

QUARTERLY REPORT



For the 3 Months Ended 31 December 2012

BUSINESS – EXPLORATION DISCOVERY AND DEVELOPMENT

- Resource Estimation work underway for Old Pirate and Buccaneer with results expected to be finalised by early February 2013.
- Golden Hind Discovery
 - Drilling reveals some of the best ever intersections on the whole project area:
 - 42m averaging 44g/t gold including 15m averaging 118.5g/t gold.
 - 17m averaging 29.43g/t gold including 6m averaging 80.56g/t gold.
- Old Pirate Deposit Extensions
 - First drill results from the East Side Vein include 5m averaging 8.72g/t gold.
 - Longitudinal surface vein sampling extends Western Limb of Old Pirate a further 71m strike length averaging 52.3g/t gold.
 - Drill results from the northern extensions of the Western Limb Lode include 2m averaging 87.88g/t gold.
 - Western Limb widens at depth with high-grade drill results with 17m averaging 7.66g/t gold.
 - New 'Heartland' veins discovered located between Western and Eastern Limbs of Old Pirate with longitudinal surface sampling including 62m strike length averaging 82.25g/t gold and 29m strike length averaging 16.93g/t gold.
- Old Glory Prospect
 - Located 250m north of Golden Hind and 500m south of Old Pirate; shows potential for a third open pit in the Old Pirate area.
 - Surface sample results average 19.69g/t gold over a 12m by 5m area and mineralisation extends over multiple surface veins with 285m strike length vein averaging 4.24g/t gold.
 - First two RC holes intersect mineralised zones with 3m averaging 8.33g/t gold and 5m averaging 7.36g/t gold.

BUSINESS – INFRASTRUCTURE / PERMITTING DEVELOPMENT (PREP. FOR MINING)

- Initial environmental surveys completed.
- Pilot plant design work for bulk sampling / trial mining continues focusing on scalable gravity gold plant.
- Bulk sampling / trial mining permits pending. Approvals received from Central Land Council and Mineral Titles Division at the Northern Territory Department of Resources with Mine Management Plan (Mining and Environmental Compliance Division) expected to be finalised shortly.
- Mineral Lease application lodged.

ABM RESOURCES NL

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CORPORATE

- \$14.1M Cash Position and No Debt – 31st December 2012.

PROJECTS

ABM Resources NL (“ABM” or the “Company”) is focused on gold projects in the Northern Territory of Australia. The Twin Bonanza Gold Camp with its multiple targets has both high-grade gold deposits and porphyry style (bulk tonnage) deposits. ABM is the largest exploration license holder in the Central Desert regions of the Northern Territory. The Company believes that the region is capable of further world-class gold discoveries. ABM continues to prioritise its targets and a full target summary can be found in Appendix 1.

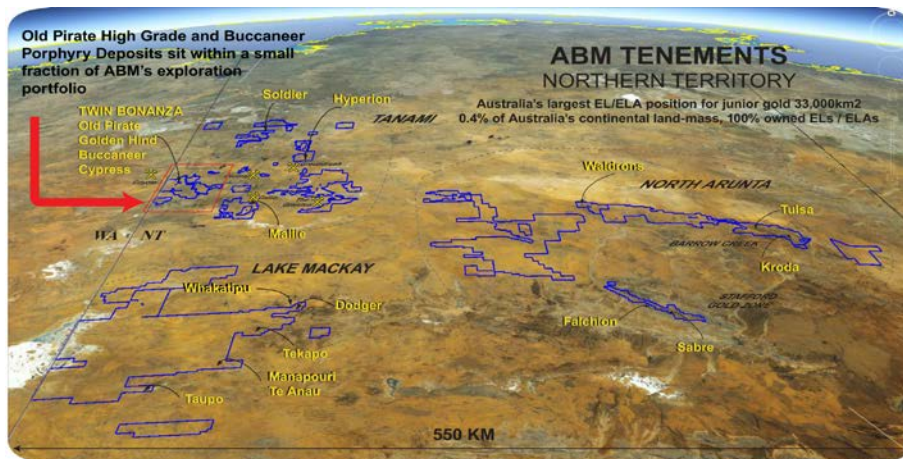


Figure 1. ABM Project Location Map in the Northern Territory.

Mineral Resources and Infrastructure / Permitting in Preparation for Mining

During the Quarter ABM continued the process of installing additional infrastructure at the Twin Bonanza Gold Camp which will be used for both the exploration phase and for the progression to the potential mining operation.

A mineral lease application for Old Pirate has been completed and lodged with the relevant Northern Territory authorities during the Quarter.

The application for the extraction of a 10,000 tonne bulk sample from the Old Pirate Deposit and the Golden Hind Prospect is awaiting authorisation. The Company has received approval from the Central Land Council and the Titles Division at the Department of Resources. The Mine Management Plan is expected to be processed by the Mining and Environmental Compliance Division shortly. The purpose of the bulk sample is to reconcile gold grade and gravity recovery. It is proposed to install a small-scale gravity gold plant on site for this work, with the intention that this plant will be readily and inexpensively scalable for a full mining operation. Further details will be released following the grant of the authorisation. It is intended to complete the bulk sample under the conditions of the Exploration License.

Resource Estimation work is underway and is intended to be finalised by early February, 2013. The work involves both an update for Old Pirate (including Golden Hind) as well as a re-optimisation of the Buccaneer Porphyry Gold Deposit focusing on the higher grade zones within the overall low-grade / bulk tonnage system.

Twin Bonanza Gold Camp Exploration

The Twin Bonanza Gold Camp contains more than thirty targets, including the Buccaneer Porphyry Gold Deposit, the Old Pirate Gold Deposit, the Golden Hind Gold Prospect and the Old Glory Prospect.

Twin Bonanza is centred approximately 22 kilometres south of the Tanami Road and 14 kilometres east of the Western Australia – Northern Territory border. The Project spans the highly prospective “Trans Tanami Structure” – an inferred regional / tectonic geological feature which hosts numerous gold deposits including Newmont’s multi-million ounce Callie Gold Mine.

Old Pirate Gold Deposit

The Old Pirate High-Grade Gold Deposit sits within a 4 kilometre long gold anomaly located approximately 2 kilometres from the Buccaneer Porphyry Gold Deposit.

The Old Pirate Gold Deposit is a high-grade system with current resources of 427,400 ounces of gold averaging 7.95g/t gold (top cut) or 565,000 ounces averaging 10.95g/t gold (uncut). Gold bearing quartz veins range from a few centimetres to over 6m in width and extend over an area approximately 900m by 200m. Quartz veins are hosted in a folded interlayered sandstone / shale sequence.

Further results from the 2012 field season surface sampling program have extended the Western Limb at Old Pirate to the north to 71m strike length at surface averaging 52.3g/t gold.

Table 1. Statistics from 2012 Phase 4 Sampling on the northern extensions of the Western Limb at Old Pirate	
Total number of samples (including duplicates)	101 samples
Cumulative strike length projected / sampled	71 metres
Total surface area of quartz sampled	10.5 sq m
Average sample width	0.2 metres
Maximum individual value	576g/t gold
Number of samples >100g/t gold	18 (18%) averaging 219.6g/t gold
Number of samples >10g/t gold	47 (47%) averaging 110.7g/t gold
Average of all assays (including duplicates)	52.30 g/t gold

Combined with the previous extensional surface results, the Western Limb is now extended beyond the existing resource area for a total of 197m strike length of surface quartz vein averaging 44.83g/t gold.

Table 2. Statistics from all of the 2012 Extensional Sampling (extensional to existing resource area) of the Western Limb received to date	
Total number of samples (including duplicates)	411 samples
Cumulative strike length projected / sampled	197 metres
Total surface area of quartz sampled	34.6 sq m
Average sample width	0.2 metres
Maximum individual value	576g/t gold
Number of samples >100g/t gold	58 (14%) averaging 195.15g/t gold
Number of samples >10g/t gold	232 (56%) averaging 76.94g/t gold
Average of all assays (including duplicates)	44.83 g/t gold

