozman
Non-Executive Director

Mr Rozman is a mining engineer and executive with over 30 years' experience in the mining industry in Board, corporate executive, mine management, project development and operational roles internationally. He was previously chief operating officer of AurionGold Limited and chief executive officer of CH4 Gas Ltd. He is a founding partner and director of Pacific Road Capital Management Pty Ltd and a non-executive director of Kula Gold, Pacific Energy Ltd and Carbon Energy Ltd.

Senior Management

Brad Valiukas
Chief Operating Officer

Mr Brad Valiukas is a Mining Engineer with over 16 years management and technical experience in the mining sector. Mr Valiukas has previously held roles of Chief Operating Officer at Focus Minerals Ltd, Deputy Chief Mining Engineer at Mincor Resources and has worked in both open pit and underground mining environments, and is an expert in narrow vein mining. Mr Valiukas holds a Bachelor of Engineer (Mining) from the University of New South Wales and multiple industry based accreditations.

Jutta Zimmermann
General Manager Corporate, CFO &
Company Secretary

Ms Zimmermann has over twenty years experience in accounting, taxation and management in both Australia and Germany. She is an accountant with an Australian AQF diploma level and a equivalent Australian bachelor degree level from the Furtwangen Polytechnic in Information Technology and is a member of Chartered Secretaries Australia. Ms Zimmermann holds the position of General Manager and Chief Financial Officer with the company and was appointed Company Secretary on 17 April 2007.

Appendix B – Resource Estimation & Production Guidance – Old Pirate



Old Pirate Resource Estimation February 2013.			
Category	Tonnes	Gold Grade (g/t)	Ounces
Indicated Resource	820,000	8.5	225,000
Inferred Resource	880,000	14.7	410,000
Total	1,700,000	11.7	640,000

*Note - totals may vary due to rounding. Refer press release 30th September, 2014 for full details.

Production guidance based on grade-control models	
Processing Year 1	Production Guidance
Estimated ore to be processed (t):	~150,000 tonnes
Estimated Head Grade (Au g/t):	11g/t to 13g/t gold
Estimated Metallurgical Recovery:	97%
Estimated Recovered Ounces (Au):	50,000 to 60,000 ounces

Capital Cost Estimates	
Capital Costs - Old Pirate Mine	Pre-Commissioning (AUD)
Access Road Upgrade:	\$1.0M
Camp Upgrade:	\$0.4M
Site Establishment:	\$0.6M
Mining Establishment:	\$0.5M
Other Costs Old Pirate: (1)	\$0.6M
Sub-Total Old Pirate Mine	\$3.1M
Capital Costs – Coyote Plant	Pre –Commissioning (AUD)
Re-Commissioning works:	\$1.0M
First Plant Fills:	\$0.3M
Other Costs Coyote:	\$0.2M
Sub – Total Coyote Plant:	\$1.5M
Total Capital Pre Commissioning (2)	\$4.6M

Refer release dated 30th September, 2014 for full details.

1. Other costs Old Pirate: includes costs for pre-production safety & environmental capital equipment, and rates and rents including statutory land-owner payments to traditional owners.
2. No contingency applied to total, however, ABM is applying a 15% contingency factor for internal budgeting purposes.

Appendix B – Resource Estimation & Production Guidance – Old Pirate



Operating cost estimate		
Operating Costs	Per Tonne of Ore (AUD)	Per Ounce Recovered (AUD)
Mining: (1)	\$130	\$320 to \$380
Haulage:	\$20	\$45 to \$55
Processing:	\$50	\$125 to \$140
G&A Old Pirate: (2 & 4)	\$50	\$120 to \$130
G&A Coyote: (3)	\$30	\$75 to \$90
Total	\$280	\$690 to \$790

1. Includes pre-stripping of up to the first 5 metres of waste either side of the trial mine pits. As not all known mineralised zones were mined in the trial mine pits, some mineralisation will be contained in the pre-strip (normal recognition for pre-stripping would be included in capital estimates).

2. G&A Old Pirate includes camp operating costs, flights, accommodation, logistics, safety and environment, rates and rents and traditional owner royalties.

3. G&A Coyote includes camp operating costs, flights, accommodation, logistics, laboratory, safety and environment and rates and rents.

4. Does not include Northern Territory government mineral royalty as the Company is still negotiating allowable deductions under the NT Mineral Royalty Act.

All-in sustaining cost estimation compared to operating cost estimate	
Costs	Production Guidance (AUD)
Operating Cost estimate (as above)	\$690 - \$790
All in Sustaining Cost: (1)	\$750 - \$870

1. Includes operating costs + sustaining capital, maintenance, further delineation & extensional exploration.

Refer release dated 30th September, 2014 for full details.

