



20 November 2012

The Announcements Office  
Australian Stock Exchange Ltd  
Level 3, 20 Bridge Street  
SYDNEY NSW 2000

By ASX Online Transmission

Dear Sir / Madam,

**MANAGING DIRECTOR'S ADDRESS  
ANNUAL GENERAL MEETING 2012**

Attached is the Managing Director's Presentation to the Annual General Meeting of shareholders which is being held today at 1:15pm at BDO Audit (WA) Pty Ltd, 38 Station Street in Subiaco.

Yours faithfully

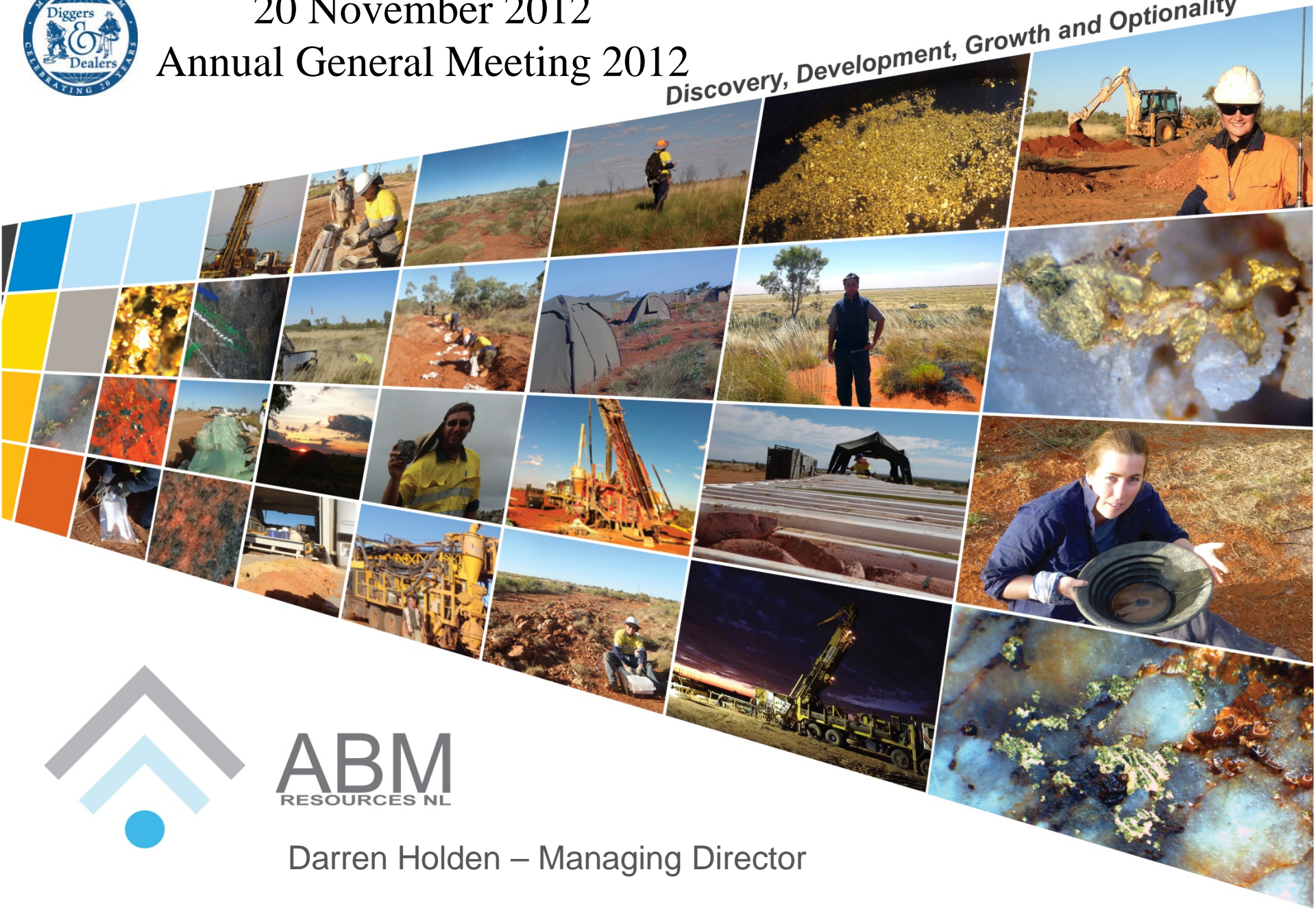
A handwritten signature in blue ink, appearing to read 'Jutta Zimmermann'.

**Jutta Zimmermann  
Company Secretary**



# 20 November 2012 Annual General Meeting 2012

Discovery, Development, Growth and Optionality



**ABM**  
RESOURCES NL

Darren Holden – Managing Director

## DISCLAIMER

- This presentation has been prepared by ABM Resources NL ("ABM" or the "Company"). It should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation.
- This presentation contains forecasts and forward looking information. Such forecasts and information are not a guarantee of future performance, involve unknown risks and uncertainties. Actual results and developments will almost certainly differ materially from those expressed or implied. ABM has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by applicable laws, ABM makes no representation and can give no assurance, guarantee or warranty, express or implied, as to, and take no responsibility and assume no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation.
- You should not act or refrain from acting in reliance on this presentation material. This overview of ABM does not purport to be all inclusive or contain all information which its recipients may require in order to make an informed assessment of the Company's prospects. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and making any investment decision.

## TECHNICAL STATEMENT / COMPETENT PERSONS STATEMENT

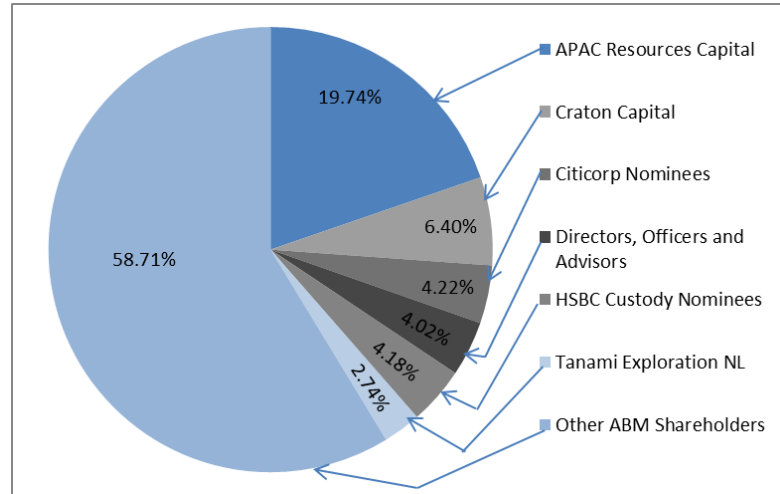
- The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Holden is a full time employee of ABM Resources NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.
- Refer to previous Company Press-Releases for full resource estimation details, drill hole details, and intercept calculations. A full list is provided in Appendix C.

# Corporate Snapshot



ASX Code	ABU
Shares on issue	3,283M
Share options (Ave Ex Price ~1.8c)	238M
Cash (30 September 2012)	\$17.5M
Market Cap (at 5 cents)	\$164.1M
Fully Diluted EV (at 5 cents)	\$152.1M

