



ASX ANNOUNCEMENT / MEDIA RELEASE

ASX:ABU

4 August 2014

Diggers & Dealers Presentation

Mr Darren Holden, Managing Director of ABM Resources NL ("ABM" or the "Company"), is presenting at this year's Diggers and Dealers Conference in Kalgoorlie, Western Australia. The presentation commences at 4:25pm (AWST) on Monday 4 August 2014. The presentation focusses on the development of the Old Pirate High-Grade Gold Project (including the Coyote Plant Agreement), and also summarises the recent exploration success and the Company's wider exploration upside in the Central Desert of the Northern Territory.

About ABM Resources

ABM is an exploration company developing several gold discoveries in the Central Desert region of the Northern Territory of Australia. The Company has a multi-tiered approach to exploration and development with a combination of high-grade potentially short-term production scenarios such as the Old Pirate High-Grade Gold Project, large scale discoveries such as Buccaneer, and regional exploration discoveries such as the Hyperion Gold Project.

In addition, ABM is committed to regional exploration programs throughout its extensive holdings including the alliance with Independence Group NL at the regional Lake Mackay Project

Signed

A handwritten signature in blue ink, appearing to read "Jutta", with a long horizontal stroke extending to the right.

Jutta Zimmermann
Company Secretary

Darren Holden – Managing Director

Discovery, Development, Growth and Optionality



An Australian High-Grade Gold Development Company
August 2014



DISCLAIMER

- This presentation has been prepared by ABM Resources NL ("ABM" or the "Company"). It should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation.
- This presentation contains forecasts and forward looking information. Such forecasts and information are not a guarantee of future performance, involve unknown risks and uncertainties. Actual results and developments will almost certainly differ materially from those expressed or implied. ABM has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by applicable laws, ABM makes no representation and can give no assurance, guarantee or warranty, express or implied, as to, and take no responsibility and assume no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation.
- You should not act or refrain from acting in reliance on this presentation material. This overview of ABM does not purport to be all inclusive or contain all information which its recipients may require in order to make an informed assessment of the Company's prospects. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and making any investment decision.

TECHNICAL STATEMENT / COMPETENT PERSONS STATEMENT

- The information in this announcement that relate to Exploration Results & Mineral Resources (announced previously and before 1st December 2013) is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Holden is a full time employee of ABM Resources NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.
- The information in this announcement and Appendix C that relate to Exploration Results (announced post 1st December 2013) is based on information compiled by either Mr Darren Holden or Mr John Ingram who are both Members of The Australasian Institute of Mining and Metallurgy. Mr Holden and Mr Ingram are full time employees of ABM Resources NL and have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Holden and Mr Ingram consent to the inclusion in the documents of the matters based on this information in the form and context in which it appears.
- The information that refers to Exploration Results & Mineral Resources (including Appendix B) in this announcement, apart from Appendix C (post December 1st, 2013 announcements), was prepared and first disclosed under the JORC Code 2004. This information has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since last reported.
- Refer to previous Company Press-Releases for full resource estimation details, drill hole details, and intercept calculations. A full list is provided in Appendix C.

High-Grade Open Pit Gold Development With Excellent Upside & Optionality

*High-Grade Gold at Old Pirate
Bulk Tonnage Gold at Buccaneer
Excellent exploration upside*

Board, Management, Structure



Board of Directors

Dr Mike Etheridge Non-Executive Chairman
(GEOLOGIST)

Mr Darren Holden Managing Director
(GEOLOGIST)

Mr Graeme Sloan Non-Executive Director
(MINING ENGINEER)

Mr Andrew Ferguson Non-Executive Director
(CAPITAL MARKETS / FUND MANAGER)

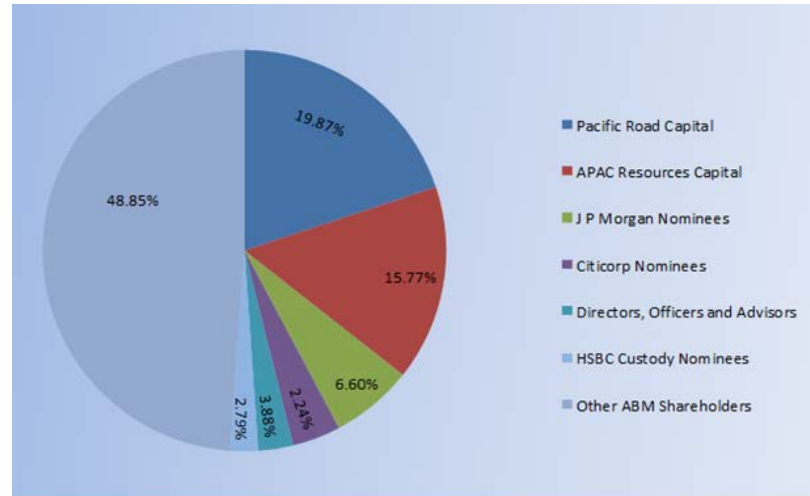
Mr Louis Rozman Non-Executive Director
(MINING ENGINEER / FUND MANAGER)

Senior Management

Mr Brad Valiukas Chief Operating Officer
(MINING ENGINEER)

Ms Jutta Zimmermann CFO & Company Secretary
(ACCOUNTANT)