Appendix B – Resource Estimation - Buccaneer



Buccaneer Higher Grade Zone Resource at 2g/t cut-off.					
Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces Gold uncut
Indicated	2,261,000	3.39	4.17	246,200	303,000
Inferred	3,573,000	3.75	4.56	431,100	523,500
Total	5,834,000	3.61	4.41	677,300	826,500

Buccaneer Higher Grade Zone Resources at 1g/t cut-off.					
Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces gold uncut
Indicated	7,117,000	2.00	2.25	458,500	515,300
Inferred	8,183,000	2.43	2.78	639,700	732,200
Total	15,300,000	2.23	2.54	1,098,200	1,247,500

Buccaneer Bulk Tonnage Resource at 0.2g/t cut-off			
0.2g/t cut off	Million Tonnes	Gold (g/t)	Million Ounces
Indicated	34.0	0.64	0.702
Inferred	93.9	0.65	1.970
Total	127.9	0.65	2.672

*Note - totals may vary due to rounding. Refer press release 5th February, 2013 and 16th April, 2012 for full details; Re-reported in 2013/14 annual report to be compliant with JORC 2012

Appendix B – Resource Estimation - Hyperion



Hyperion Gold Project Resource Estimation without top-cut.			
0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.14	152,100
Hyperion South	768,000	2.71	66,800
Total	2,977,000	2.29	219,000
2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.36	94,400
Hyperion South	272,000	5.37	47,000
Total	1,147,000	3.83	141,400

Hyperion Gold Project Resource Estimation with 50g/t top-cut.			
0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.06	146,600
Hyperion South	768,000	2.25	55,500
Total	2,977,000	2.11	202,200
2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.17	89,100
Hyperion South	272,000	4.08	35,700
Total	1,147,000	3.38	124,800

*Note - totals may vary due to rounding. Refer press release 16th April, 2012 for full details. Re-reported in Annual Report 2013/14 to be compliant with JORC 2012

Appendix C – List of ASX Announcements



**List of ASX announcements relating to technical results in this presentation.
Please refer for intercept calculation method, resource estimation, assay results and sampling techniques etc.**

30/09/2014	Production guidance for Old Pirate High Grade Gold Dep.	05/02/2013	Buccaneer Higher Grade Zones Establish Growth Pathway
30/09/2014	Old Pirate Resources Estimation Update	04/02/2013	Significant Upgrade for Old Pirate sets ABM for Trial Mining
29/07/2014	New Shallow High-Grade Zone intersected at Old Pirate	26/11/2012	Old Pirate Western Limb Widens with High-Grade at Depth
28/07/2014	Old Pirate High-Grade Gold Deposit Drilling Update	19/11/2012	New High Grade Veins Uncovered at Surface at Old Pirate
18/07/2014	High-Grade Assays up to 161g/t Gold from Vampire Prospect	16/11/2012	First Results from Old Glory
07/07/2014	ABM Secures Coyote Plant for Treatment of Old Pirate Ore	19/10/2012	OP Western Limb Extends with Surface Sampling av. 52.3g/t
25/06/2014	Update on Infill and Extensional Exploration at Old Pirate	09/10/2012	Extensional Exploration Results with Assays up to 156g/t Gold
14/05/2014	ABM Expands Footprint in Twin Bonanza Area	02/10/2012	Golden Hind Spectacular Drill Intersections 42m @ 44g/t
01/04/2014	Mineral Lease at Old Pirate Granted	17/09/2012	High-Grade Discovery Confirmed at Golden Hind 17m @ 29.43g/t
25/02/2014	Trial Mining Update Geological and Grade Control Analysis	05/09/2012	Old Pirate Test Work – Exceptional gravity Gold Recovery
06/02/2014	65 Gold Anomalies Identified at Lake Mackay Project	20/08/2012	Exploration Update Golden Hind and New Prospect
12/12/2013	ABM Hits 3000 Ounce Target from Trial Mining	06/08/2012	High Grade Gold results from the Golden Hind Discovery
11/11/2013	Trial Processing Accelerates at the Old Pirate Gold Project	02/08/2012	Old Pirate High Grade Drill Results 5m @ 52.27g/t gold
08/10/2013	Trial Mining and Processing Update at Old Pirate	01/08/2012	High Grade Gold Drill Results at Buccaneer
18/09/2013	Trial Mining and Processing Update at Old Pirate	16/07/2012	Phase 3 Surface Vein Sampling Extends Old Pirate
04/09/2013	Processing of High-Grade Material Underway at Old Pirate	15/06/2012	New High Grade Vein Uncovered at Old Pirate
16/08/2013	Trial Mining Continues and Commissioning of Plant Underway	09/07/2012	Phase 2 Surface Sampling on East Side Vein
01/08/2013	Trial Mining Update at Old Pirate High-Grade Gold Project	28/06/2012	New Prospect with Coarse Visible Gold at Surface
03/07/2013	Trial Mining & Processing Update at Old Pirate Gold Project	14/06/2012	High Grade Gold Drill Results Extend Buccaneer
12/06/2013	Trial Mining & Processing Update at Old Pirate Gold Project	15/05/2012	Old Pirate Stage 1 Scoping Study Results
29/05/2013	More High-Grade Gold in New Zones Near Old Pirate	03/05/2012	2012 Exploration Season Underway
29/04/2013	Bandit Trend Near Old Pirate with Samples to 108g/t gold	16/04/2012	3.3 Million Ounces Gold in Resources
09/04/2013	More High-Grade Gold at Old Pirate		
18/03/2013	Trial Mining Permit Received for Old Pirate Gold Project		