## Major Shareholders



## Share Price History



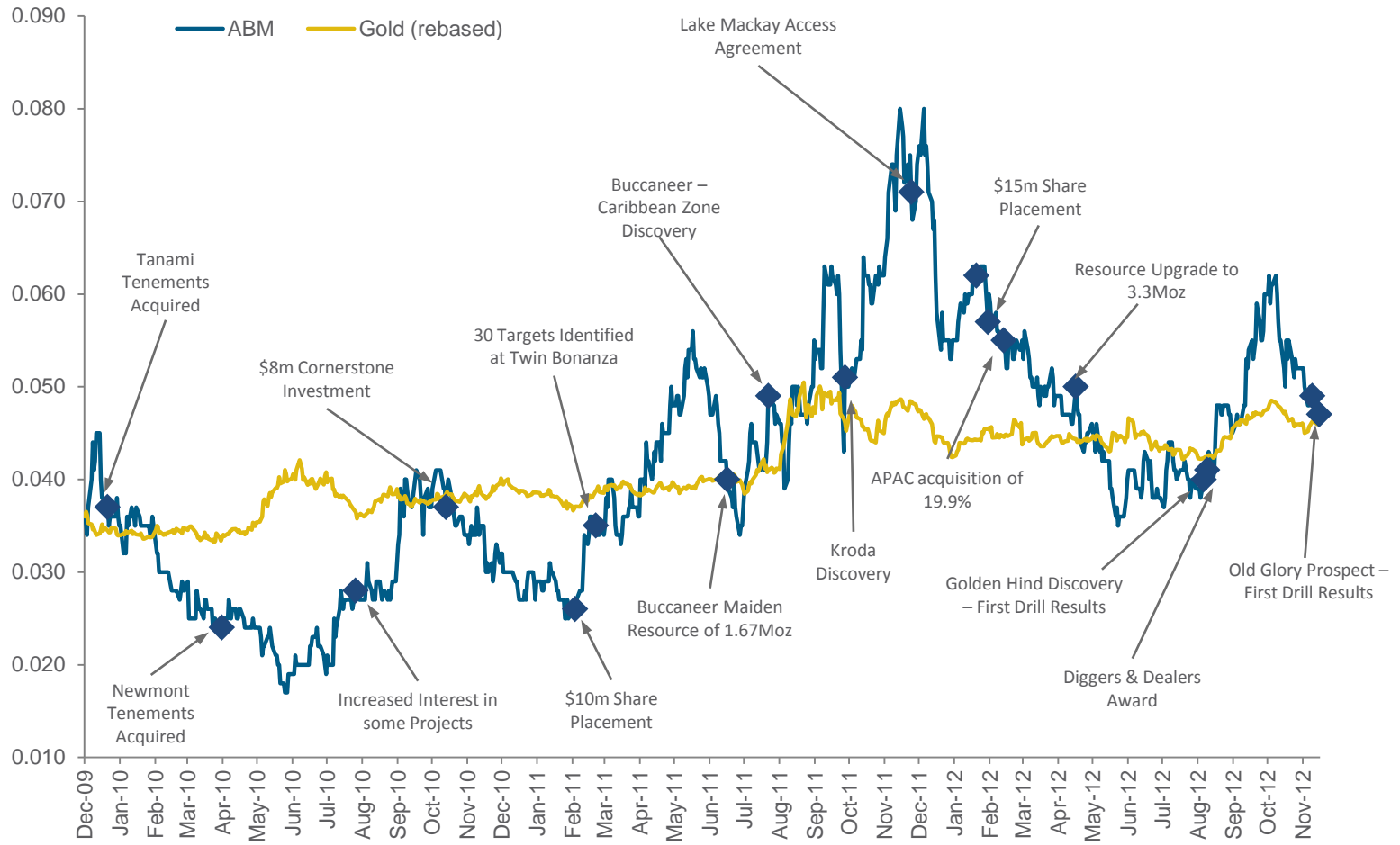
**Winner:**  
**Best Emerging Company**  
**Diggers + Dealers Mining**  
**Forum 2012**

**A S&P/ASX300 Company**

# Corporate Snapshot



ABM 2 year Share Price History (A\$)



# ABM's Significant Landholding

Old Pirate High Grade and Buccaneer Porphyry Deposits sit within a small fraction of ABM's exploration portfolio

## TWIN BONANZA

Old Pirate  
Golden Hind  
Buccaneer  
Cypress

Coyote  
Central  
Calite  
The Granites

Soldier

Hyperion

TANAMI

## ABM TENEMENTS NORTHERN TERRITORY

Australia's largest EL/ELA position for junior gold 33,000km<sup>2</sup>  
0.4% of Australia's continental land-mass, 100% owned ELs / ELAs

Waldrons

NORTH ARUNTA

Tulsa

BARROW CREEK

Kroda

STAFFORD  
GOLD ZONE

Falchion

Sabre

WA NT

LAKE MACKAY

Whakatipu

Dodger

Tekapo

Manapouri  
Te Anau

Taupo

550 KM



## OLD PIRATE HIGH GRADE GOLD PROJECT

- **Gold** in quartz veins up to several metres wide.
- Coarse visible gold **from surface to depths >200m**.
- **427,400 ounce** resource at 7.95g/t (top-cut).
- **565,000 ounce** resource at 10.5g/t (uncut).
- **\$257m profit** and very low capex indicated by scoping study over first 2 years of operation.
- **Multiple** extensions identified in 2012 pending drilling to resource.

## BUCCANEER PORPHYRY GOLD DISCOVERY

- **First gold porphyry** hosted ore body discovered in the district.
- **2.67 million ounce** resource at 0.65g/t (0.2g/t cut-off) including higher grade zones of:
  - **1.57 million ounce** resource at 1.1g/t (0.6g/t cut-off).
- **Significant potential** at depth and along strike with higher grade zones.
- Re-optimisation of resource model focusing on **higher grade** zones in 2012.

## REGIONAL EXPLORATION PORTFOLIO

- **60+ Au** and Au-Cu prospects providing multiple exploration targets.
- Advanced exploration targets include:
  - Hyperion - **202,200 oz gold resource**.
  - Kroda - pre-resource discovery with **29m @ 6.39g/t gold in drilling**.
  - Tulsa – major **untested** geochemistry anomaly.
  - Reynolds Range / Lake Mackay – regional exploration.

## TWIN BONANZA GOLD PROJECT

# Old Pirate – High Grade Gold Resource

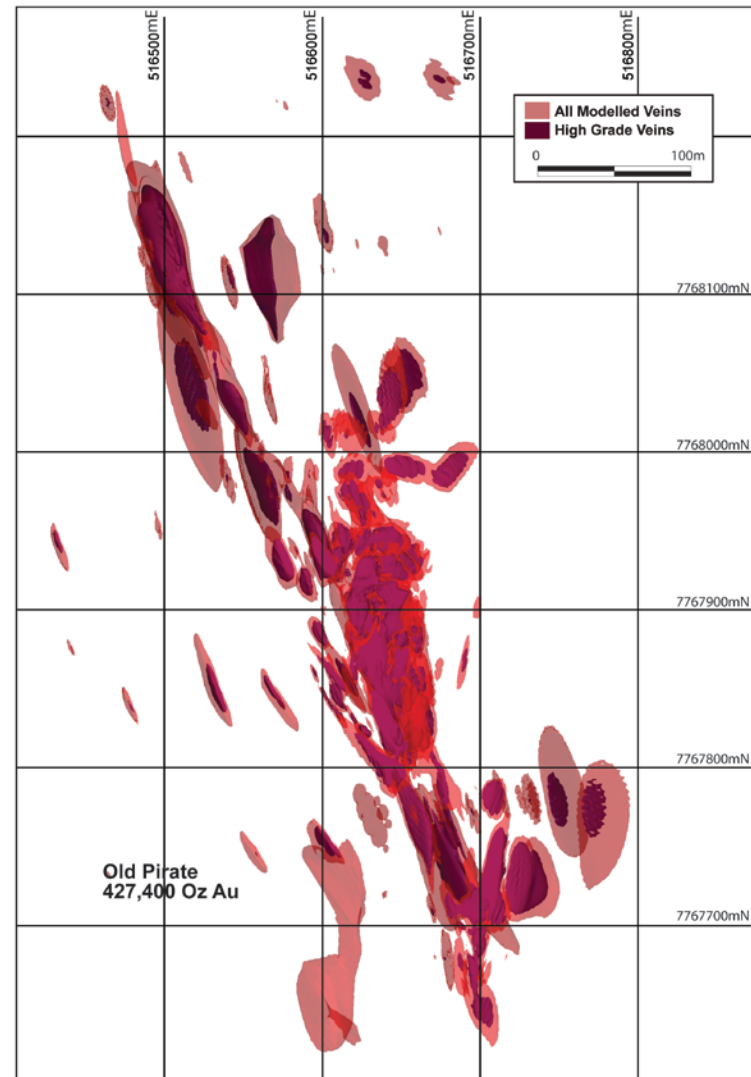
- Multiple **high grade / coarse gold** bearing quartz veins in folded shale horizons over 600m x 250m.
- Mineralisation from **surface** to a depth of >200m and **open in several directions**.
- More than 15 individual high grade gold veins.
- Does not yet include 2012 work.

## Old Pirate JORC Resource (Maiden Resource April 2012)

300g/t Top-Cut	Tonnes	Gold (g/t)	Ounces
Indicated	347,000	5.25	58,500
Inferred	1,327,000	8.65	368,900
<b>Total *</b>	<b>1,673,000</b>	<b>7.95</b>	<b>427,400</b>
No Top-Cut <sup>#</sup>	Tonnes	Gold (g/t)	Ounces
Indicated	347,000	5.31	59,200
Inferred	1,327,000	11.86	505,800
<b>Total</b>	<b>1,673,000</b>	<b>10.5</b>	<b>565,000</b>

<sup>#</sup> Resource is significantly impacted by the high grade cut suggesting Old Pirate may mine at significantly higher grade