Major Shareholders

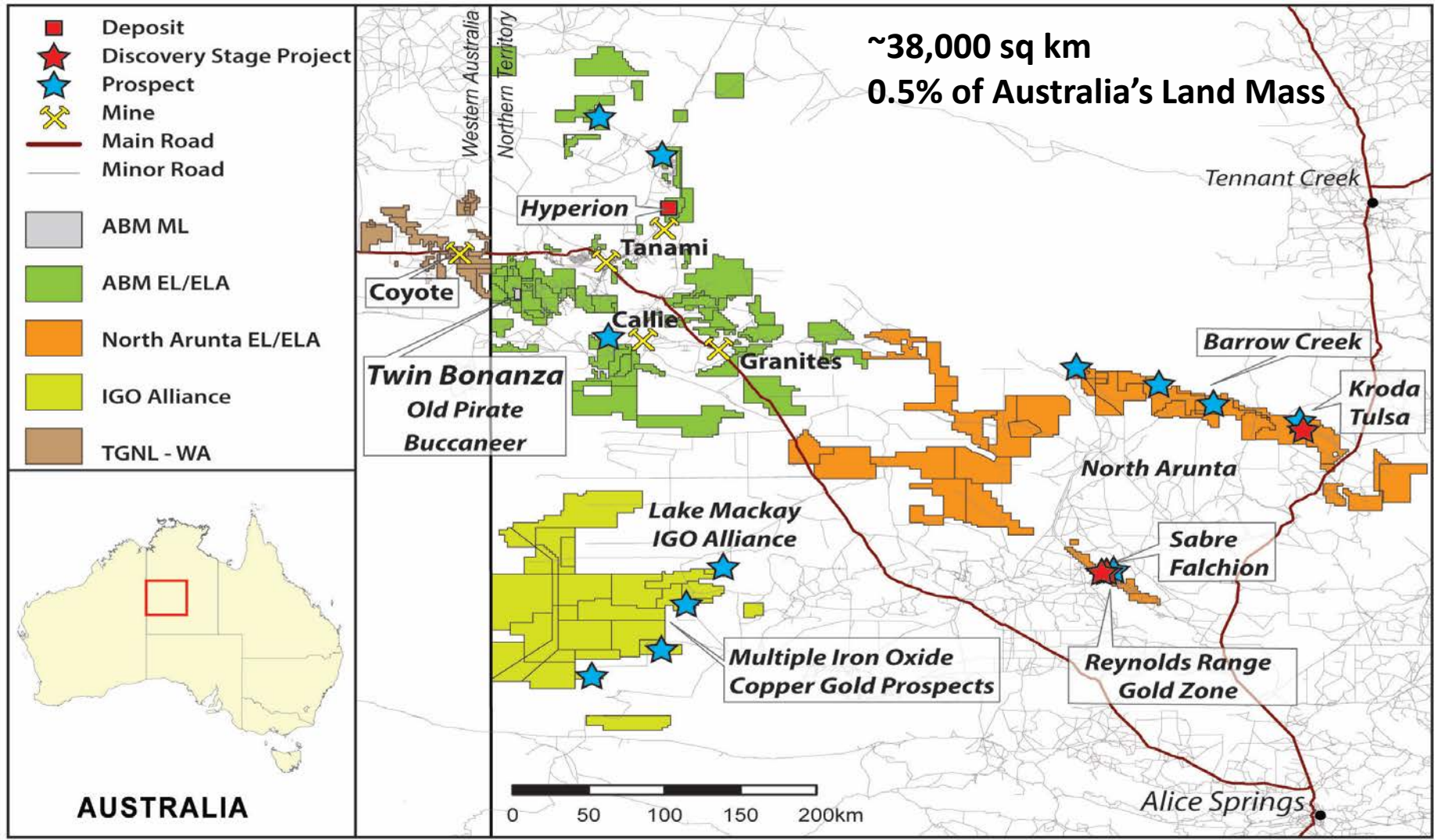


ASX Code	ABU
Shares on issue	273M
Share options (22.5c)	13.9M
Cash	\$17.9M*
Debt	\$0**
Market Cap (at 40 cents)	\$109M

**End of quarter June 2014 + Tranche 2 capital raising with Pacific Road Capital*

***ABM has no debt. ABM does have a bonding facility for environmental bonds with the ANZ bank*

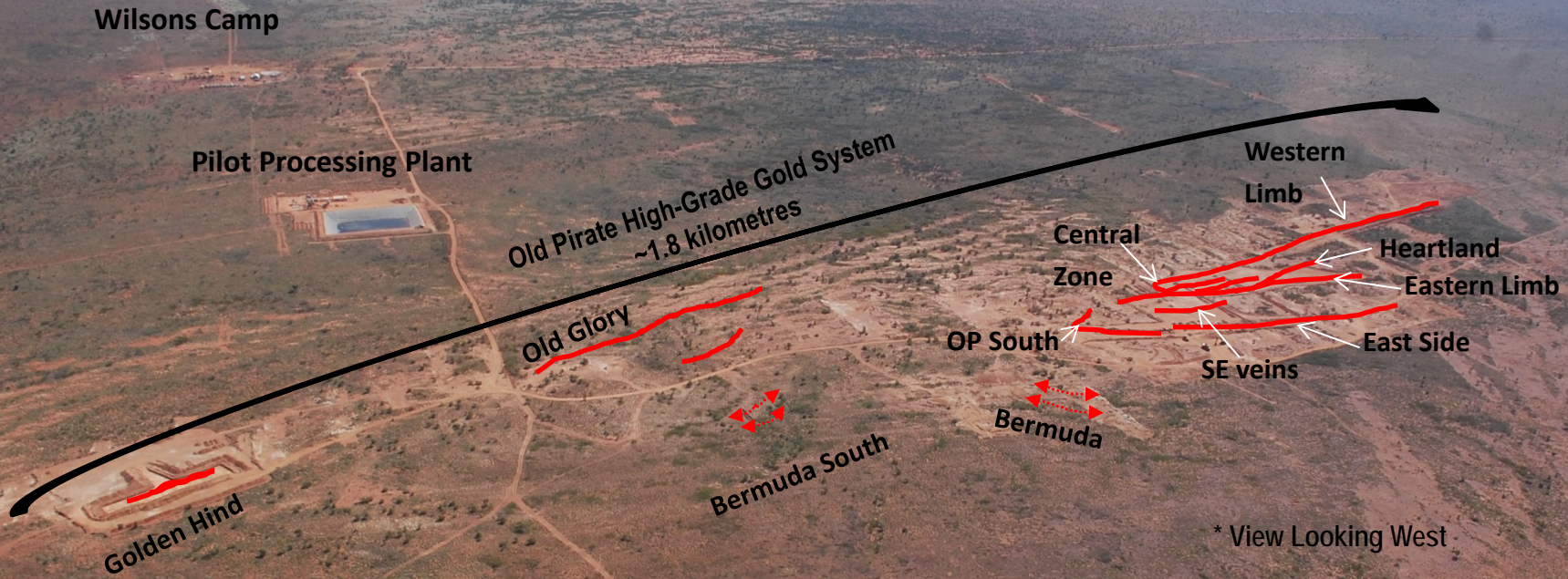
The Largest Land Holding in Under Explored Central Australia



Twin Bonanza: 3.3 Moz Global Resources - Discovery Cost of ~\$9 per Resource ounce
(see Appendix B for details)

Old Pirate – High-Grade Gold Resource

Buccaneer

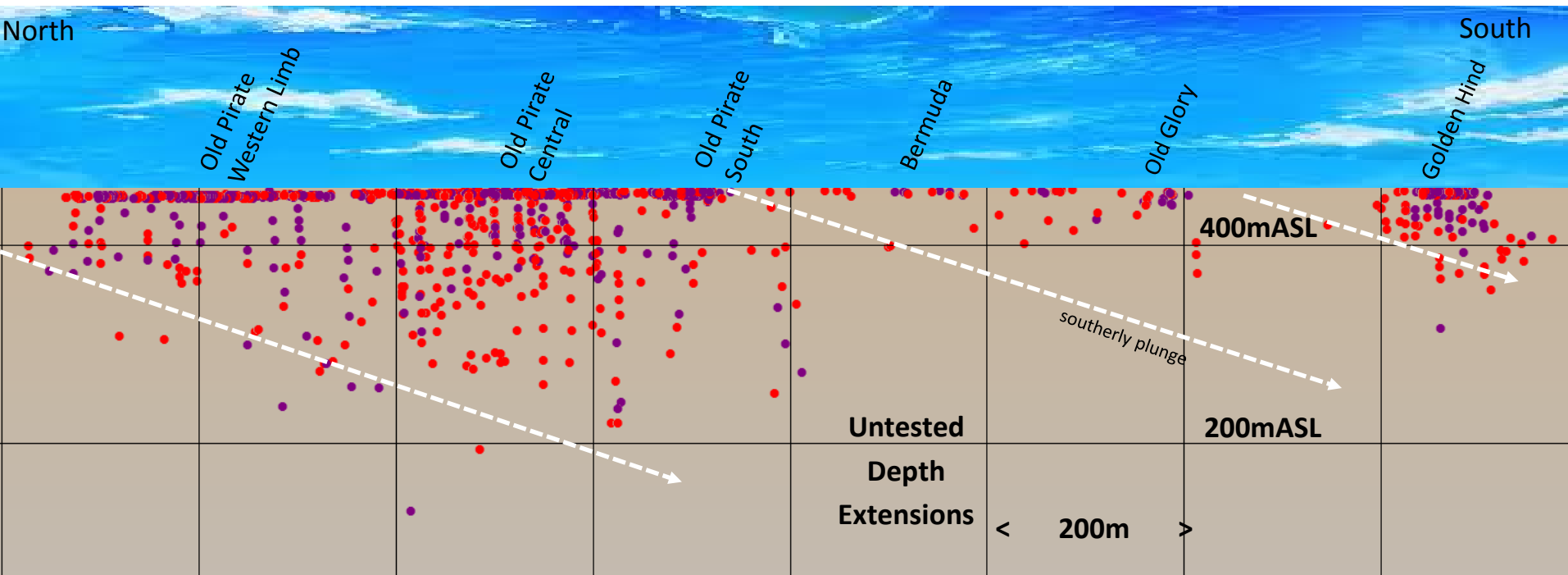


Category	Tonnes	Gold Grade (g/t) (300g/t top-cut)	Ounces Gold (300g/t top-cut)
Indicated	889,000	8.19	234,100
Inferred	993,000	11.80	376,900
Total	1,882,000	10.10	611,000