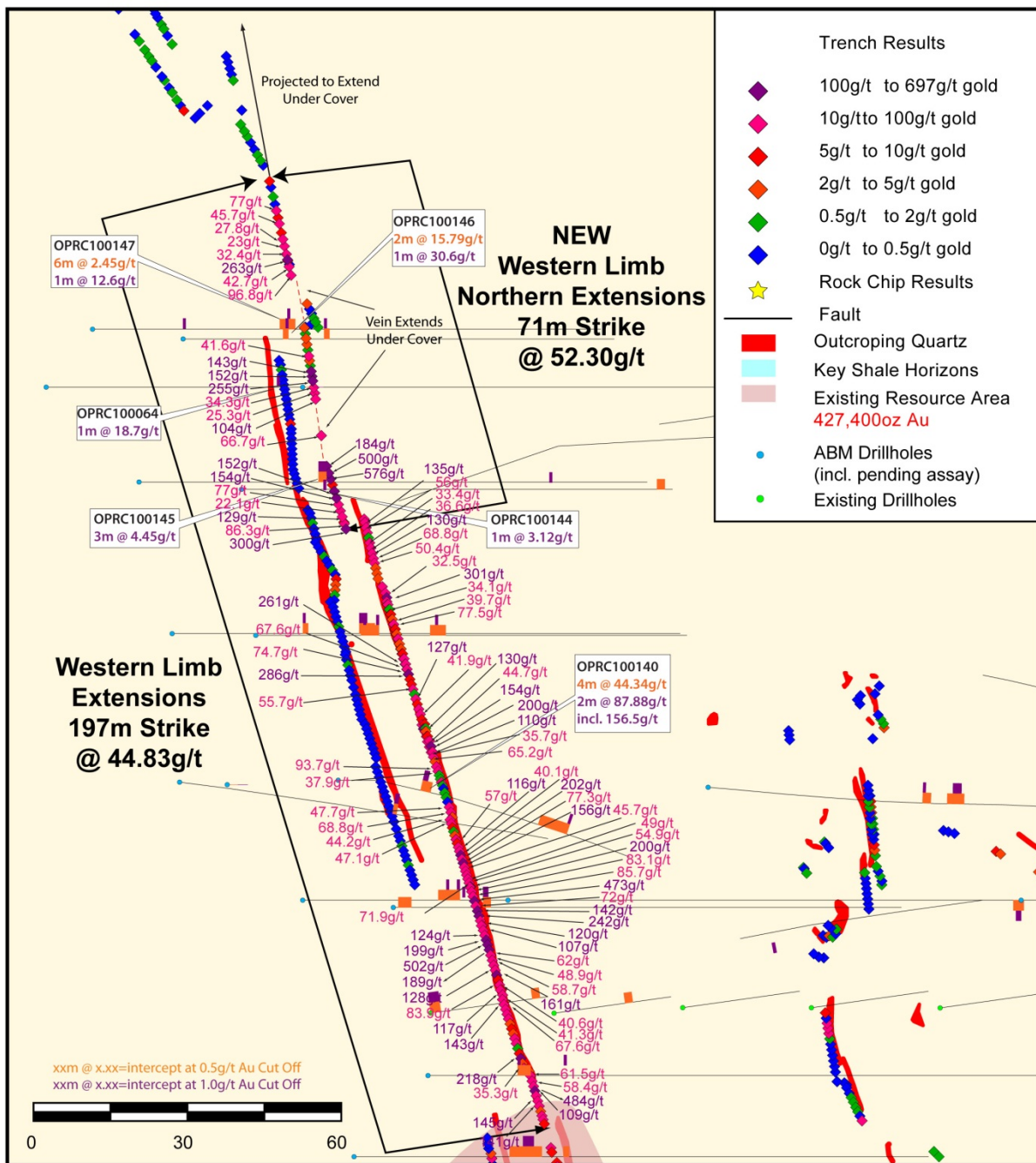


Figure 2. Western Limb Vein Map showing extensions of vein beyond existing resource model area. 2012 samples with high-grade samples labelled.

Surface Sampling of newly discovered 'Heartland' veins

The Heartland veins are a series of quartz veins located between the Eastern and Western Limb lodes of the Old Pirate Deposit. These veins do not naturally outcrop and were uncovered by conducting reconnaissance trenching and during clearing of drill pads in this area. The veins are steeply dipping and were covered by ~30 centimetres of soil cover. They consist of narrow quartz veins with high-grade visible gold. Unlike the Eastern and Western Limb lodes the Heartland veins are not parallel with the shale stratigraphy. The Heartland veins cross-cut the stratigraphy. Whilst the veins fall within the existing resource modelling area they were not previously included as projecting to the surface in this area.

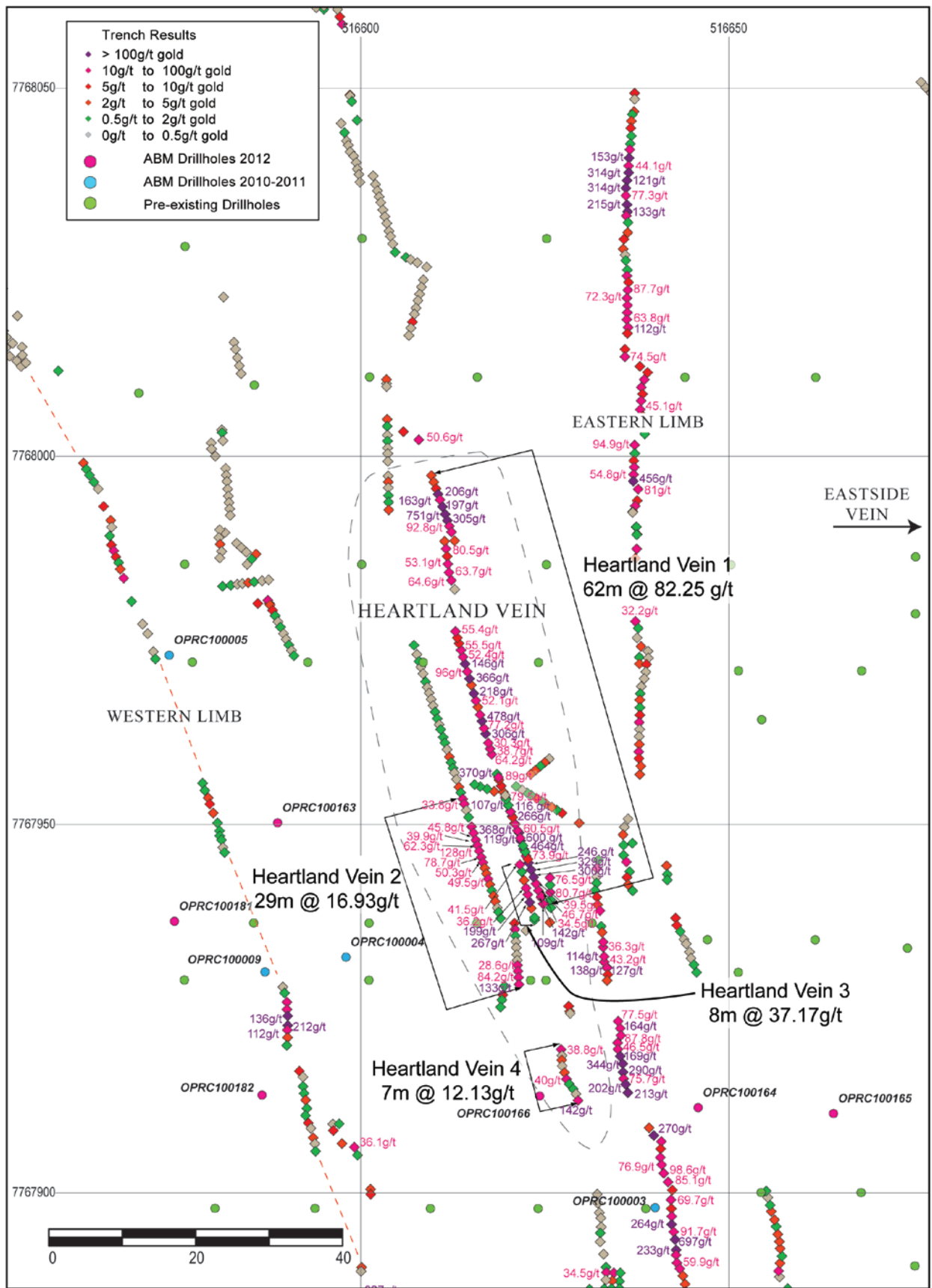


Figure 3. Map View of the Heartland Vein Sampling.

Heartland Veins Summary Tables

Table 3. Statistics from 2012 Phase 5 Sampling - Heartland Vein 1	
Total number of samples (including duplicates)	156 samples
Cumulative strike length projected / sampled	62 metres
Total surface area of quartz sampled	15.6 sq m
Average sample width	0.20 metres
Maximum individual value	751g/t gold
Number of samples >100g/t gold	36 (23%) averaging 274.94g/t gold
Number of samples >10g/t gold	96 (62%) averaging 131.83g/t gold
Average of all assays (including duplicates)	82.25 g/t

Table 4. Statistics from 2012 Phase 5 Sampling - Heartland Vein 2	
Total number of samples (including duplicates)	68 samples
Cumulative strike length projected / sampled	29 metres
Total surface area of quartz sampled	6.9 sq m
Average sample width	0.20 metres
Maximum individual value	133g/t gold
Number of samples >100g/t gold	2 (3%) averaging 130.5g/t gold
Number of samples >10g/t gold	21 (31%) averaging 49.71g/t gold
Average of all assays (including duplicates)	16.93 g/t gold

Table 5 Statistics from 2012 Phase 5 Sampling - Heartland Vein 3	
Total number of samples (including duplicates)	18 samples
Cumulative strike length projected / sampled	8 metres
Total surface area of quartz sampled	1.8 sq m
Average sample width	0.20 metres
Maximum individual value	267g/t gold
Number of samples >100g/t gold	2 (11%) averaging 233.00g/t gold
Number of samples >10g/t gold	6 (33%) averaging 106.99g/t gold
Average of all assays (including duplicates)	37.17 g/t gold

Table 6. Statistics from 2012 Phase 5 Sampling - Heartland Vein 4	
Total number of samples (including duplicates)	20 samples
Cumulative strike length projected / sampled	7 metres
Total surface area of quartz sampled	2.3 sq m
Average sample width	0.23 metres
Maximum individual value	142g/t gold
Number of samples >100g/t gold	1 (5%) averaging 142g/t gold
Number of samples >10g/t gold	3 (15%) averaging 73.6g/t gold
Average of all assays (including duplicates)	12.13 g/t gold

Surface Sampling Summary

Since 2011 ABM has been conducting longitudinal strike length sampling to understand the statistical characterisation and distribution of high-grade gold at Old Pirate. Overall there are over 1.66 kilometres of high-grade gold-bearing quartz veins averaging 27.14g/t gold that have been exposed and sampled as well as lower grade zones not included in the table below.