## Old Pirate Resource - Plan View





# Old Pirate – High Grade Gold Resource

Old Pirate from the air

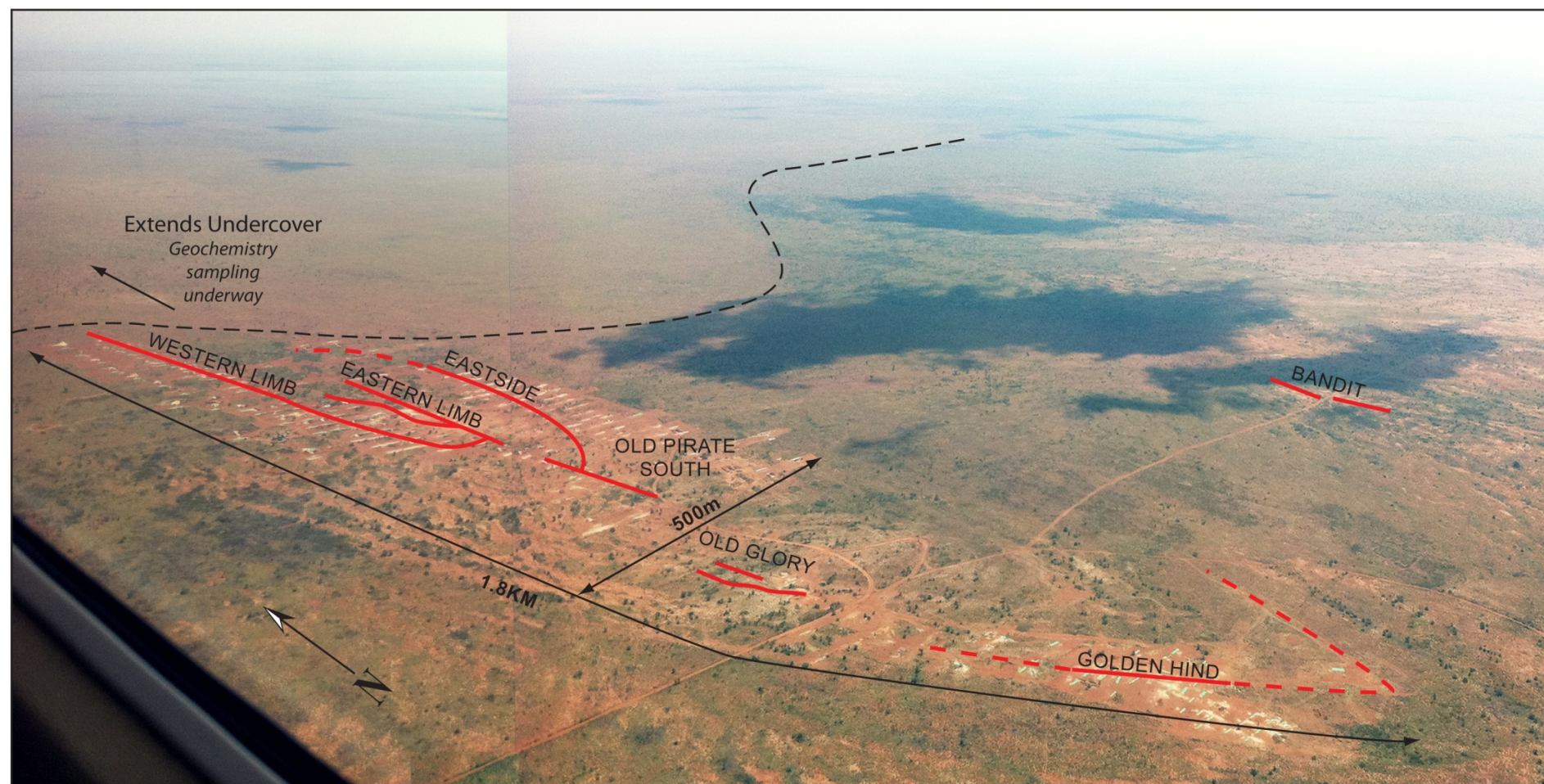
- view north west
- 1.8km long x 500m wide
- South Plunging anticline



# Old Pirate – High Grade Gold Resource

## Old Pirate from the air

- view north west
- 1.8km long x 500m wide
- South Plunging anticline



# Old Pirate – An Exceptional Ore Potential!

- Old Pirate has **COARSE GOLD** effect.
- In essence <20% of the quartz contains >90% of the gold.
- **Our Innovation** to solve this is detailed and systematic surface sampling along the strike of the veins.
  - Exposing and **continuous** sampling of all surface veins.
  - Detailed **measurements of width** and location.
  - Akin to **Grade Control** of the first bench.
  - Explains the “**hit and miss**” nature of the drilling.
- Recent work shows **up to 97.3% recovery via gravity methods**:
  - **No need for cyanide leach** with environmental, energy and capital savings.
  - Simple and scalable development **with a risk-managed approach**.



Table (right) shows all samples in mineralised veins up to 2012. The datasets are statistically comparable.

	No. of Samples in mineralised vein	Average Grade Uncut (1m) g/t Au	Average Grade Top Cut (1m) Au	Peak Value (g/t Au)	Samples >10g/t	Samples >100g/t
Drilling	490	9.95	7.23	1360	54 (11%)	5 (1.1%)
Surface work	1427	11.25	10.6	784	274 (19%)	27 (1.8%)

# Old Pirate – Stage 1 Scoping Study

*Scoping Study highlights Old Pirate's robust economics and its significant free cash flow generation potential.*

- Independent Scoping Study by Entech Pty Ltd Mining Consultants in May 2012.
- Based **only on open pit** Indicated and Inferred Resource to a depth of 100m.
- **Significant expansion potential** at depth, along strike and in repeat veins identified by surface sampling and not currently factored in resource or scoping study.

## Scoping Study Summary \*

832,000 tonnes @ 11.5g/t Au extracted from open pit

261,000 ounces Au recovered over 2 years (85% grav recov)\*\*

Stand-alone gravity plant (no chemical processing)