- 2013 global resource model under JORC2004: Refer Appendix B for details

Old Pirate – High-Grade Gold Resource

Long Section View East – Significant Intercept Pierce Points



Sydney Harbour Bridge for scale

- 1-10g/t*m
- >10g/t * m

Old Pirate Summary – Near Term Production Potential



Point	Summary
New Discovery	A new gold camp with no legacy
High Grade	611,000 ounces @ 10.1g/t 5 times typical open pit grade in Australia
Trial Mining Complete	13 trial pits up to 5 metres deep Increasing the understanding of the ore-system
From Surface Open Pits	Gold from surface , visible gold in outcropping veins
Plant secured	240Ktpa Coyote Gold Plant*
Permits	EIS approved , Mineral Lease granted Traditional Owner agreement signed Mine Management Plan in process
Infrastructure	Water – Groundwater plentiful Power – Diesel generators Access – Via public roads
Upside potential	New zones with surface assays up to 161g/t gold surface samples New high-grade zone at Old Glory South 6m @ 37.8g/t gold Buccaneer Porphyry >1 Moz @ 2.2g/t gold

*subject to conditions precedent

Old Pirate Trial Mining – what did we learn?

- ✓ Mining dilution well controlled by visual geology
- ✓ Geological understanding increased:
 - ✓ Shallowly plunging folded veins
 - ✓ Steep veins
 - ✓ Splay structures



Old Pirate Trial Processing - Results



✓ ~8100 tonnes processed

✓ 3454 ounces recovered

✓ 15.4g/t head grade

✓ 86% gravity recovery

Gemini concentrate upgrade recovery table

Gemini concentrate upgrade recovery table

Coyote Gold Plant – a Key to Expansion

Coyote Lease*:

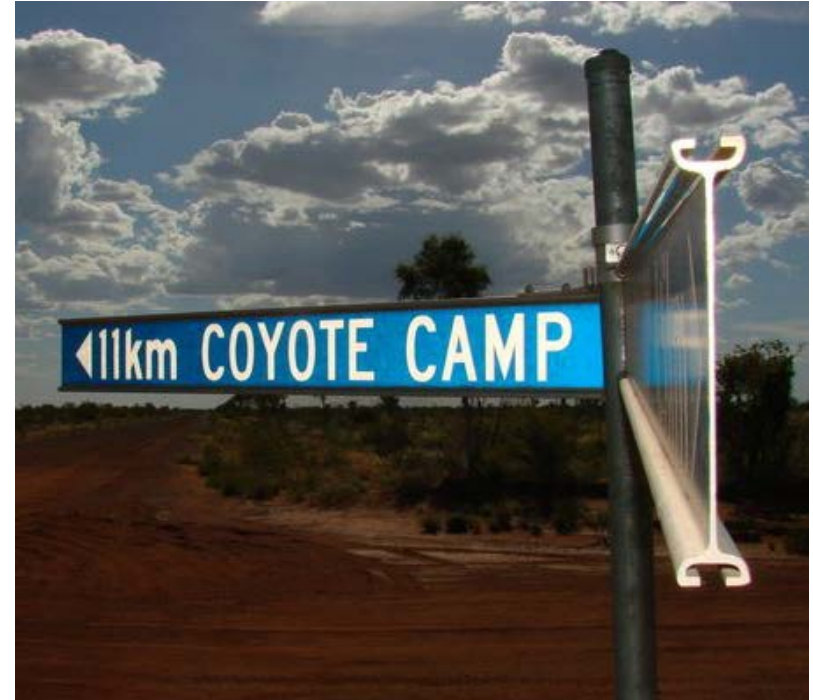
- ✓ 240Ktpa CIL Plant located 77km haulage distance on existing roads.
 - ✓ \$2M per annum for lease for up to 2 years.
 - ✓ Option to purchase infrastructure, mineral rights & tenements for \$3M after year 1 or 2.
- ✓ First lease payment of \$2M after commissioning with 10,000 tonne test parcel.
- ✓ Includes all above ground infrastructure – plant, laboratory, camp, workshops, laboratory.



Coyote Gold Plant – a Key to Expansion

Coyote Lease*

- ✓ **Fast-tracks** ABM's next stage open pit development.
- ✓ **Reduces** capital expenditure requirements.
- ✓ **Reduces** construction / commissioning risk.
- ✓ **Delivers higher** metallurgical recoveries.
- ✓ **Reduces** environmental footprint.
- ✓ **Increases** upside and optionality.
- ✓ **Provides scalability** and expansion capability for further discoveries and extensions.
 - ✓ **>60 prospects** within a 90km radius.



* Image Source abc.net.au

Old Pirate – The Final Steps to Production



Permitting & Approvals

- ✓ Central Land Council (traditional owners) agreement **complete**.
- ✓ Environmental Impact Statements with Australian Government and NT EPA **approved**.
- ❑ Mine Management Plan final technical studies to be **submitted shortly**.
- ❑ Approvals under the Coyote lease Agreement (the “Conditions Precedent”) **asap**.