Table 7. Statistics from Combined 2011-2012 Sampling - Old Pirate & Golden Hind	
Total number of samples (including duplicates)	3586 samples
Cumulative strike length projected / sampled	1665 metres
Total surface area of quartz sampled	888.20 sq m
Average sample width	0.5 metres
Maximum individual value	1150g/t gold
Number of samples >100g/t gold	267 (7%) averaging 215.83g/t gold
Number of samples >10g/t gold	1099 (31%) averaging 80.03g/t gold
Average of all assays (including duplicates)	27.14 g/t gold

Old Pirate Drilling results

The **Western Limb** at Old Pirate is a narrow quartz vein structure at surface with considerable high-grade and visible gold, which is exposed over a strike length of more than 500m. ABM has tested the Western Limb with nominal 25m spaced drill holes from surface to a depth of up to 200m. At surface the Western Limb (as sampled) consists of a single vein between 4m and 20 centimetres wide. At depth the structure appears to be wider and to comprise multiple gold-bearing veins forming a mineralised zone. The latest drill results have shown the Western Limb has mineralised drilled widths up to 18m (approximately 10m true width) at depth.

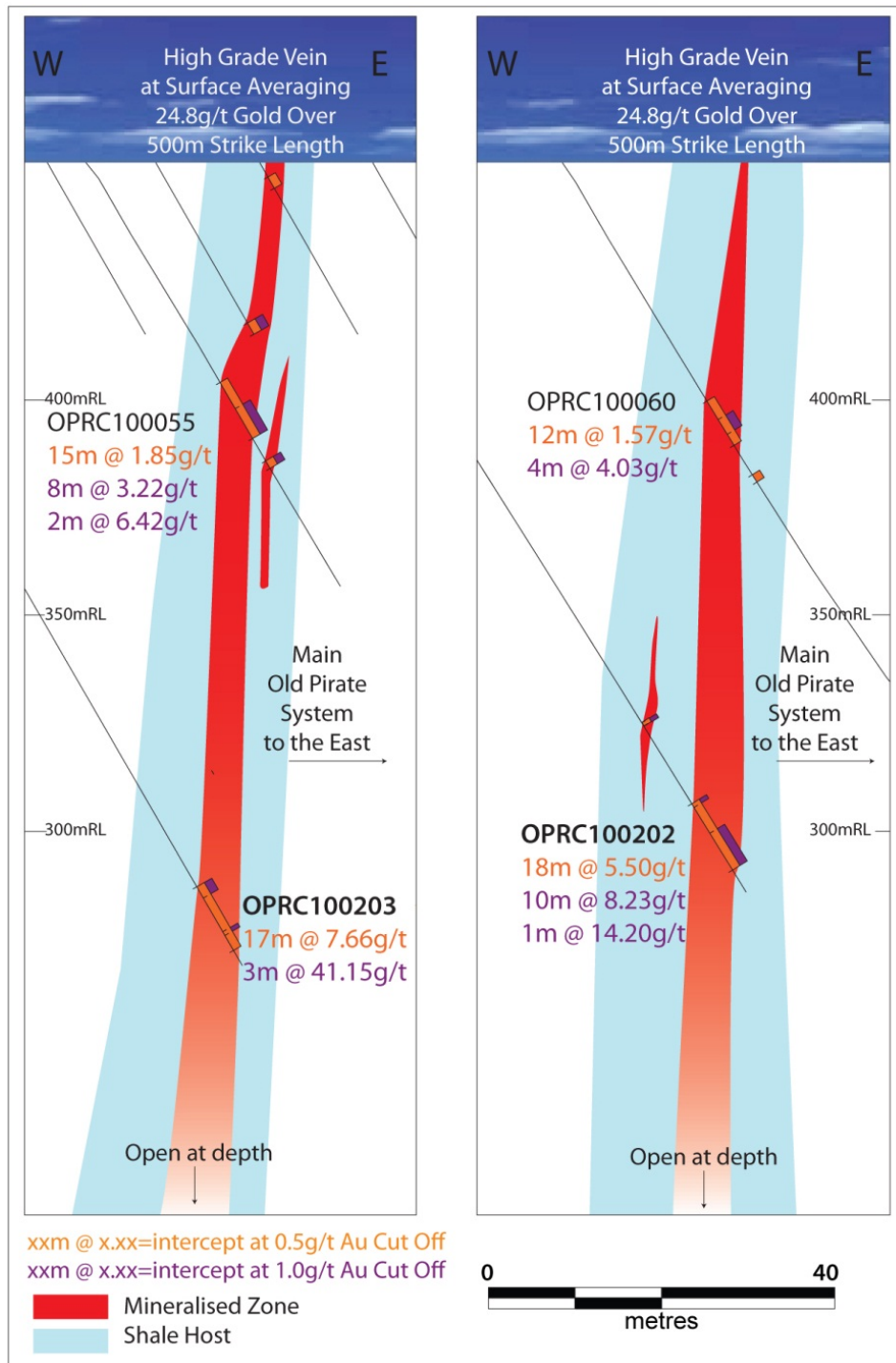


Figure 4. Western Limb Cross-sections through hole OPRC100203 (left) and OPRC100202 (right) showing widening / grade increased mineralised structure at depth.

The northern extensions of the Western Limb Lode are represented by a high-grade gold bearing quartz vein. Drill results across these northern extensions have encouragingly also shown wider intersections of mineralisation than the vein exposed at surface.

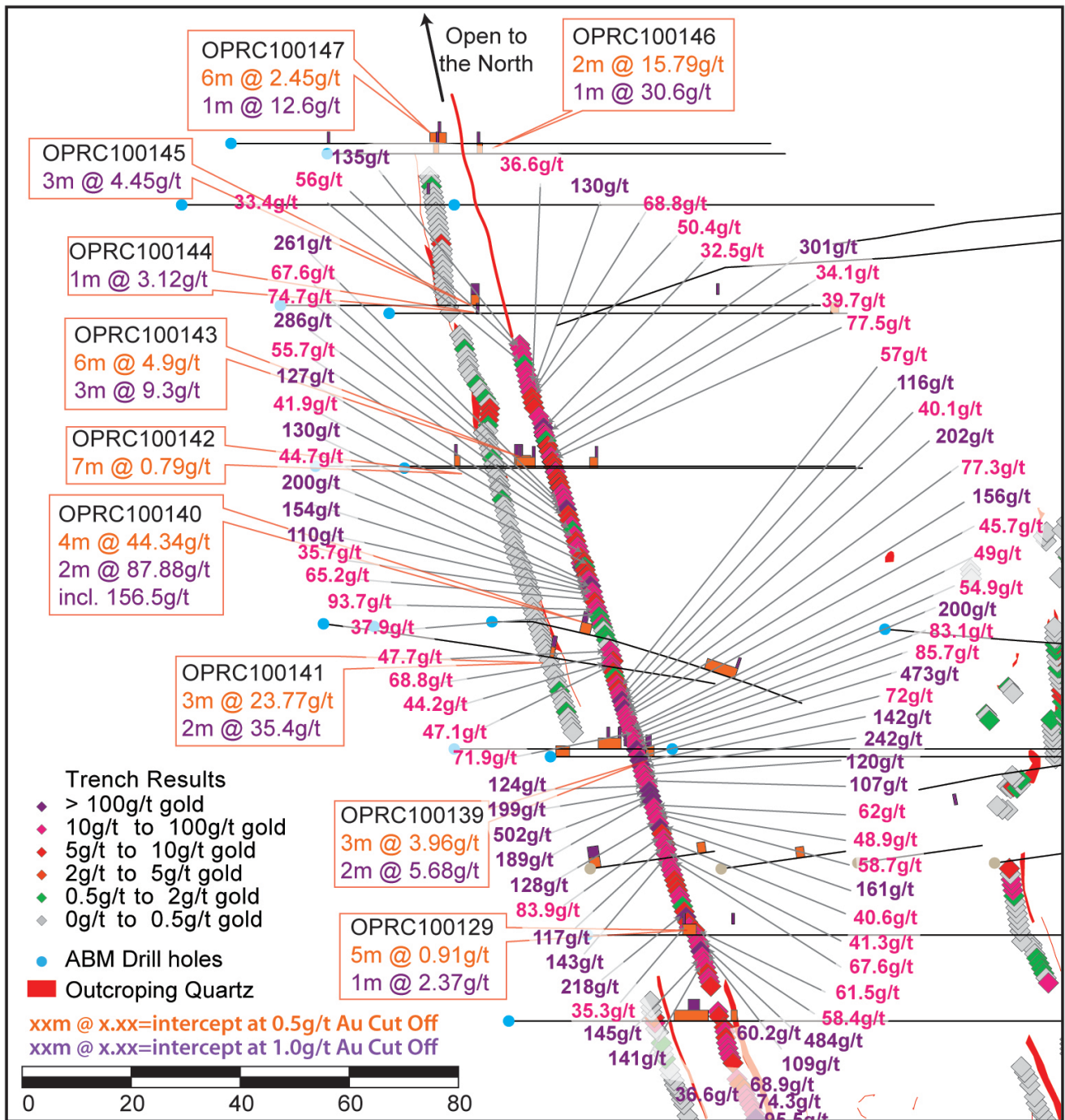


Figure 5. Map View of Surface Sampling and Drilling from the northern extensions of the Western Limb.