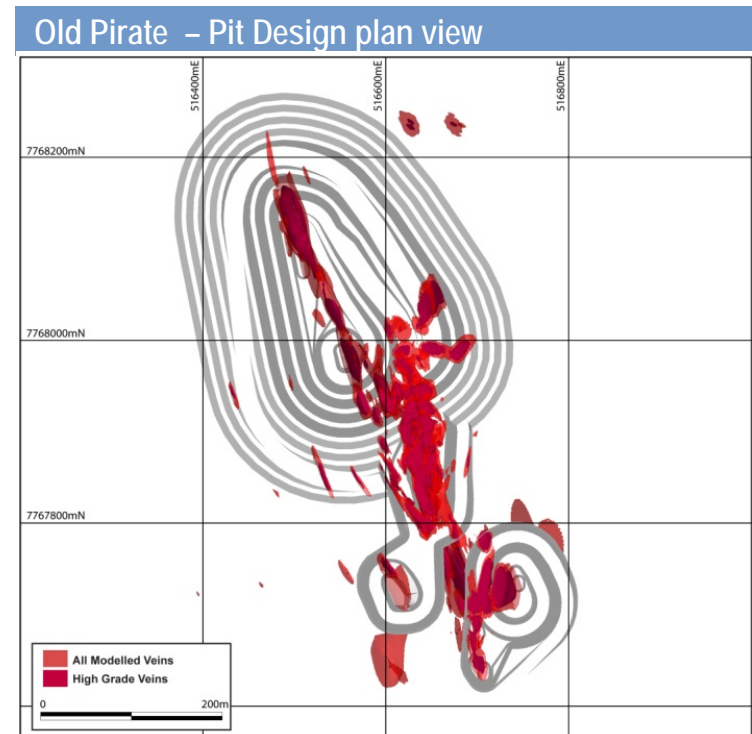
\$27.1M capital expenditure\*\*\*

~2500 ounces per vertical metre

~A\$511 per ounce total costs

~A\$383 per ounce cash costs

**\$257M positive cash flow** after expenses, royalties and capex



\*Scoping study based on A\$1,600 per ounce Au price

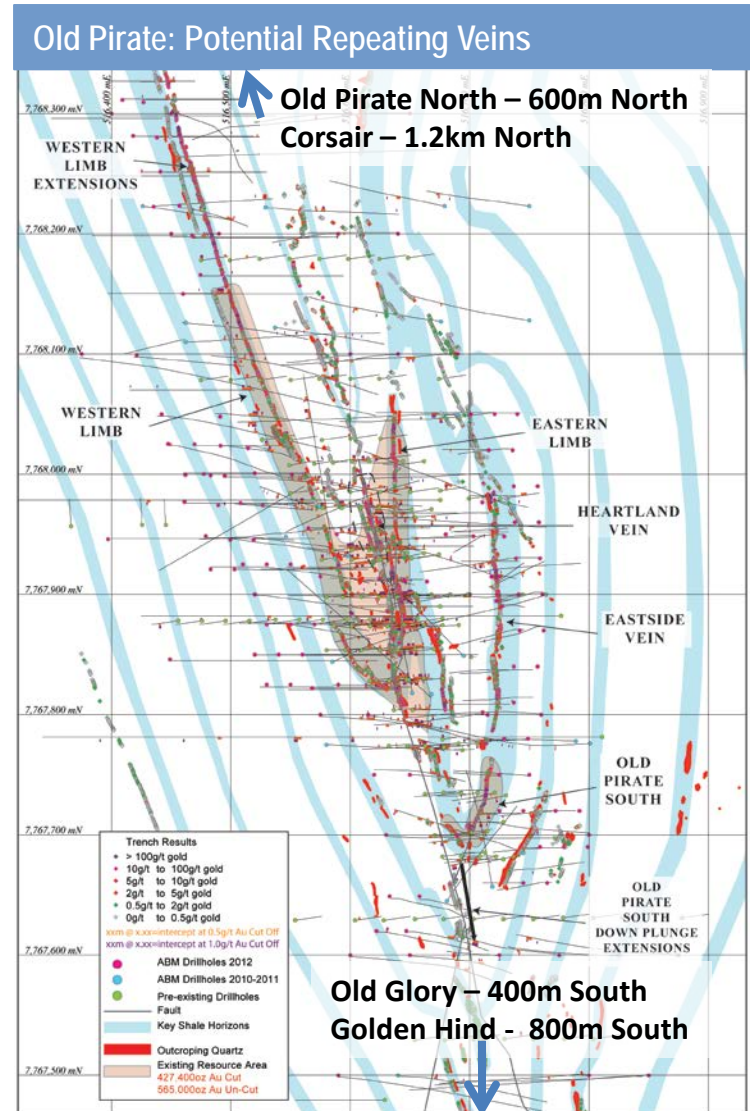
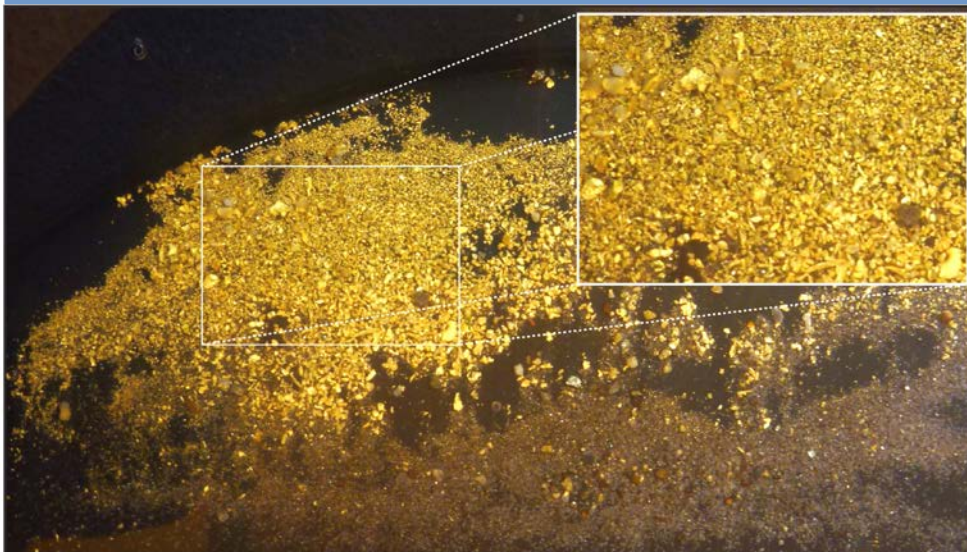
\*\* Recent test-work reveals recoveries up to 97.3% Au which would add a further ~37,000 ounces to production

\*\*\* Due to recent results on recovery quality, ABM is currently assessing if this can be considerably reduced via scalable development including trial mining. Refer Slide 18 for details.

# Old Pirate – Growth Potential

- Significant exploration potential remains in repeat quartz vein structures identified by ABM.
- The 2012 exploration program has been designed to assess this potential.
- New Extensional Drill Results
  - 8m @ 24.14g/t gold extending Old Pirate South 90m down plunge.
  - 5m @ 52.17g/t gold on the Western Limb.

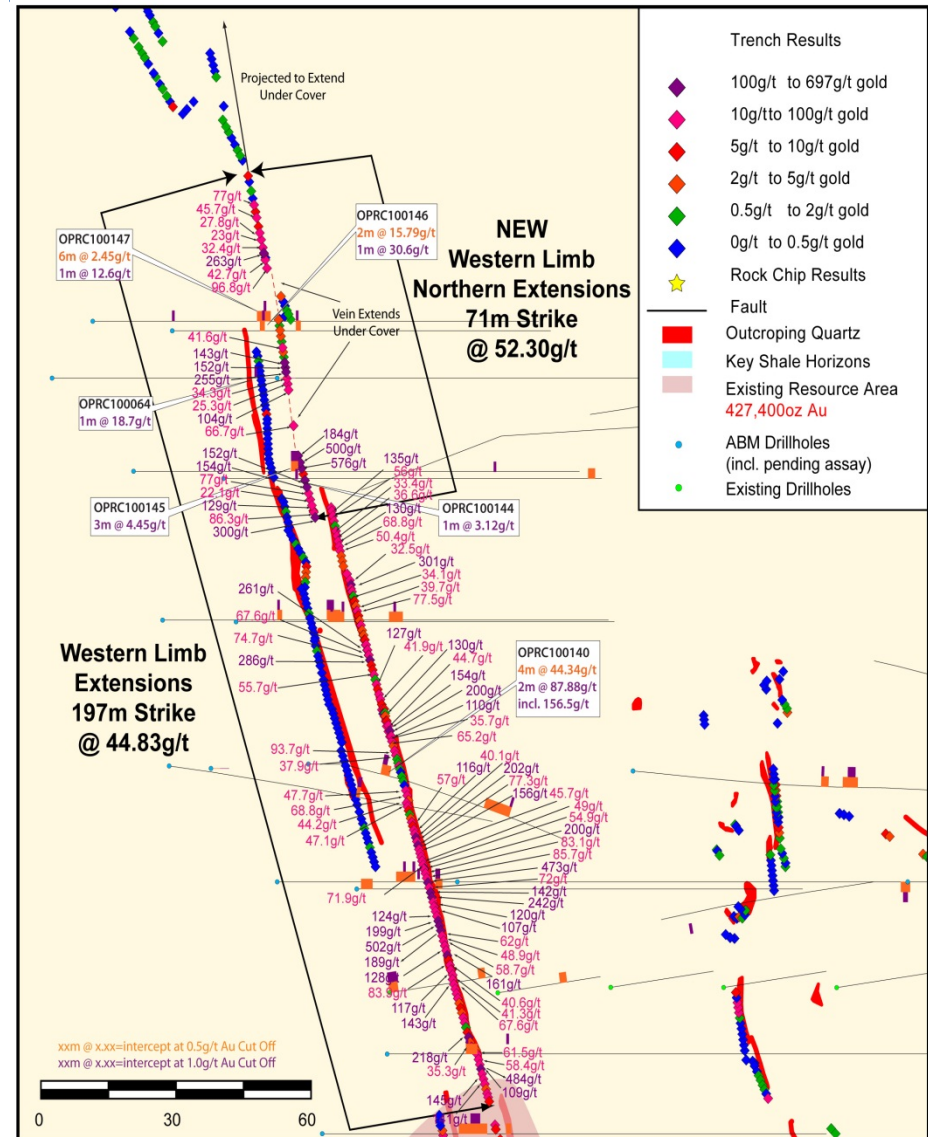
Old Pirate: Panned high grade gold from RC chips at depth



# Old Pirate – Growth Potential – Western Limb

- A single **high grade structure** located on footwall of a shale unit.
- Vein widths of 1m to 0.2m.
- Western Limb Extensions **not yet included in resource.**
- Extension of 197m strike length averaging **44.83g/t gold** from systematic surface sampling.
- Peak surface sample grade of **576g/t gold.**
- Recent drilling includes **4m @ 44.34g/t gold** including **1m @ 156g/t gold.**