Technical Studies and Work to Development

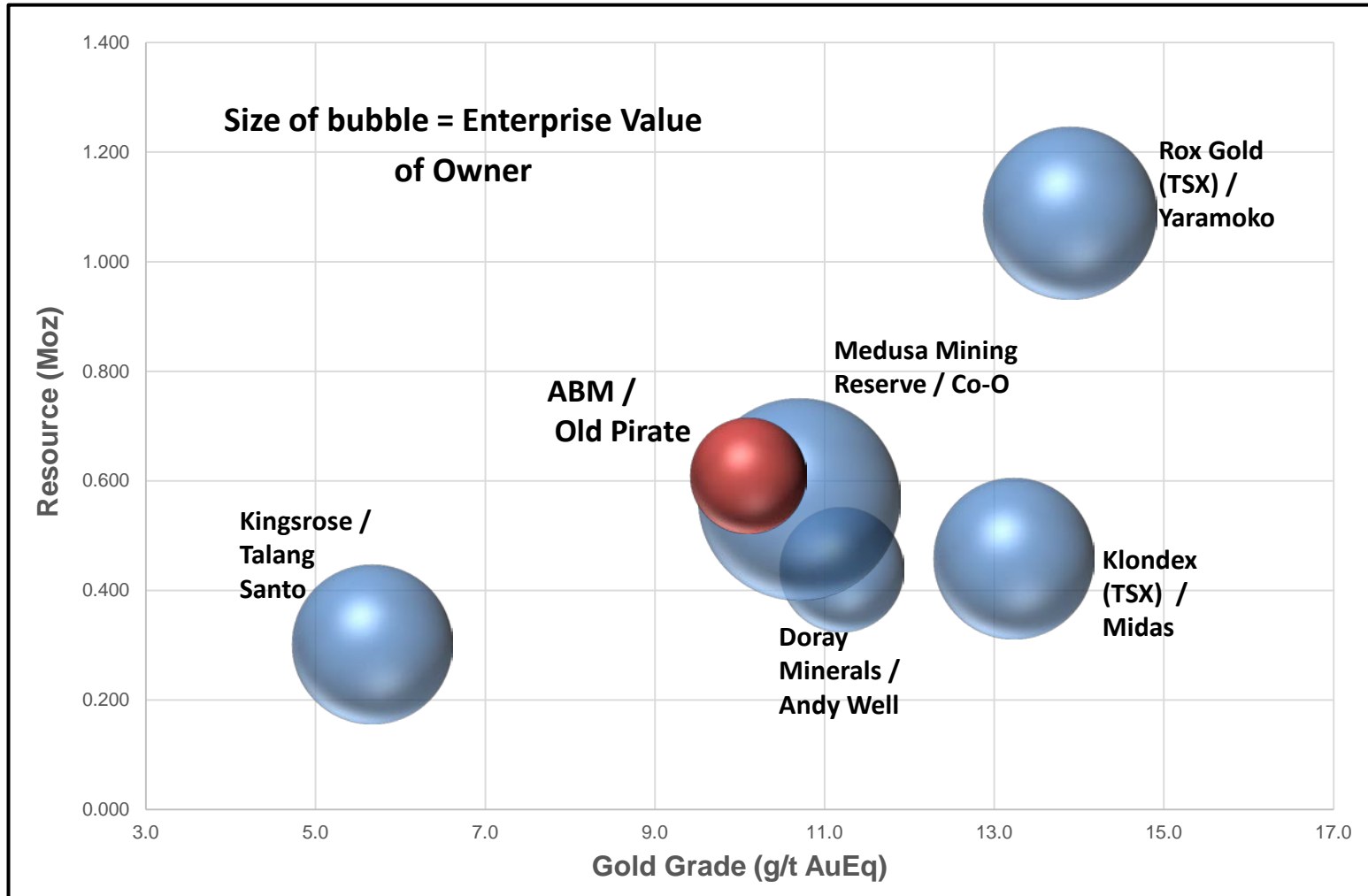
- ✓ Trial Mining **complete**.
- ✓ Grade control and sterilisation drilling **complete** (assays being finalised).
- ❑ Modelling and mine planning for first open pit designs **underway**.
- ❑ Road upgrades to existing roads **in design**.
- ❑ Coyote plant review, assessment and pre-commissioning **starting soon**.

Commissioning

- ❑ **Up to 10,000 tonne** commissioning parcel of ore to check operational capability.
- ❑ Ramping up production post commissioning. **Aiming for Q4 2014**.

Old Pirate – Compared to High-Grade Gold Peers

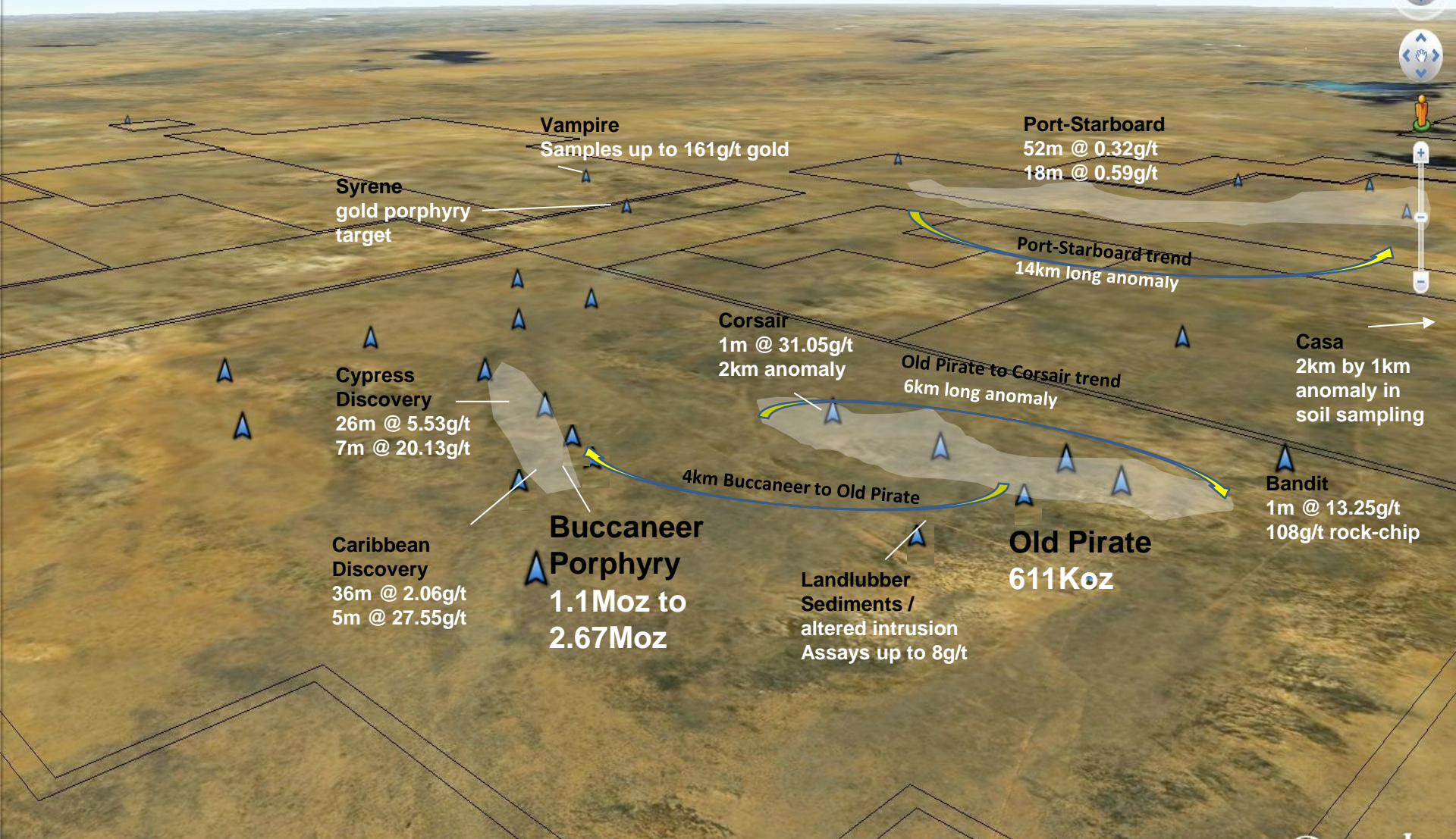
Resource vs Gold Grade vs EV



Compiled by Canaccord, 1st August 2014

Twin Bonanza – A Camp of Discoveries

>80 square kilometres of gold anomalism and 30+ targets.



Twin Bonanza – A Camp of Discoveries

Old Glory – New High-Grade zone close to Old Pirate an example of how veins can be enigmatic and persistence is key!