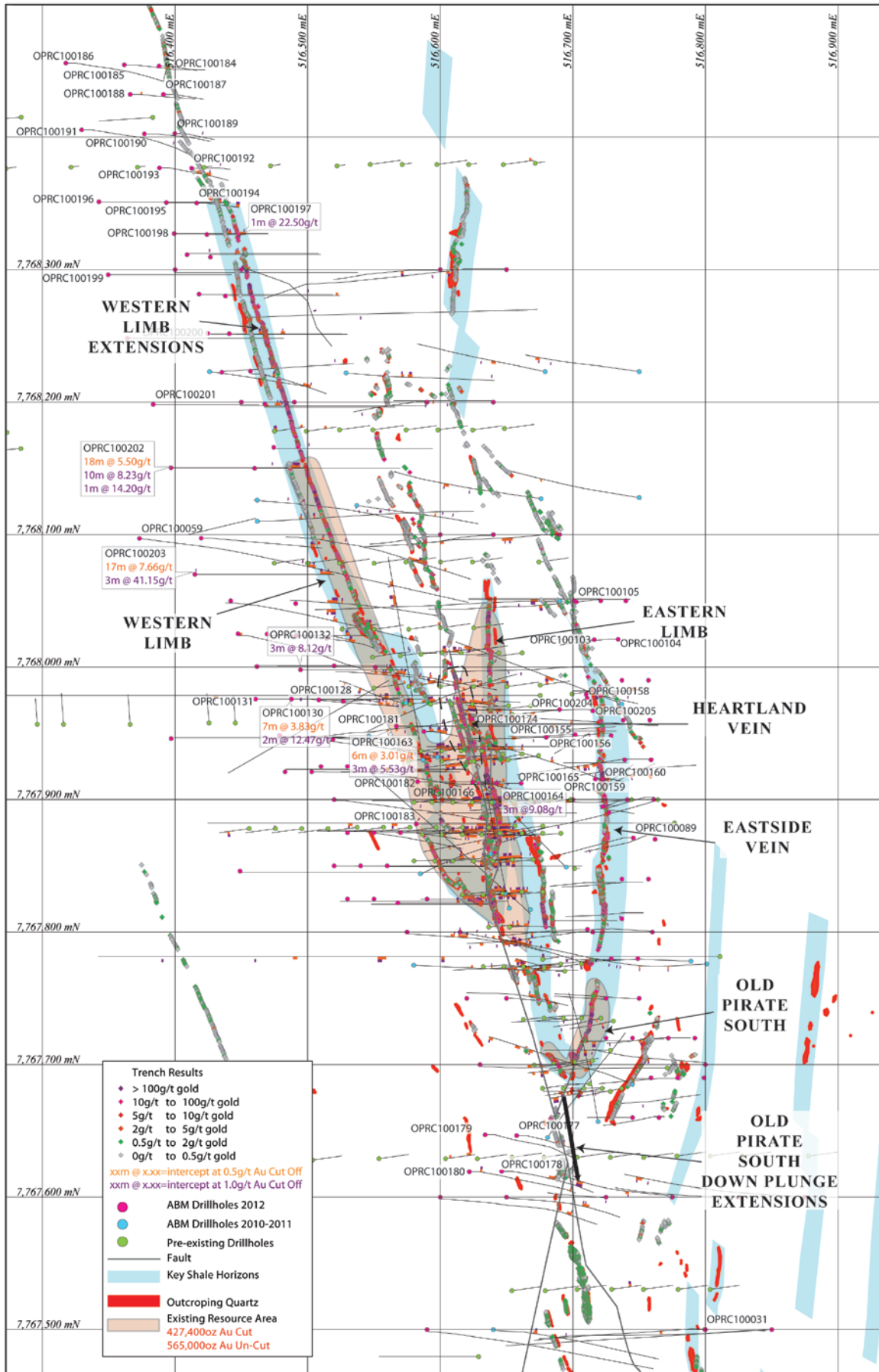


Figure 6. Latest Drill Plan from Old Pirate High-Grade Gold Deposit.

The Golden Hind Discovery

The Golden Hind Prospect is located approximately 800m south of the Company's Old Pirate High-Grade Gold Deposit. The prospect consists of a single high-grade vein with other peripheral gold-bearing quartz veins hosted by sandstone and shale. Veins are interpreted to dip steeply to the south-west. Golden Hind has a small footprint relative to Old Pirate with mineralisation identified over a strike length of 80m and to depths of 40m. The high grade zones have been drilled with mineralised widths of between 5m and 42m (4m and 30m true width). The overall drill intersections at the Golden Hind Prospect are very high (even compared to Old Pirate) with substantial zones of coarse visible gold. Based on the >1g/t intersections to date (in the mineralised zone shown in Figure 9) there is an average intersection of approximately 230 gram metres (intersection grade multiplied by width).

Golden Hind Drilling Results

Drilling at the discovery intersected a wide high-grade intersection in hole OPRC100014. The main high-grade vein was intersected at 16m depth and averaged 546g/t gold over 3m width within a zone of 15m averaging 118.5g/t gold. Either side of this vein are other high-grade structures. ABM personnel proceeded to take the remnant RC samples on site and pan gold from this 3m section. A total of 12 grams of gold was panned from 15 kilograms of material which would indicate a grade of approximately 800g/t with individual gold grains up to 5mm. When gold is so coarse it is difficult for laboratories to estimate the total assay and the laboratory reported this to the Company. Based on the panned sample it would suggest that the assays are under-calling total gold content.

Other results reported during the Quarter included 17m averaging 29.43g/t gold including 6m averaging 80.56g/t gold and 25m averaging 7.62 g/t gold including 8m averaging 14.28g/t gold.

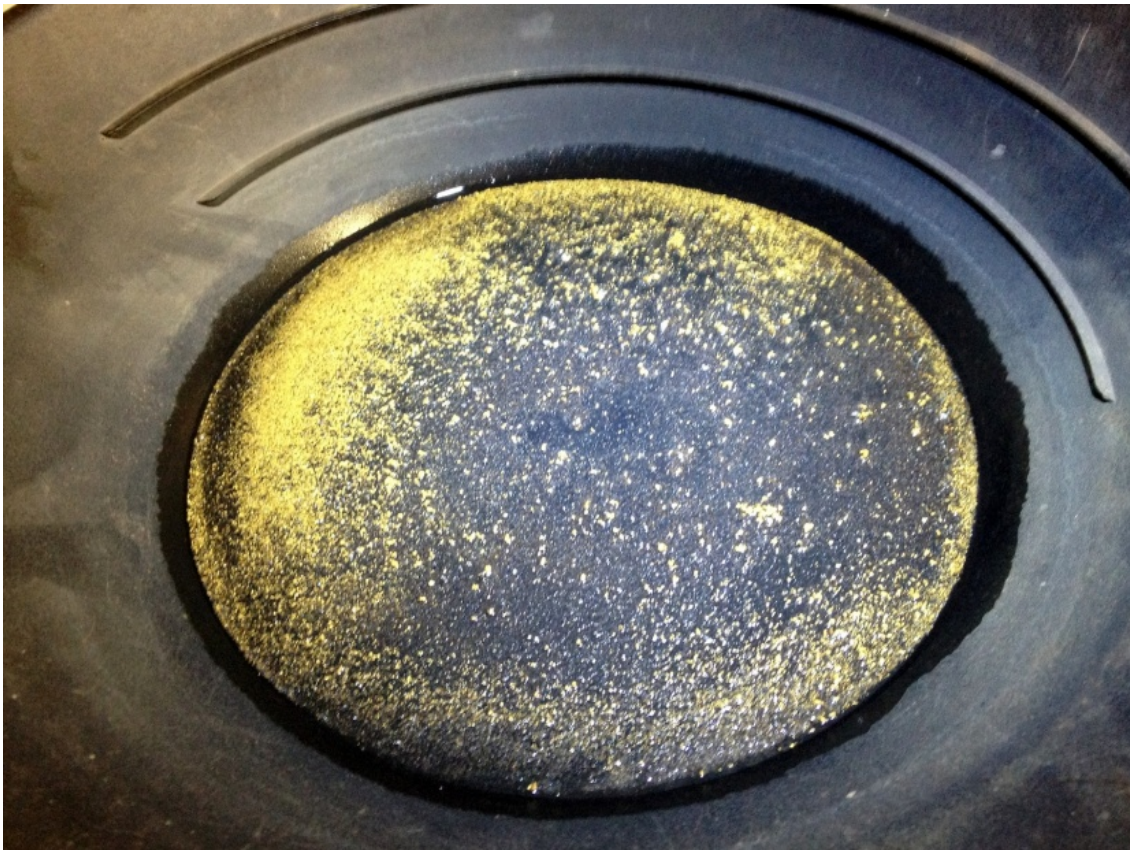


Figure 7. A total of 12 grams of gold panned from 15kg of material indicating a grade of at least 800g/t gold with the laboratory assays likely under-calling the overall grade.

Gold at the Golden Hind Prospect is contained in quartz veins and quartz vein breccia. The drill results indicate that the high-grade zone is plunging shallowly to the south.

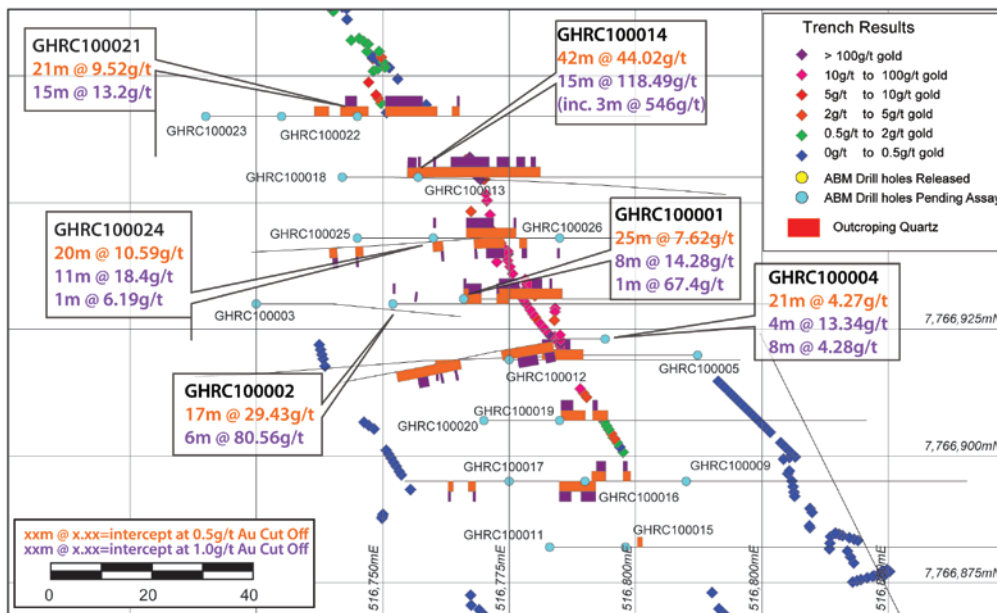


Figure 8. Map View of the Golden Hind Prospect with select intersections labelled.