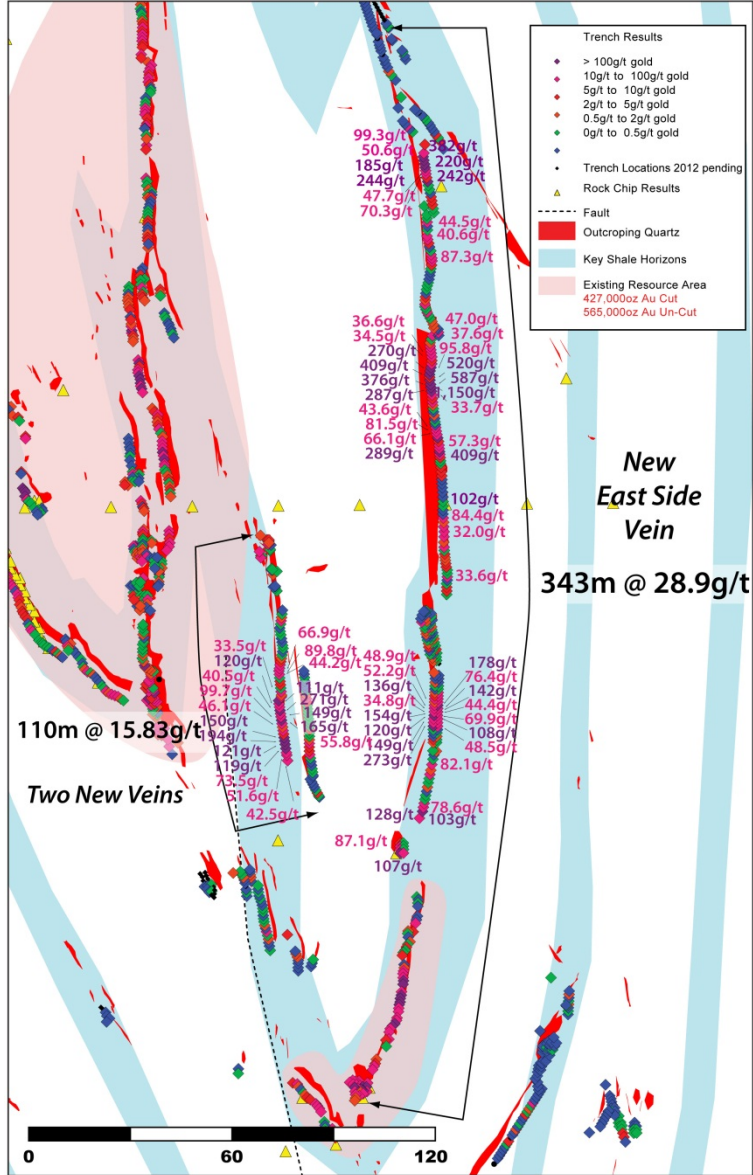
## Western Limb Extensions



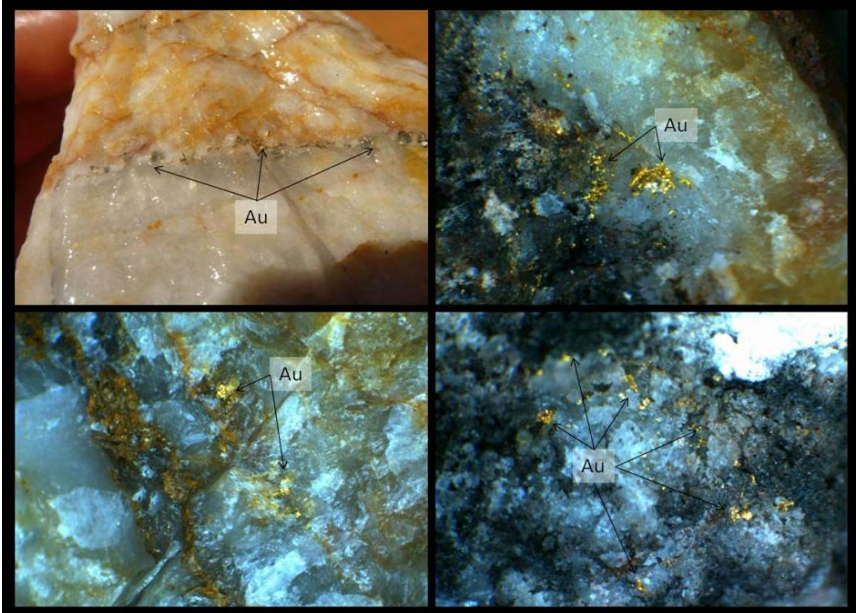
# Old Pirate – Growth Potential - East Side Vein

- New “East Side” Vein discovered **50m east** of main Old Pirate area (outside existing resource).
- East Side vein will likely be encompassed in a widened pit design.
- Linking to OP South for total strike length of **343 metres** averaging **28.9g/t** gold in surface sampling of veins up to 3m wide.

## “East Side Vein” results received to-date



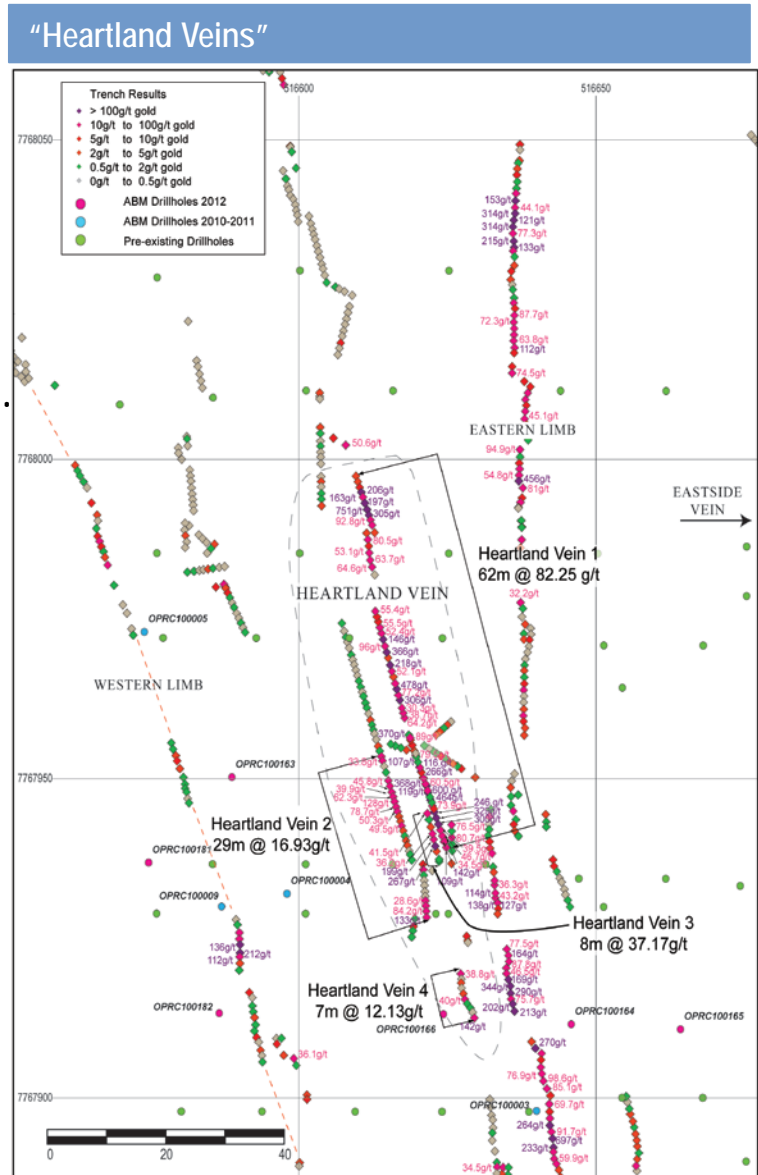
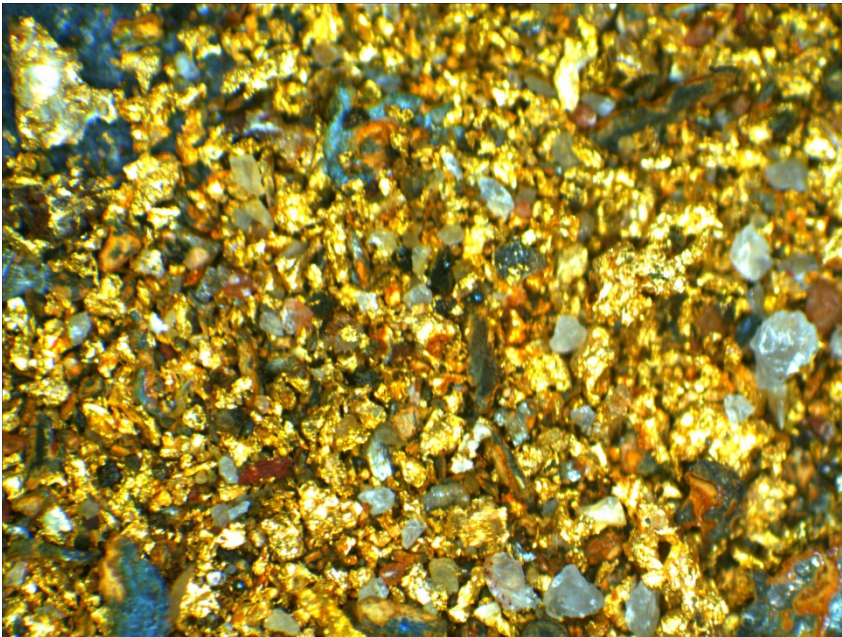
Surface visible gold at the “East Side” vein



# Old Pirate – Growth Potential – Heartland Veins

- Between the Eastern Limb and Western Limb.
- Cross-cut stratigraphy – shear veins.
- Multiple Veins.
- High grade visible gold with grains up to 5mm.
- Surface strike length of 62 metres averaging 82.25g/t gold.