- 1995 – Old Glory was “the discovery outcrop” for Old Pirate mineral occurrences but spot sampling showed little gold.
- 2012 - ABM systematic sampling discovered some veins averaging 4 to 5g/t gold.
- 2012 - ABM drilled with intercepts up to 13g/t.
- 2014 – ABM drilled down plunge immediately south and 8m below surface intersected:
 - **6m averaging 37.82g/t gold**
 - **4m averaging 33.47g/t gold.**



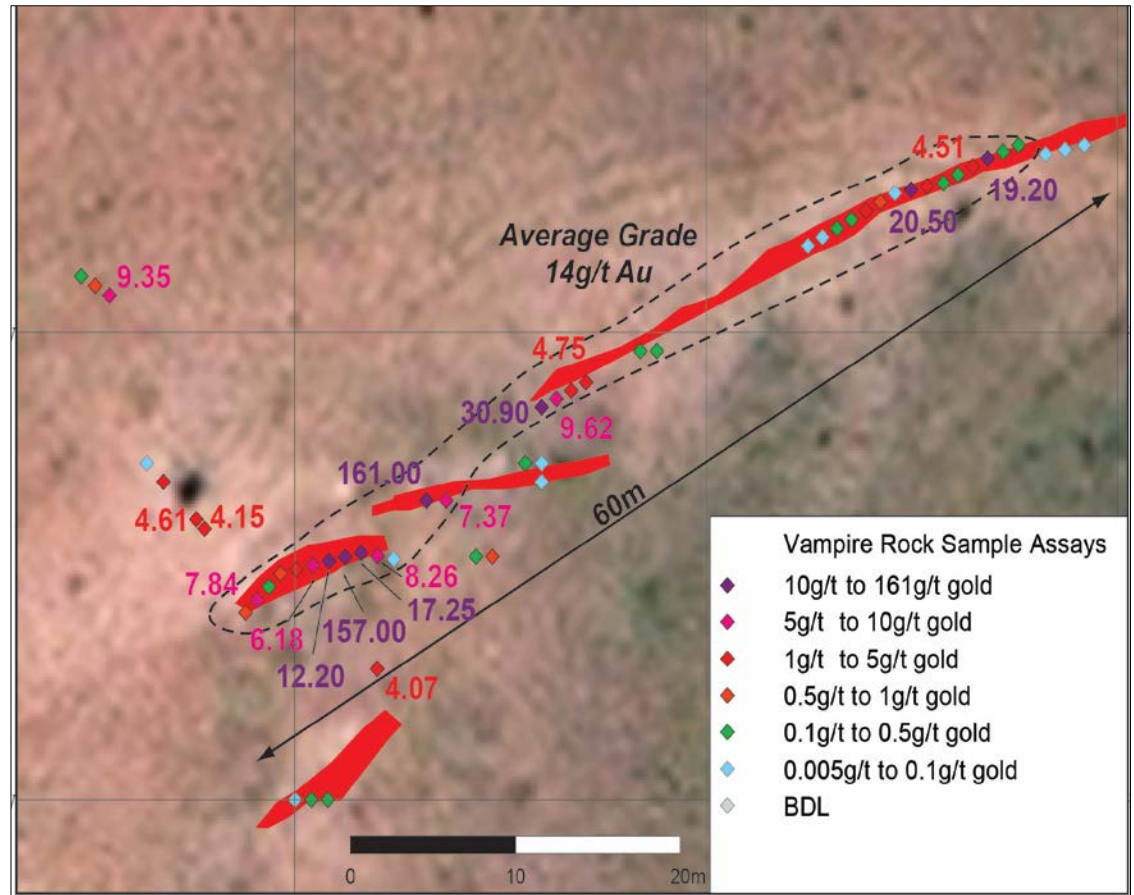
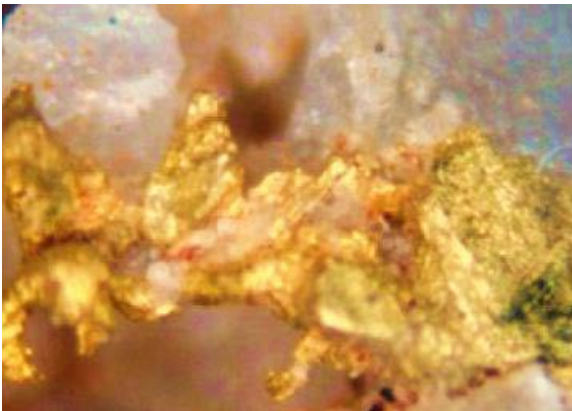
Tony Schreck and Hector at Old Glory circa 1995

Twin Bonanza – A Camp of Discoveries

The more we map, prospect, scrape, sample... the more new zones we find!

VAMPIRE

- ✓ Once again... high-grade veins at surface.
- ✓ Vampire is 14km NNE of Old Pirate.
- ✓ Assays up to 161g/t gold.
- ✓ Visible Gold at surface.
- ✓ Un-drilled.

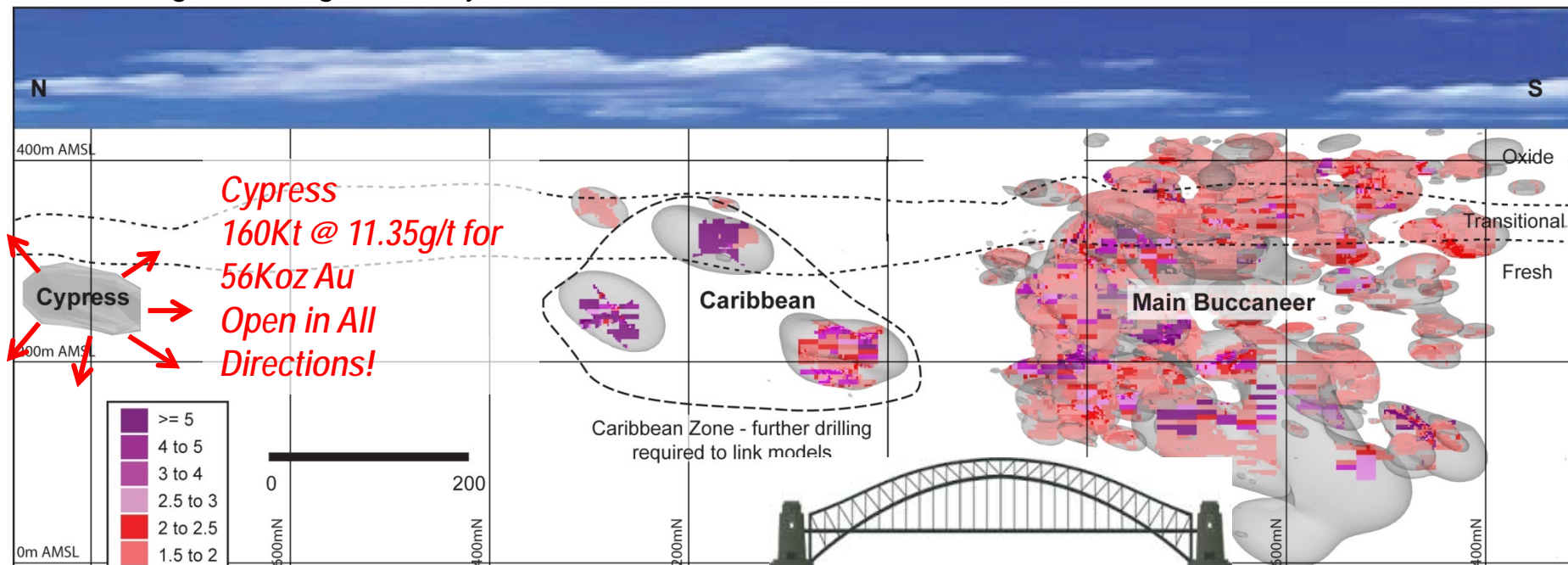


Buccaneer Gold Porphyry

- **The first** intrusive related gold deposit discovered in the region.
- Located **only 3km** from Old Pirate trend.
- Footprint **650m x 550m** (~70 football pitches).
- **>100m** wide mineralised zones.
- Has large scale / bulk tonnage potential.
- Metallurgical drilling underway.