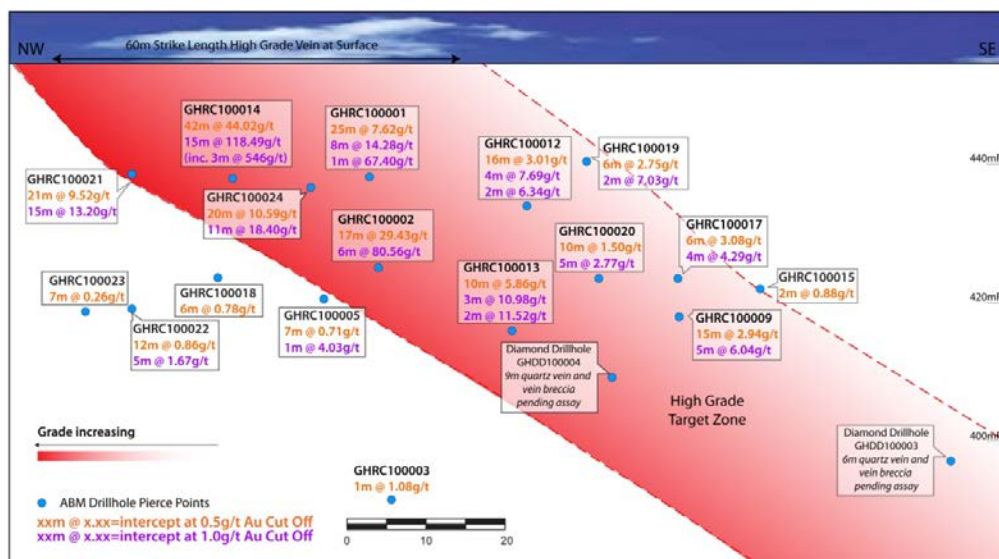


Figure 9. Long-section (view towards east) through Golden Hind prospect showing pierce points of where drilling intersects the main gold bearing vein structure. Mineralisation extends either side of the main high-grade structure. Holes drilled from the footwall not shown.

The Old Glory Prospect

The Old Glory Prospect is a quartz-vein outcrop approximately 500m south of Old Pirate and 250m north of Golden Hind. The area consists of multiple outcrops of quartz veins between 0.2m and 5m wide. During the Quarter the company conducted surface sampling and an initial two-hole reconnaissance drill program at Old Glory. The surface sampling showed that the mineralised quartz veins are more extensive than previously thought.

Both drill holes completed at Old Glory focused on the southern end of the prospect where previous surface sampling revealed grades up to 136g/t gold. Both holes intersected mineralisation with 3m averaging 8.33g/t gold and 5m averaging 7.36g/t respectively. The central part of Old Glory with surface sampling results up to

61.70g/t gold and the northern part with multiple veins with surface results up to 76.40g/t gold remain to be drill tested.

Table 8. Statistics from 2012 Phase 6 Sampling - Old Glory	
Total number of samples (including duplicates)	456 samples
Cumulative strike length projected / sampled	285 metres
Total surface area of quartz sampled	116 sq m
Average sample width	0.51 metres
Maximum individual value	136g/t gold
Number of samples >100g/t gold	4 (1%) averaging 121g/t gold
Number of samples >10g/t gold	32 (7%) averaging 45.1g/t gold
Average of all assays (including duplicates)	4.24 g/t gold

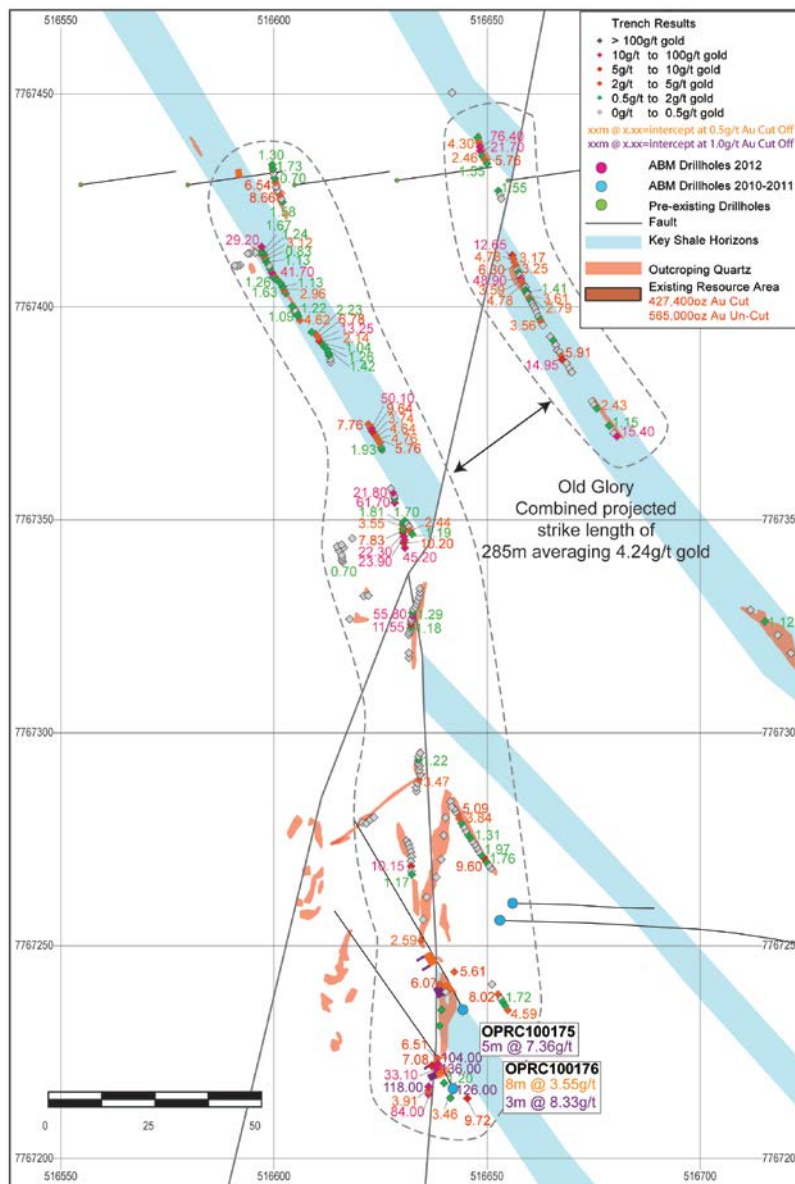


Figure 10. Old Glory Prospect Surface sampling and drill results.

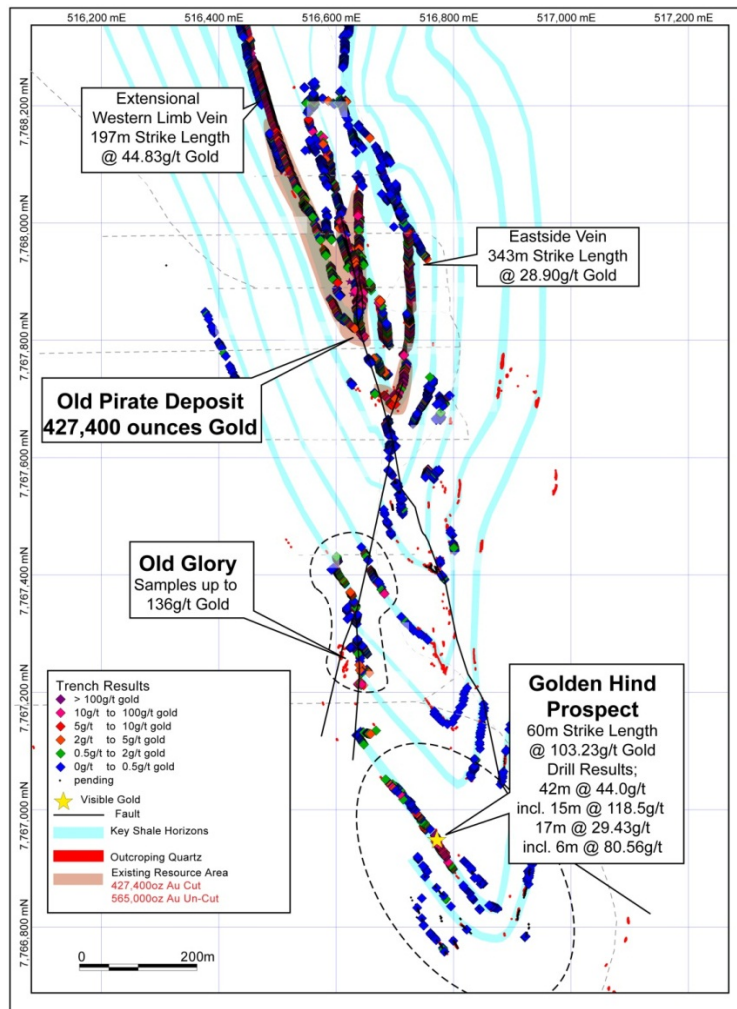


Figure 11. Location map of Old Pirate, Old Glory and the Golden Hind.

Buccaneer Porphyry Gold Prospect

The Twin Bonanza Gold Project includes both, the Old Pirate High-Grade Gold Deposit and the Buccaneer Porphyry Gold Deposit. The 2012 field programs were primarily focused on advancing the high-grade Old Pirate Deposit. The Buccaneer Porphyry Gold Deposit is an intrusive related bulk tonnage gold deposit with several extensional discoveries around Buccaneer including the Cypress, Caribbean, Empress and Eastern Contact Zones. During the Quarter the Company continued work on reviewing the higher grade portions of Buccaneer with a view to re-optimising the resource estimation.