Panning of gold from Heartland area

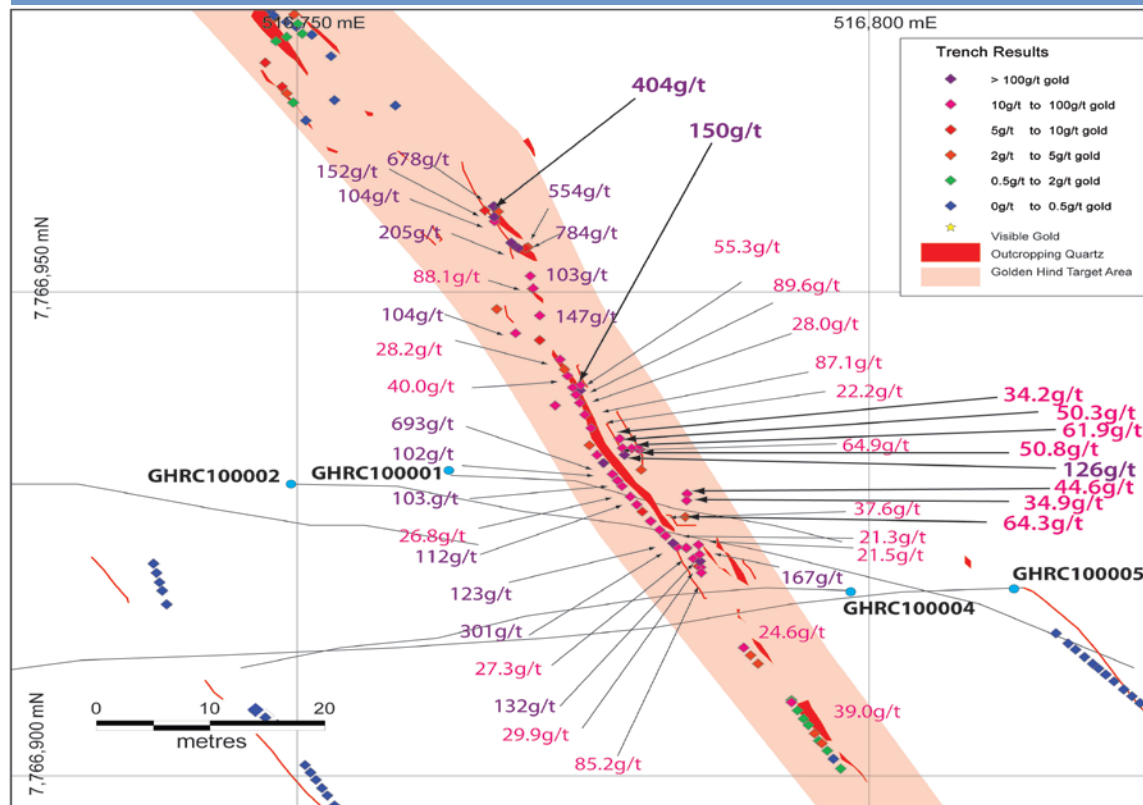




# Golden Hind – Surface Sampling

- Located 800m south of Old Pirate.
- 60m strike length averaging 103.23g/t gold from systematic surface sampling.
- Best visible gold seen to date on the project.
- Peak assay of 784g/t gold.
- Zones of quartz vein up to 15m.

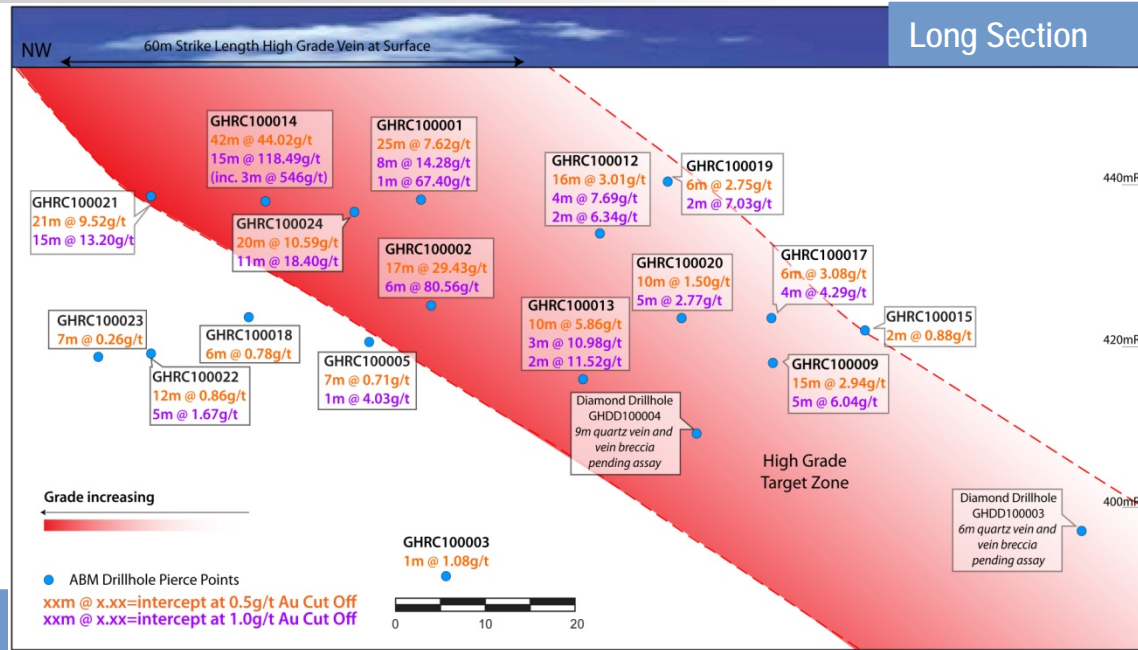
Golden Hind Prospect Area Map View



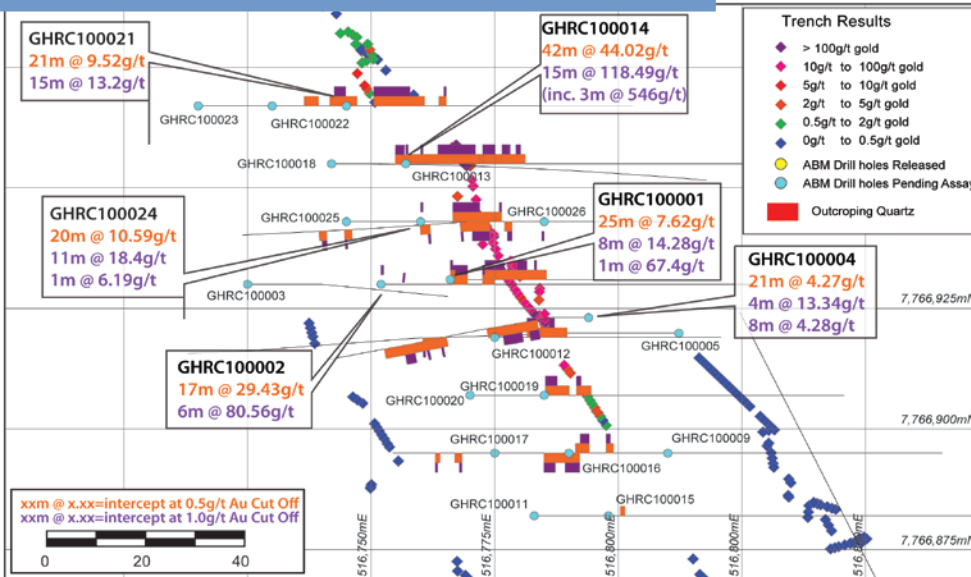
Trenching at Golden Hind

# Golden Hind – Drilling

- Best Intersection Drilled to Date:
  - 42m averaging 44g/t gold including:
    - 15m averaging 118.5g/t gold.
    - 3m averaging 546g/t gold.



## Map View

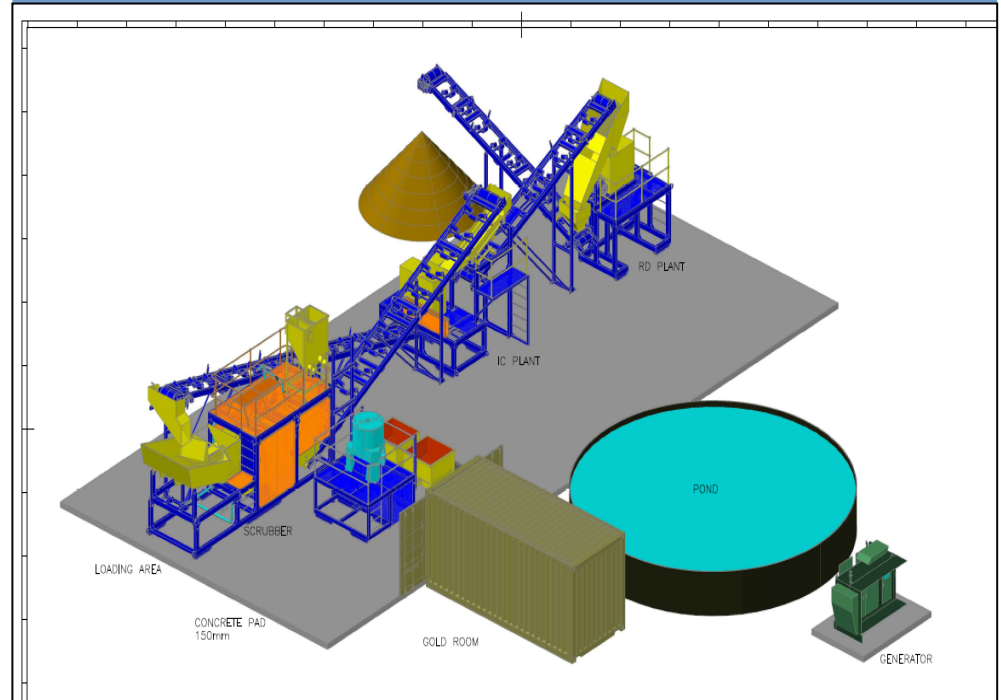


- Drill results include:
  - 17m averaging 29.43g/t gold including:
    - 6m averaging 80.56g/t gold.
  - 25m averaging 7.62g/t gold including:
    - 8m averaging 14.28g/t gold.