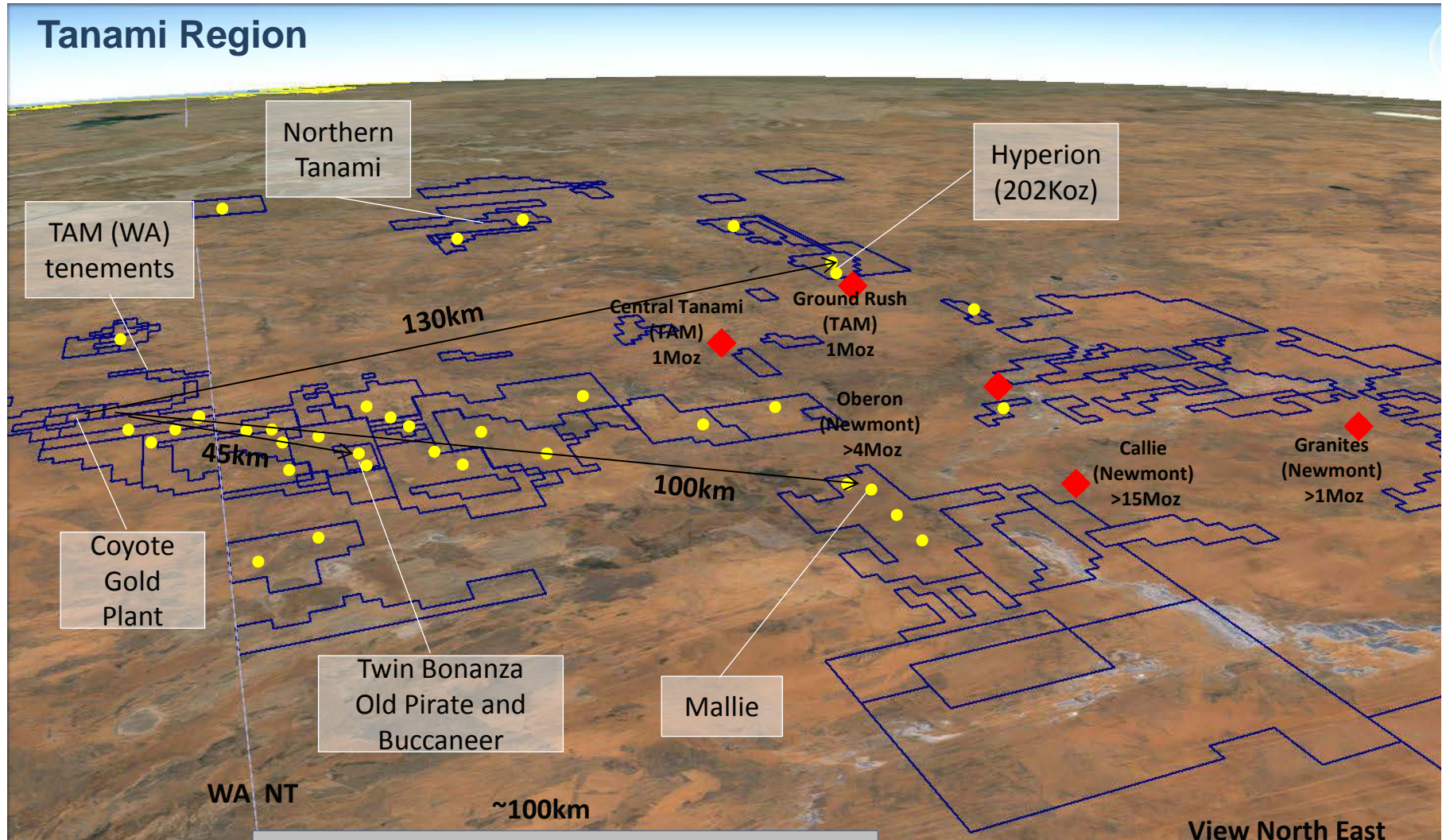
Buccaneer HGZ Resources at 1g/t cut-off.

Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces gold uncut
Indicated	7,117,000	2.00	2.25	458,500	515,300
Inferred	8,183,000	2.43	2.78	639,700	732,200
Total	15,300,000	2.23	2.54	1,098,200	1,247,500



Buccaneer HGZ Model – View East (Indicated Resources Blocks only, Inferred not shown). Grey transparent area is 0.5g/t grade shell.

Regional Projects – Stepping further afield



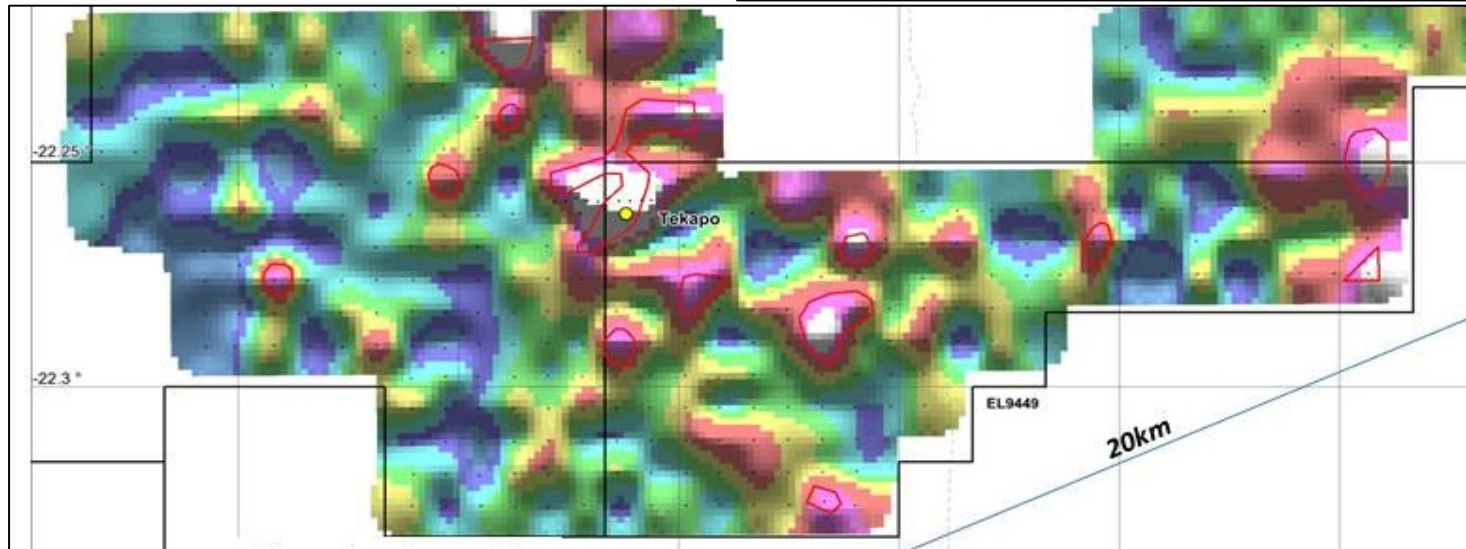
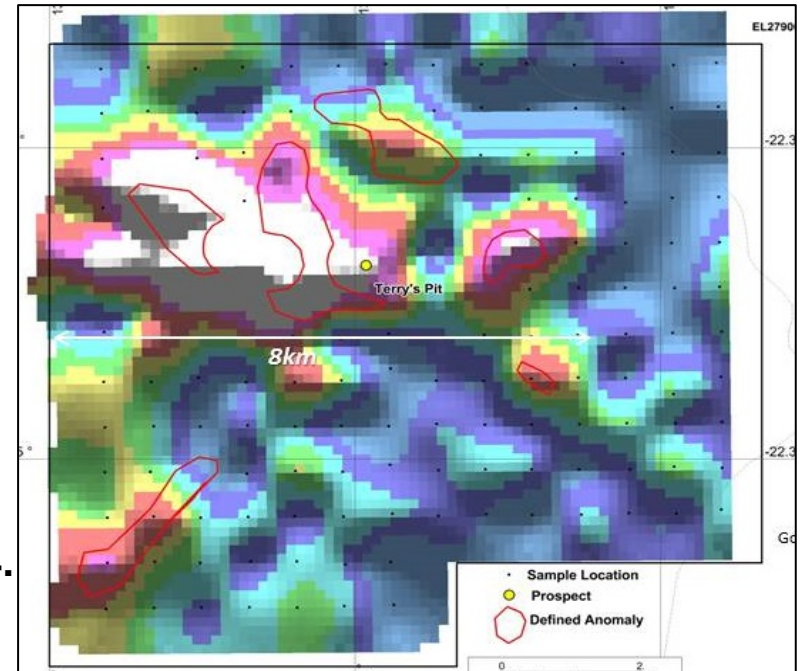
● Mineral occurrences