Regional Projects

North Arunta Regional Project Area Geophysics

Following a regional airborne electromagnetic survey earlier in the year on the eastern Barrow Creek Project Area, the Swampy / Bonita target areas and the Reynolds Range / Stafford Gold Zone target areas, a 2km long x 50m wide electromagnetic conductor over the eastern Barrow Creek area was identified. The strength of the conductor indicates a possible accumulation of sulphide minerals and is coincident with a surface copper and zinc anomaly near the Kroda Gold Project. This anomaly has been named the "Emma Prospect" and has been drill-tested with an initial low-cost scout drill program during the Quarter. Results revealed wide intersections of pyrite (iron sulphide) material with low-level but anomalous gold and base metals (copper and nickel). Further targeting work is on-going in this area.

Regional geochemistry programs were completed with target areas covered on the Eleanor / Lennon areas, the Swampy / Bonita areas and the Tanami Downs / Mallie Project areas.

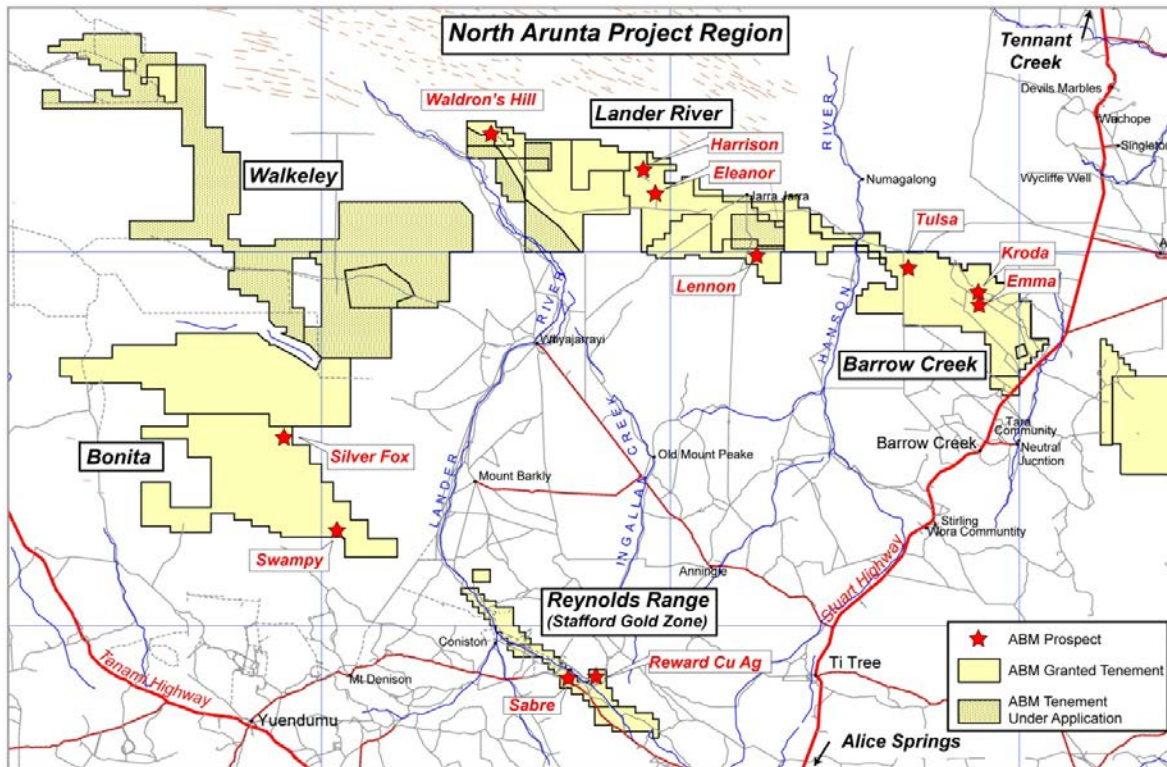


Figure 12. North Arunta Regional Project Area.

Priorities going forward include:

Priority Discovery-to-Development Stage Projects:

- *Twin Bonanza Gold Camp:*
 - Update the resource estimations for high-grade vein systems at Old Pirate (including Golden Hind and Old Glory Prospect).
 - Re-optimize the bulk-tonnage Buccaneer Porphyry Gold Deposit resource focusing on higher grade zones.
 - Commission a small scale gravity gold plant for the 10,000 tonne bulk sample (pending permitting) for Old Pirate and Golden Hind.
 - Continue permitting, environmental and infrastructure upgrades in preparation for possible mining in 2013.

2013 Other Planned Activities:

- Extensional Exploration at Twin Bonanza testing extensions to Old Pirate, Golden Hind and Old Glory as well as other nearby gold anomalies.
- Regional exploration throughout the extensive ABM portfolio.

Non-Core Assets

ABM's 70% interest in the Erayinia Project in Western Australia was divested to Black Raven Pty Ltd for \$300,000.

Tenement Portfolio

ABM has 91 granted licenses, 33 exploration license applications and 1 mining lease application in the Northern Territory totalling more than 33,000 square kilometres. ABM continues its strong working relationship with the Central Land Council, the Traditional Owners and the Northern Territory Department of Resources.

CORPORATE

Appointment of Chief Operating Officer

ABM has welcomed Mr Brad Valiukas to the management team in the position of Chief Operating Officer. Mr Valiukas is to lead the Company through mining studies and ultimately into the construction of a mining operation. Mr Valiukas is a Mining Engineer with over 16 years management and technical experience in the Mining Sector and has previously held roles of Chief Operating Officer at Focus Minerals Ltd, Deputy Chief Mining Engineer at Mincor Resources and has worked in both open pit and underground mining environments, and is an expert in narrow vein mining. Mr Valiukas has commenced with the Company on a part-time basis, with the intention of moving into a full time role as the Company progresses requisite economic assessments, trial mining and permitting at the Old Pirate and Golden Hind high-grade gold discoveries in the Northern Territory.

Cash Position

ABM is in a strong financial position with \$14.1M in cash and no debt at the end of the Quarter.

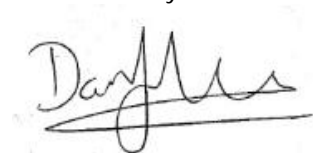
Capital Structure

During the Quarter 20 Million unlisted options with an exercise price of \$0.05 expired and 41.75 Million unlisted options were exercised at a price of \$0.015 per share.

Related Party Transactions

A related party to Non-Executive Director Graeme Sloan purchased 383,981 shares on market.

Yours faithfully



DARREN HOLDEN
Managing Director

Competent Persons Statement

The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Holden is a full time employee of ABM Resources NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

For Further Information Please Contact

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ASX ANNOUNCEMENTS

During the Quarter the following ASX announcements were released regarding the Company's activities and projects:

17/12/2012	Expiry of Options
27/11/2012	Updated Technical and Corporate Presentation
26/11/2012	Old Pirate Western Limb Widens with High-Grade at Depth
20/11/2012	Results of Meeting
20/11/2012	Managing Director's Address to Shareholders
20/11/2012	Chairman's Address to Shareholders
19/11/2012	New High Grade Veins Uncovered at Surface at Old Pirate
16/11/2012	First Results from Old Glory
12/11/2012	Notice under Section 708A and Appendix 3B
09/11/2012	Erayinia Divestment
01/11/2012	Change of Director's Interest Notice
31/10/2012	Updated Technical and Corporate Presentation
23/10/2012	Broadcast - ABM September Quarter Activities Update
22/10/2012	Appointment of Chief Operating Officer
19/10/2012	OP Western Limb Extends with Surface Sampling av. 52.3g/t
17/10/2012	Quarterly Activities and Cashflow Report
09/10/2012	Extensional Exploration Results with Assays up to 156g/t Gold
02/10/2012	Golden Hind Spectacular Drill Intersections 42m @ 44g/t

Appendix 1. ABM Asset Summary. Note – readers are referred back to previous announcements for full reporting of exploration results on a particular prospect or project.

Discovery Stage Projects – Several mineralised intercepts confirmed continuous over strike length with at least one sub-project pending drill to define extents or resource.

Sub-Project	Target Style	Infrastructure / Access	Extents	Best Intersections / Potential or Resource	2013 Proposed or 2012 Completed Activity	Refer ASX Announcement Date For Further Details
Twin Bonanza Gold Camp Project						
Old Pirate	High-grade sedimentary hosted veins.	25km south of Tanami Road. All weather tracks. 60km from Coyote Mill.	Extendable over 8km of anomalies largely untested to the North and South of Central Old Pirate area. Includes the new Old Glory Prospect which has the potential for an additional open pit.	Resource of 427,400 ounces of gold averaging 7.95g/t gold (top cut) or 565,000 ounces of gold averaging 10.65g/t gold (uncut).	Continued extensional exploration. Updated resource estimations. Bulk sample / trial mining. Mineral lease application.	02/02/2010, 03/03/2010, 15/06/2010, 08/07/2010, 12/07/2010, 27/07/2010, 31/08/2010, 15/11/2010, 04/04/2011, 08/08/2011, 31/08/2011, 07/09/2011, 13/10/2011, 29/11/2011, 22/12/2011, 05/01/2012, 20/01/2012, 08/02/2012, 16/04/2012, 03/05/2012, 15/05/2012, 18/06/2012, 09/07/2012, 16/07/2012, 02/08/2012, 05/08/2012, 05/09/2012, 09/10/2012, 19/10/2012, 16/11/2012, 19/11/2012 & 26/11/2012
Golden Hind	High-grade sedimentary hosted quartz veins.	25km south of Tanami Road. All weather tracks. 60km from Coyote Mill. 800m south of Old Pirate.	High-grade 60m strike length, variable width.	Surface strike length sampling 60 meters averaging 103.23g/t gold. Recent drilling returned: 3m @ 546g/t gold within: 15m @ 118.5g/t gold, 6m @ 80.56g/t gold, 21m @ 9.52g/t gold, 11m @ 18.4g/t gold, 8m @ 14.28g/t gold incl. 1m @ 67.4g/t gold.	Surface sampling and trenching of extensional veins. Maiden Resource Estimation. Bulk Sample/ trial mining. Mineral Lease application.	28/06/2012, 05/08/2012, 20/08/2012, 17/09/2012 & 02/10/2012