# Old Pirate – Bulk Sample / Trial Mining

- Aim – to trial mine / bulk sample **10,000 tonnes of material** to validate mining methods, dilution management, grade, processing and recovery.
- Dig up to **5 metres depth** on exposed quartz veins.
- Install a portable modular gravity gold plant:
  - **10 to 15tph** taking ~10 weeks to complete processing.
  - **Rent or purchase plant** with capital cost to be finalised (budgeting ~\$2M).
  - If purchased can be **readily expanded** into full plant at 30tph (+200,000tpa).
- Estimated cash operating cost for bulk sample of ~\$150 per tonne for mining and processing.
- **Targeting 10g/t recovered grade** with cash cost of ~\$440 per ounce producing ~3,200 ounces.
- Gold will be held in secured storage / in trust until the mineral lease is granted.

Example of a modular pilot plant 10 to 15tph



*ABM is waiting on permits which will be followed by further pilot plant cost assessment and design. Plant will be for gravity concentrate only and will likely include crushing / grind, concentrator and gold room. All numbers presented on this slide are guide-lines only. The start date for the bulk sample / trial mining is dependent on permits, wet-season and equipment delivery times. The aim is to start the processing in 3 to 6 months.*

*The bulk sample / trial mining is intended to be carried out under an Exploration License. It is intended to apply for a full scale mineral lease in the near future.*

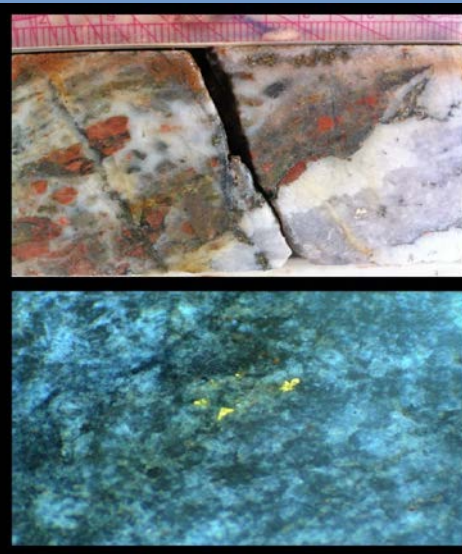
# Buccaneer Gold Porphyry

- The first intrusive related gold deposit discovered in the Tanami-Arunta Region.
- Located **only 2km** from Old Pirate.
- Has the scale potential to suggest **low-strip ratio / bulk tonnage** mining operation.
- Targeting initial Scoping Study in late 2012 / 2013.

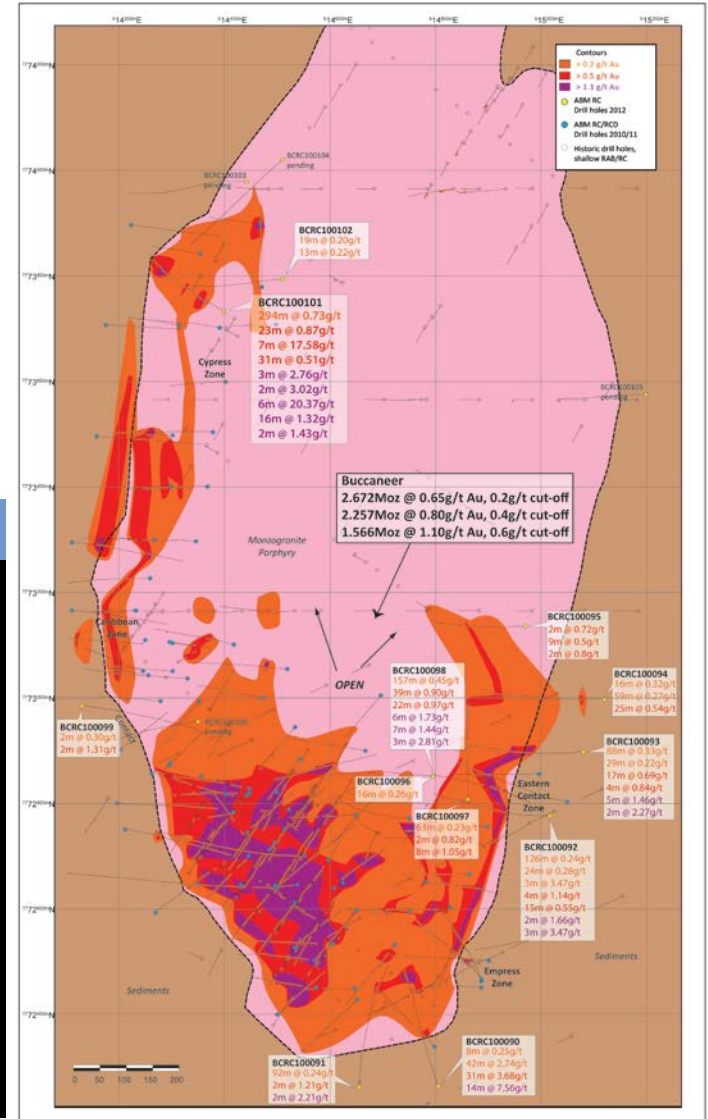
## Significant Drill Results

- 221m @ 0.95g/t gold including
  - 172m @ 1.11g/t gold including
  - 81m @ 2.03 g/t gold
- 435m @ 0.69g/t gold including
  - 203m @ 1.07g/t gold
  - 41m @ 3.54g/t gold
  - 6m @ 19.84g/t gold
- 341m @ 0.69g/t gold including
  - 93m @ 0.70g/t gold, and
  - 127m @ 1.18g/t gold including
  - 67m @ 2.07g/t gold