◆ Deposit with endowment

Regional Projects – Independence Group

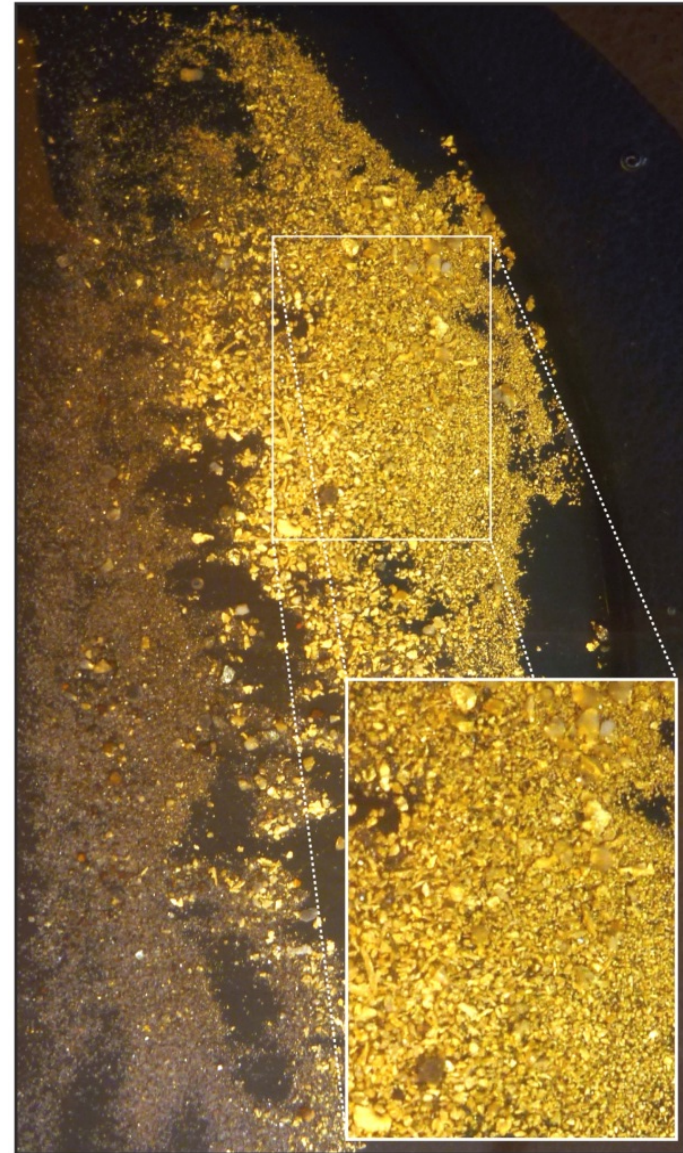
- **Lake Mackay** – >7000 sq km project.
- **IGO** – a noted mining company and renowned explorer.
- **IGO** - initial spend to earn right to enter JV.
- **65 new gold anomalies defined in first pass geochem.**
- **Drilling planned on high-priority targets in 2014.**



Summary – Building a gold business

We are building a gold business - not just a gold mine

- ✓ **Highest grade** open pit development gold project in Australia.
- ✓ **Staged** development and capex.
- ✓ **Plant already in place** – Coyote agreement.
- ✓ **Extensional** exploration upside being tested.
- ✓ **Pipeline of future projects** – Buccaneer, Hyperion, extensional targets.
- ✓ **Blue-sky upside** – Lake Mackay (IGO funded) and ABM's regional portfolio.
- ✓ **No debt.**
- ✓ **Strong cash position.**
- ✓ **Supportive** shareholders.
- ✓ **Good** capital structure.



Thank You



For Further Information Contact ABM Resources NL

Managing Director – Darren Holden

CFO & GM Corporate– Jutta Zimmermann

COO – Brad Valiukas

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Appendix A - Board and Management



Board of Directors

Dr Mike Etheridge
Non-Executive Chairman

Dr Etheridge is a geologist with over 40 years' experience in exploration, mining, consulting and research. Until 2004 he was Chairman of the consulting firm SRK Consulting (Australia), having co-founded its predecessor, Etheridge Henley Williams in 1990. Dr Etheridge is a former board member on Consolidated Minerals and Lihir Gold and is currently Chairman of Clancy Exploration Ltd. Dr Etheridge is an Adjunct Professor at Macquarie University where he has led an industry collaborative resource project on risk and value in mineral exploration.

Mr Darren Holden
Managing Director

Mr Holden is a geologist with over 20 years experience in mining and exploration. Mr Holden has previously held the role of Senior Consultant at Fractal Geoscience and was involved in modelling and targeting on a wide range of deposit styles. Mr Holden was a leading member of the team that won the GoldCorp Challenge in 2001. Prior to ABM, Mr Holden was Vice President Exploration for a Vancouver based junior and oversaw the definition of several deposits including a multi-million ounce gold porphyry in Alaska.

Graeme Sloan
Non-Executive Director

Mr Sloan is a Mining Engineer with extensive corporate and operational experience both within Australia and overseas and is currently CEO of Herencia Resources PLC. He has held senior roles with several ASX listed companies, including Managing Director/CEO of Tanami Gold NL, and has been responsible for the successful development, implementation and commissioning of various projects over a range of different commodity types.