Sub-Project	Target Style	Infrastructure / Access	Extents	Best Intersections / Potential or Resource	2013 Proposed or 2012 Completed Activity	Refer ASX Announcement Date For Further Details
Buccaneer including Caribbean, Cypress, Eastern Contact, and Empress Zones.	Porphyry related gold.	22km south of Tanami Road. All weather tracks. 60km from Coyote Mill.	3km by 1.5km extents.	2.67Moz Inferred and Indicated Resource. Recent extensional results: 435m @ 0.69g/t gold incl 203m @ 1.07g/t gold incl 41m @ 3.54g/t gold. 174m @ 0.97g/t gold incl 32m @ 1.19g/t gold + 31m @ 3.37g/t gold incl 19m @ 5.08g/t gold. Recent results at Cypress Zone: 6m @ 20.37g/t gold within 294m @ 0.73g/t gold.	Re-optimisation of resource focusing on higher grade structural zones. Metallurgical test work.	01/02/2010 , 03/03/2010, 15/06/2010, 19/08/2010, 31/08/2010, 13/09/2010, 22/09/2010, 18/10/2010, 13/12/2010, 13/01/2011, 21/02/2011, 22/02/2011, 28/02/2011, 22/03/2011, 27/04/2011, 09/05/2011, 09/06/2011, 16/06/2011, 04/07/2011, 18/07/2011, 01/08/2011, 17/08/2011, 12/09/2011, 11/10/2011, 24/10/2011, 28/11/2011, 18/01/2012, 19/01/2012, 07/03/2012, 16/04/2012, 03/05/2012, 14/06/2012 & 01/08/2012
Twin Bonanza Gold Camp Companion Projects – Marauder, Casa Anomaly 19, Mavericks, Bandit, Corsair, Landlubber.	Various.	18 to 25km south of Tanami Road. 18 to 45km from Coyote Mill.	Combined anomalism over 80 sq km. Largely untested by drilling.	Total of 30 targets at the Twin Bonanza Gold Camp incl Old Pirate and Buccaneer. Anomaly 19: 52m @ 0.32g/t gold incl 18m @ 0.59g/t gold incl 6m @ 1.27 g/t gold. Bandit: 5m @ 3.12g/t gold incl 1m @ 13.25g/t gold.	Test multiple targets.	03/03/2010, 31/01/2011, 03/02/2011, 18/04/2011, 24/10/2011& 28/11/2011
Northern Tanami Gold Project						
Hyperion	High-grade sedimentary hosted veins.	18km NNE of Groundrush Mine. All weather roads.	500m x 100m zone in overall 2km of anomalies. Open at depth.	202,000 ounce inferred resource.	Ongoing assessment.	09/03/2010 , 04/11/2010, 11/01/2011, 09/11/2011, 28/02/2012, 12/03/2012 & 16/04/2012

Sub-Project	Target Style	Infrastructure / Access	Extents	Best Intersections / Potential or Resource	2013 Proposed or 2012 Completed Activity	Refer ASX Announcement Date For Further Details
Hyperion Jasper Hill	High-grade sedimentary hosted veins.	18km NNE of Groundrush Mine. All weather roads.	120m strike length open.	25m @ 1.05g/t Au incl. 16m @ 1.30g/t Au.	Reconnaissance 2013.	09/03/2010 & 04/11/2010
Hyperion Companion Projects – Hyp West; Grange, Brokenwood, Old Soldier	High-grade sedimentary hosted veins.	18km NNE of Groundrush Mine. All weather roads.	Multiple targets >6 sq km of anomalism.			09/03/2010 & 11/01/2011
Eastern Barrow Creek Gold Project						
Kroda 3	High-grade sedimentary hosted veins.	18km from Stuart Highway (near Barrow Creek).	540m by 300m anomalous zone defined by shallow drilling.	57m @ 3.83g/t gold incl 29m @ 6.83g/t gold incl 12m @ 15.69g/t gold. 91m @ 1.44g/t gold incl 33m @ 3.22g/t gold.	Airborne geophysics completed.	16/03/2010, 17/03/2010, 20/06/2011, 27/09/2011 & 03/05/2012
Kroda Companion Projects 1, 2, 4	High-grade sedimentary hosted veins.	18km from Stuart Highway (near Barrow Creek).	More than 14km of combined strike length of anomalism defined with shallow drilling / reconnaissance.	9m @ 2.39g/t Au, 6m @ 3.32g/t Au.	Test multiple targets	16/03/2010, 17/03/2010, 20/06/2011 & 03/05/2012
Tulsa Project	Shear zone hosted gold?	45km from Stuart Highway near Barrow Creek.	10km of strike length of anomalous gold in soils.	-	Airborne geophysics. Geochemistry and test targets.	-
Emma	Base metals.	18km from Stuart Highway near Barrow Creek.	2km long electromagnetic conductor.	Intersections of wide zones of pyrite mineralisation. Further testing required.	.	-
Stafford Gold Zone						
Sabre	High-grade sedimentary hosted veins.	200km NW of Alice Springs, 70km from Tanami Road via tracks from Yuendumu.	600m by 240m drilled zone.	35m @ 2.02g/t Au incl 17m @ 3.93g/t Au incl 2m @ 18.15g/t Au.	Targeting.	18/01/2010, 24/05/2010, 15/06/2010, 07/07/2010 & 03/05/2012

Sub-Project	Target Style	Infrastructure / Access	Extents	Best Intersections / Potential or Resource	2013 Proposed or 2012 Completed Activity	Refer ASX Announcement Date For Further Details
Stafford Gold Zone Companion Projects – Falchion Yataghan, Yataghan South, Assegai, Claymore	High-grade sediment hosted veins.	200km NW of Alice Springs, 70km from Tanami Road via tracks from Yuendumu.	20 kilometres of anomalous strike length of the Stafford Gold Zone. Companion projects widely spaced / shallow drilling.	Up to 2m @ 4.1g/t Au in shallow drilling.	Geochemistry and targeting.	18/01/2010, 07/07/2010 & 03/05/2012
Reward Polymetallic Companion Project	Breccia hosted Cu-Ag-Pb-Au.	200km NW of Alice Springs, 70km from Tanami Road via tracks from Yuendumu.	250m x 100m outcrop of rock chips.	Rock-chips returned up to 20.3% copper and 271g/t silver.	Targeting.	18/01/2010, 13/05/2010 & 03/05/2012
Lake Mackay Projects						
Tekapo	Iron Oxide-Copper-Gold (Tennant Creek / Ernest Henry Style).	400km west of Alice Springs, 60km from Nyirripi.	1.2km by 600m geochem anomaly Cu-Au-Ag-Bi-Mo-Sb.	16m @ 3.4g/t Au and 4m @ 2.67% Cu. No drilling in bedrock (surface regolith zone). 18m @ 3.05g/t gold and 17m @ 0.25% copper.	Targeting.	07/01/2010, 24/08/2011 & 24/11/2011
Dodger	Shear hosted gold + intrusion related base metals.	400km west of Alice Springs, 68km from Nyirripi.	Regolith (RAB) anomaly 2.5km long.	4m @ 3.56g/t Au. Untested in fresh rock. Several parallel systems. Major underlying intrusion as the potential source.	Targeting and drill test.	07/01/2010
Taupo	Iron Oxide-Copper-Gold (Tennant Creek / Ernest Henry Style).	400km west of Alice Springs, 99km from Nyirripi.	Regolith (RAB) anomaly 8km by 1km Cu-Au-Pb-Zn-Bi.	No test of fresh rock. All regolith drilling in depleted horizon.	Targeting.	07/01/2010
Lake Mackay Companion Projects – Wakatipu, Manapouri, Te Anau	IOCG, shear hosted gold, intrusive related gold.	400km west of Alice Springs.	Regolith (RAB & Vacuum) anomalies over variable extents.	Large low level anomalies. Manapouri: 1m @ 5.61g/t gold.	Targeting and geochemistry.	07/01/2010, 24/08/2011 & 24/11/2011

Sub-Project	Target Style	Infrastructure / Access	Extents	Best Intersections / Potential or Resource	2013 Proposed or 2012 Completed Activity	Refer ASX Announcement Date For Further Details
Tanami / Arunta Region Emergent Regional Projects						
Northern Tanami-Soldier / Birrindudu	Sedimentary hosted veins.	~80km north of Tanami / Groundrush Mines.	Extensive geochemistry and magnetic anomalies over 8 sqkm.	No test of fresh rock.	Geochemistry and targeting.	23/11/2009
North Arunta	Porphyry related gold and sedimentary hosted vein deposits.	70km north of Yuendumu.	Unprospected ELAs spanning the prolific Trans-Tanami Geological Structure.	No work to date. Regional structural targets.	Geochemistry and targeting.	23/11/2009
Bonita	Unknown.	70km north of Yuendumu.	6km magnetic anomaly.	-	Targeting.	03/05/2012
Lake Mackay	Iron Oxide-Copper-Gold, High-Grade Vein.	400km west of Alice Springs, 100km from Nyrripi.	Unprospected ELAs spanning major structures.	No work to date. Regional structural targets. Remote Australia.	Geochemistry and reconnaissance.	23/11/2009

Appendix 2

Table 1.1 Old Pirate Resource Estimation without utilising a top-cut. Refer release dated 16/04/2012 for further details.

All Vein Models	Tonnes	Gold (g/t)	Ounces
Indicated	347,000	5.31	59,200
Inferred	1,327,000	11.86	505,800
Total	1,673,000	10.50	565,000
High Grade Vein Models Only	Tonnes	Gold (g/t)	Ounces
Indicated	132,000	7.74	32,800
Inferred	354,000	22.64	257,600
Total	486,000	18.60	290,400

*Note - totals may vary due to rounding.

Table 1.2 Old Pirate Resource Estimation with utilising 300g/t top-cut. Refer release dated 16/04/2012 for further details.

All Vein Models	Tonnes	Gold (g/t)	Ounces
Indicated	347,000	5.25	58,500
Inferred	1,327,000	8.65	368,900
Total	1,673,000	7.95	427,400
High Grade Vein Models Only	Tonnes	Gold (g/t)	Ounces
Indicated	132,000	7.62	32,200
Inferred	354,000	17.52	199,400
Total	486,000	14.84	231,600

*Note - totals may vary due to rounding.

Table 2 Buccaneer Gold Deposit Inferred Resource. Refer release dated 16/04/2012 for further details.

Cut-off Grade (g/t)	Million Tonnes(Mt)	Gold Grade (g/t)	Contained Gold (Million Ounces (Moz))
0.2	127.9	0.65	2.672
0.4	88.3	0.80	2.257
0.6	44.1	1.10	1.566

Note – Million Tonnes (MT) rounded to 3 significant figures; gold grade rounded to 3 significant figures and Million Ounces (Moz) rounded to 3 significant figures. Refer to release dated 16/04/2012 for further details.

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

ABM RESOURCES NL

ABN

A.C.N. 009 127 020

Quarter ended ("current quarter")

31 December 2012

Consolidated statement of cash flows

	Current quarter	Year to date (6 months)
	\$A'000	\$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors -		
1.2 Payments for (a) exploration & evaluation	(4,342)	(9,640)
(b) development (business)	(131)	(256)
(c) production		
(d) administration	(479)	(808)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	289	818
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other (R&D tax concession)	565	565
Net Operating Cash Flows	(4,098)	(9,321)
Cash flows related to investing activities		
1.8 Payment for purchases of: (a) prospects		
(b) equity investments		
(c) other fixed assets	(237)	(448)
1.9 Proceeds from sale of: (a) prospects	300	300
(b) equity investments		
(c) other fixed assets		
1.10 Loans to other entities		
1.11 Loans repaid by other entities		
1.12 Other (provide details if material)		
Net investing cash flows	63	(148)
1.13 Total operating and investing cash flows (carried forward)	(4,035)	(9,469)

Appendix 5B Form

+ See chapter 19 for defined terms.

	Current quarter \$A'000	Year to date (6 months) \$A'000
1.13 Total operating and investing cash flows (brought forward)	(4,035)	(9,469)
Cash flows related to financing activities		
1.14 Proceeds from issues of shares, options, etc.	623	623
1.15 Proceeds from sale of forfeited shares		
1.16 Proceeds from borrowings/environmental bonds		
1.17 Payment for borrowings/environmental bonds	(20)	(83)
1.18 Dividends paid		
1.19 Other (provide details if material)		
Net financing cash flows	603	540
Net increase (decrease) in cash held	(3,432)	(8,929)
1.20 Cash at beginning of quarter/year to date	17,538	23,035
1.21 Exchange rate adjustments to item 1.20		
1.22 Cash at end of quarter	14,106	14,106

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000
1.23 Aggregate amount of payments to the parties included in item 1.2	163
1.24 Aggregate amount of loans to the parties included in item 1.10	
1.25 Explanation necessary for an understanding of the transactions	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows
- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

Estimated cash outflows for next quarter

		\$A'000
4.1	Exploration and evaluation (including equipment ordering for pilot plant)	2,000
4.2	Development	100
4.3	Production	
4.4	Administration	650
	Total	2,750

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

		Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	538	503
5.2	Deposits at call	13,568	17,035
5.3	Bank overdraft		
5.4	Other (provide details) Funds held in trust until shares will be issued		
	Total: cash at end of quarter (item 1.22)	14,106	17,538

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	Refer attached		
6.2	Interests in mining tenements acquired or increased	Refer attached		

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Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference +securities (description)				
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions	41,750,000	41,750,000	1.5	1.5
7.3	+Ordinary securities	3,282,925,631	3,282,925,631		
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5	+Convertible debt securities (description)				
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7	Options (description and conversion factor) *	218,250,000		<u>Exercise Price</u> Various	<u>Expiry date</u> Various
7.8	Issued during quarter				
7.9	Exercised during quarter	41,750,000		1.5	18/10/2015
7.10	Expired during quarter	20,000,000		5	15/12/2012
7.11	Debentures (totals only)				
7.12	Unsecured notes (totals only)				

* On exercise of these options up to a further 166,500,000 options will be issued (\$0.015 @ 5 years from issue date).

Appendix 5B Form

+ See chapter 19 for defined terms.

Compliance statement

1. This statement has been prepared under accounting policies, which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
2. This statement does give a true and fair view of the matters disclosed.



Sign here:
(Company Secretary)

Date: 29 January 2013

Print name: Jutta Zimmermann

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
3. **Issued and quoted securities** - The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
4. The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
5. Accounting Standards ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

**SUMMARY OF MINING TENEMENTS AND AREAS OF INTEREST
FOR THE QUARTER ENDED 31 December 2012**

Areas of interest	Tenements	Economic Entity's Interest	Notes
Northern Territory TANAMI			
Birrindudu	EL5889	100	granted
	EL23523	100	application
	EL27705	100	granted
	EL28326	100	granted
	EL28560	100	granted
	EL28566	100	granted
Supplejack	EL26623	100	application
	EL27566	100	granted
	EL27570	100	application
	EL27812	100	granted
	EL27979	100	granted
	EL27980	100	application
	EL9250	100	granted
Matrix	EL26609	100	granted
	EL28333	100	granted
Cervantes	EL26619	100	granted
	EL27125	100	granted
	EL27126	100	granted
Bonanza	EL25194	100	granted
	EL25844	100	granted
	EL26610	100	granted
	EL26616	100	granted
	EL27124	100	granted
	EL27127	100	granted
	EL27339	100	granted
	EL27378	100	granted
	EL27813	100	granted
	EL28322	100	granted
	EL28323	100	granted
	EL28324	100	granted
	EL28325	100	granted
	EL28327	100	granted
	EL28328	100	granted
	EL28394	100	application
	EL22850	100	granted
	EL23208	100	granted
	EL23659	100	granted
	EL24436	100	granted
	EL24344	100	granted
	EL26608	100	granted
	EL29790	100	application
	EL24437	100	granted
	ML29822	100	application
North Tanami	EL29181	100	granted
	EL29182	100	granted
South Tanami	EL25191	100	granted
	EL25192	100	granted
	EL28785	100	granted

Appendix 5B Form

+ See chapter 19 for defined terms.

FOR THE QUARTER ENDED 31 December 2012 Continued

Areas of interest	Tenements	Economic Entity's Interest	Notes
Northern Territory			
TANAMI			
Euro	EL25845	100	granted
	EL26590	100	granted
	EL26591	100	granted
	EL26592	100	granted
	EL26593	100	granted
	EL26613	100	granted
	EL26615	100	granted
	EL26618	100	granted
	EL26620	100	granted
	EL26621	100	granted
	EL26622	100	granted
	EL26673	100	granted
	EL27604	100	granted
LAKE MACKAY PROJECT			
Taupo	EL28682	100	application
Tarawera	EL10306	100	granted
	EL10305	100	granted
	EL24473	100	application
	EL24492	100	granted
	EL27780	100	granted
	EL23898	100	application
	EL27894	100	application
	EL8695	100	application
	EL9343	100	granted
	EL25866	100	granted
	EL24299	100	granted
	EL24567	100	granted
	EL24915	100	application
	EL24949	100	granted
	EL25630	100	granted
	EL25632	100	granted
	EL29459	100	granted
	EL29460	100	granted
	EL27872	100	granted
	EL29315	100	application
	EL29314	100	application
	EL29316	100	application
	EL29369	100	application
Tekapo	EL9442	100	granted
	EL9449	100	granted
	EL24858	100	granted
Dodger	EL28028	100	granted
Terry's Find	EL27906	100	granted
McEwin Hills	EL29483	100	granted

Appendix 5B Form

+ See chapter 19 for defined terms.

FOR THE QUARTER ENDED 31 December 2012 Continued

Areas of interest	Tenements	Economic Entity's Interest	Notes
Northern Territory NORTH ARUNTA			
Walkeley Project	EL22554	100	application
	EL22555	100	application
	EL26903	100	application
Bonita	EL23926	100	granted
	EL29367	100	granted
	EL23927	100	granted
	EL29368	100	granted
Reynolds Range	EL28083	100	granted
	EL23655	60	granted
	EL23888	100	granted
Barrow Creek	EL23880	100	granted
	EL23883	100	granted
	EL23884	100	granted
	EL23885	100	granted
	EL23886	100	granted
	EL8766	100	granted
	EL25030	100	application
	EL25031	100	application
	EL25033	100	application
	EL25034	100	application
	EL25035	100	application
	EL25036	100	application
	EL25041	100	application
	EL25042	100	application
	EL25044	100	application
	EL29819	100	application
	EL29820	100	application
	EL26825	100	granted
	EL28515	100	granted
	EL28748	100	granted
	EL28727	100	granted
	EL29723	100	application
	EL29724	100	application
	EL29725	100	application
Western Australia Dalgaranga	M59/106	100	granted