Andrew Ferguson
Non-Executive Director

Mr Ferguson is an Executive Director and the Chief Executive Officer of APAC Resources Limited, a natural resources investment company listed on Hong Kong Stock Exchange. Mr Ferguson holds a Bachelor of Science Degree in Natural Resource Development and was a mining engineer in the mid 90's. In 2003, Mr Ferguson co-founded New City Investment Managers in England. He has a proven track record in fund management and was the former co-fund manager of City Natural Resources High Yield Trust, which was awarded best UK Investment Trust in 2006.

Louis Rozman
Non-Executive Director

Mr Rozman is a mining engineer and executive with over 30 years' experience in the mining industry in Board, corporate executive, mine management, project development and operational roles internationally. He was previously chief operating officer of AurionGold Limited and chief executive officer of CH4 Gas Ltd. He is a founding partner and director of Pacific Road Capital Management Pty Ltd and a non-executive director of Kula Gold, Pacific Energy Ltd and Carbon Energy Ltd.

Senior Management

Brad Valiukas
Chief Operating Officer

Mr Brad Valiukas is a Mining Engineer with over 16 years management and technical experience in the mining sector. Mr Valiukas has previously held roles of Chief Operating Officer at Focus Minerals Ltd, Deputy Chief Mining Engineer at Mincor Resources and has worked in both open pit and underground mining environments, and is an expert in narrow vein mining. Mr Valiukas holds a Bachelor of Engineer (Mining) from the University of New South Wales and multiple industry based accreditations.

Jutta Zimmermann
General Manager Corporate, CFO &
Company Secretary

Ms Zimmermann has over twenty years experience in accounting, taxation and management in both Australia and Germany. She is an accountant with an Australian AQF diploma level and a equivalent Australian bachelor degree level from the Furtwangen Polytechnic in Information Technology and is a member of Chartered Secretaries Australia. Ms Zimmermann holds the position of General Manager and Chief Financial Officer with the company and was appointed Company Secretary on 17 April 2007.

Appendix B – Resource Estimation



Old Pirate Resource Estimation February 2013.

Category	Tonnes	Gold Grade (g/t) (300g/t top-cut)	Ounces Gold (300g/t top-cut)
Indicated	889,000	8.19	234,100
Inferred	993,000	11.80	376,900
Total	1,882,000	10.10	611,000

*Note - totals may vary due to rounding. Refer press release 4th February, 2013 for full details.

Appendix B – Resource Estimation



Buccaneer Higher Grade Zone Resource at 2g/t cut-off.					
Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces Gold uncut
Indicated	2,261,000	3.39	4.17	246,200	303,000
Inferred	3,573,000	3.75	4.56	431,100	523,500
Total	5,834,000	3.61	4.41	677,300	826,500

Buccaneer Higher Grade Zone Resources at 1g/t cut-off.					
Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces gold uncut
Indicated	7,117,000	2.00	2.25	458,500	515,300
Inferred	8,183,000	2.43	2.78	639,700	732,200
Total	15,300,000	2.23	2.54	1,098,200	1,247,500

Buccaneer Bulk Tonnage Resource at 0.2g/t cut-off			
0.2g/t cut off	Million Tonnes	Gold (g/t)	Million Ounces
Indicated	34.0	0.64	0.702
Inferred	93.9	0.65	1.970
Total	127.9	0.65	2.672

*Note - totals may vary due to rounding. Refer press release 5th February, 2013 and 16th April, 2012 for full details.

Appendix B – Resource Estimation

Hyperion Gold Project Resource Estimation without top-cut.

0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.14	152,100
Hyperion South	768,000	2.71	66,800
Total	2,977,000	2.29	219,000
2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.36	94,400
Hyperion South	272,000	5.37	47,000
Total	1,147,000	3.83	141,400

Hyperion Gold Project Resource Estimation with 50g/t top-cut.

0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.06	146,600
Hyperion South	768,000	2.25	55,500
Total	2,977,000	2.11	202,200
2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.17	89,100
Hyperion South	272,000	4.08	35,700
Total	1,147,000	3.38	124,800

*Note - totals may vary due to rounding. Refer press release 16th April, 2012 for full details.

Appendix C – List of ASX Announcements



List of ASX announcements relating to technical results in this presentation.

Please refer for intercept calculation method, resource estimation, assay results and sampling techniques etc.

29/07/2014	Webcast - ABM Provides Old Pirate Update	05/02/2013	Buccaneer Higher Grade Zones Establish Growth Pathway
28/07/2014	Old Pirate High-Grade Gold Deposit Drilling Update	04/02/2013	Significant Upgrade for Old Pirate sets ABM for Trial Mining
18/07/2014	High-Grade Assays up to 161g/t Gold from Vampire Prospect	26/11/2012	Old Pirate Western Limb Widens with High-Grade at Depth
07/07/2014	ABM Secures Coyote Plant for Treatment of Old Pirate Ore	19/11/2012	New High Grade Veins Uncovered at Surface at Old Pirate
25/06/2014	Update on Infill and Extensional Exploration at Old Pirate	16/11/2012	First Results from Old Glory
14/05/2014	ABM Expands Footprint in Twin Bonanza Area	19/10/2012	OP Western Limb Extends with Surface Sampling av. 52.3g/t
01/04/2014	Mineral Lease at Old Pirate Granted	09/10/2012	Extensional Exploration Results with Assays up to 156g/t Gold
25/02/2014	Trial Mining Update Geological and Grade Control Analysis	02/10/2012	Golden Hind Spectacular Drill Intersections 42m @ 44g/t
06/02/2014	65 Gold Anomalies Identified at Lake Mackay Project	17/09/2012	High-Grade Discovery Confirmed at Golden Hind 17m @ 29.43g/t
12/12/2013	ABM Hits 3000 Ounce Target from Trial Mining	05/09/2012	Old Pirate Test Work – Exceptional gravity Gold Recovery
11/11/2013	Trial Processing Accelerates at the Old Pirate Gold Project	20/08/2012	Exploration Update Golden Hind and New Prospect
08/10/2013	Trial Mining and Processing Update at Old Pirate	06/08/2012	High Grade Gold results from the Golden Hind Discovery
18/09/2013	Trial Mining and Processing Update at Old Pirate	02/08/2012	Old Pirate High Grade Drill Results 5m @ 52.27g/t gold
04/09/2013	Processing of High-Grade Material Underway at Old Pirate	01/08/2012	High Grade Gold Drill Results at Buccaneer
16/08/2013	Trial Mining Continues and Commissioning of Plant Underway	16/07/2012	Phase 3 Surface Vein Sampling Extends Old Pirate
01/08/2013	Trial Mining Update at Old Pirate High-Grade Gold Project	15/06/2012	New High Grade Vein Uncovered at Old Pirate
03/07/2013	Trial Mining & Processing Update at Old Pirate Gold Project	09/07/2012	Phase 2 Surface Sampling on East Side Vein
12/06/2013	Trial Mining & Processing Update at Old Pirate Gold Project	28/06/2012	New Prospect with Coarse Visible Gold at Surface
29/05/2013	More High-Grade Gold in New Zones Near Old Pirate	14/06/2012	High Grade Gold Drill Results Extend Buccaneer
29/04/2013	Bandit Trend Near Old Pirate with Samples to 108g/t gold	15/05/2012	Old Pirate Stage 1 Scoping Study Results
09/04/2013	More High-Grade Gold at Old Pirate	03/05/2012	2012 Exploration Season Underway
18/03/2013	Trial Mining Permit Received for Old Pirate Gold Project	16/04/2012	3.3 Million Ounces Gold in Resources