Buccaneer: visible free gold



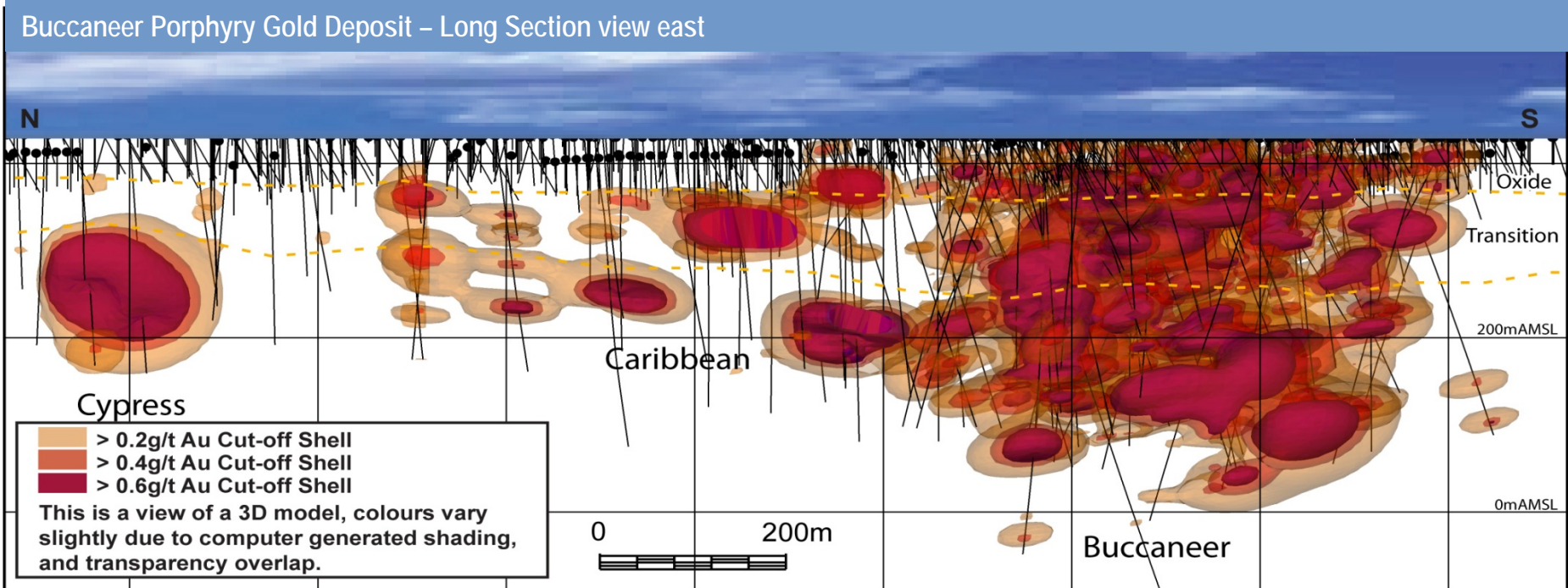
Buccaneer Porphyry Deposit Map View



# Buccaneer Gold Porphyry – Growth Potential

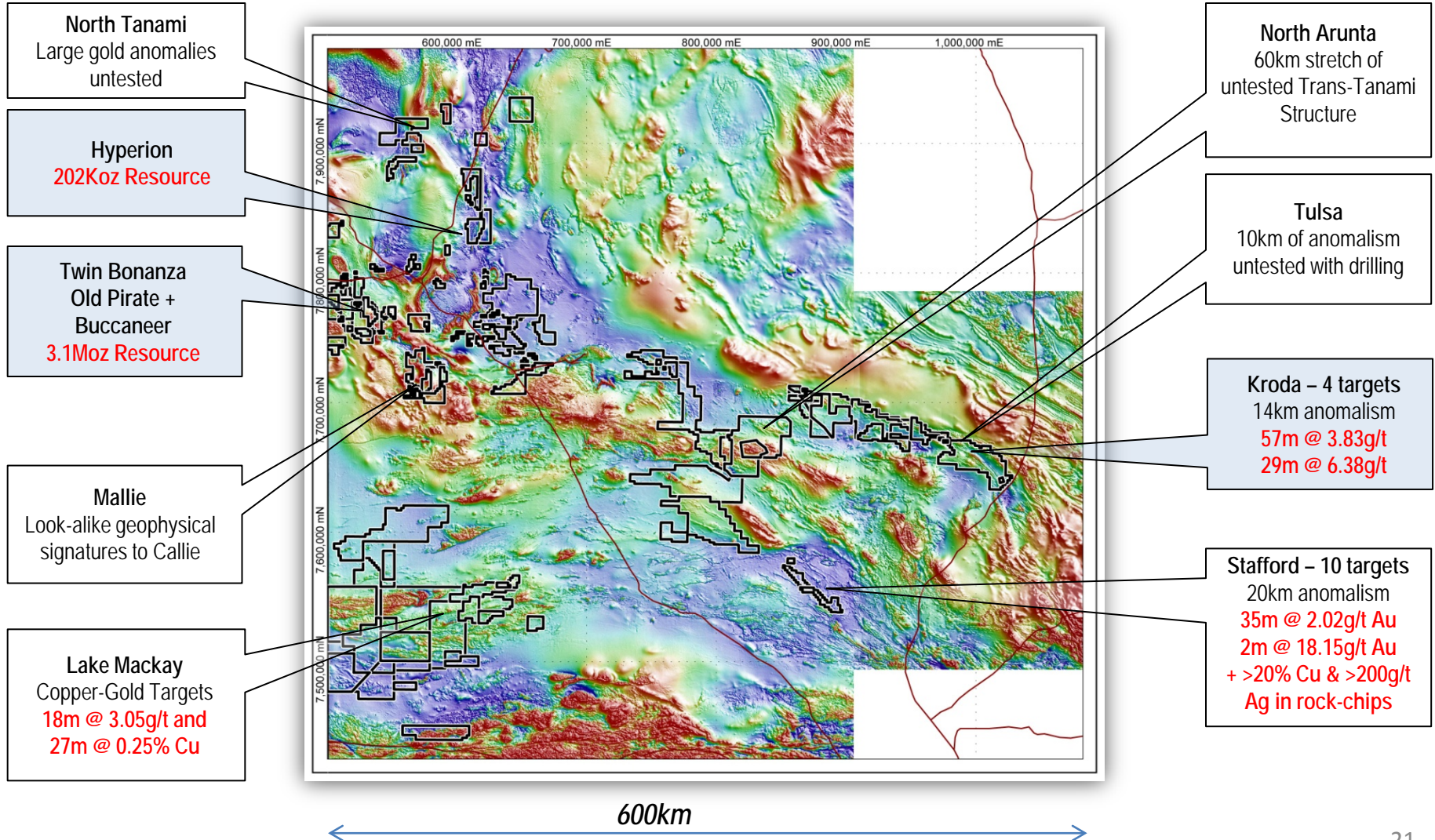
- Open in several directions.
- Further structural studies planned to redefine continuity of higher grade >1.5g/t Au.
- Visible free gold observed regularly through mineralised sections.
- Further extensional drilling along the Caribbean – Cypress Zone aiming to extend >1.5km of structure not yet tested with 6m @ 20.37g/t recently hit at Cypress.

Buccaneer Resource (0.2g/t and 0.6g/t cut off)			
0.2g/t cut off	Tonnes (m)	Gold (g/t)	Ounces (m)
Indicated	34	0.64	0.702
Inferred	93.9	0.65	1.97
<b>Total</b>	<b>127.9</b>	<b>0.65</b>	<b>2.672</b>
0.6g/t cut-off	Tonnes (m)	Gold (g/t)	Ounces (m)
Indicated	12.3	1.04	0.412
Inferred	31.8	1.13	1.154
<b>Total</b>	<b>44.1</b>	<b>1.1</b>	<b>1.566</b>



# Regional Projects - Overview

*A multitude of advanced and high priority exploration targets throughout the Central Desert, NT*

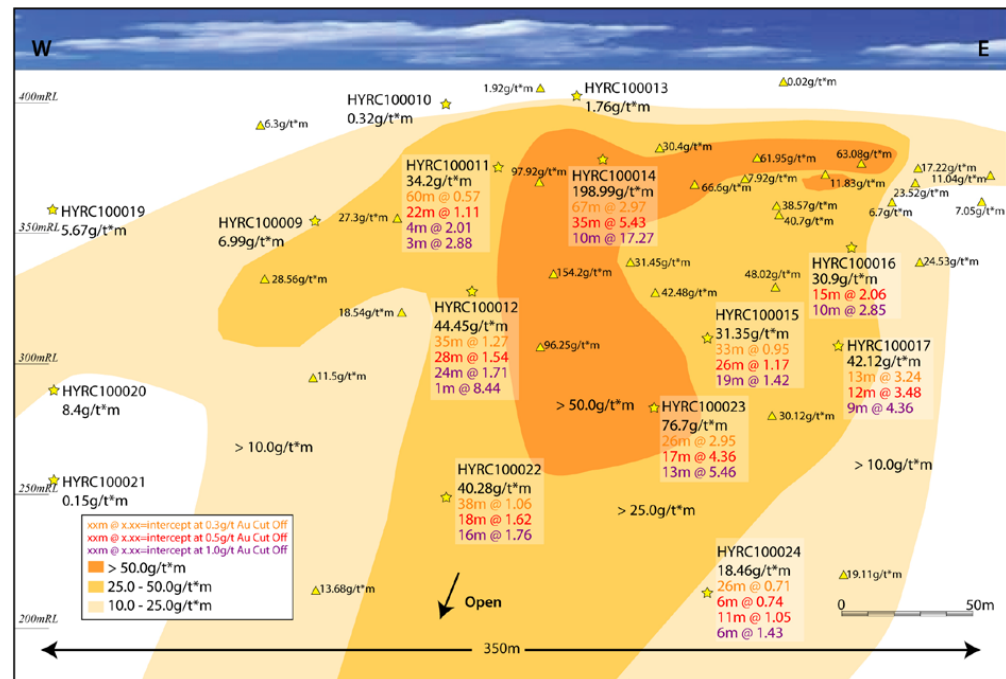


# Regional Projects - Hyperion



- 18km from Tanami Gold's Groundrush Deposit.
- Deposit extends from near surface to ~200m depth.
- Hyperion Central has confirmed mineralisation over a 600m strike length.
- Hyperion South has confirmed mineralisation over a 250m strike length.
- Drill results include:
  - 35m @ 5.43g/t gold including:
    - 10m @ 17.27g/t gold.
- Several extensions and other targets to be tested in 2012.

Hyperion Resource utilising 50g/t top-cut			
0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.06	146,600
Hyperion South	768,000	2.25	55,500
<b>Total</b>	<b>2,977,000</b>	<b>2.11</b>	<b>202,200</b>
2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.17	89,100
Hyperion South	272,000	4.08	35,700
<b>Total</b>	<b>1,147,000</b>	<b>3.38</b>	<b>124,800</b>



# Regional Projects - Kroda

## Kroda 3 Discovery

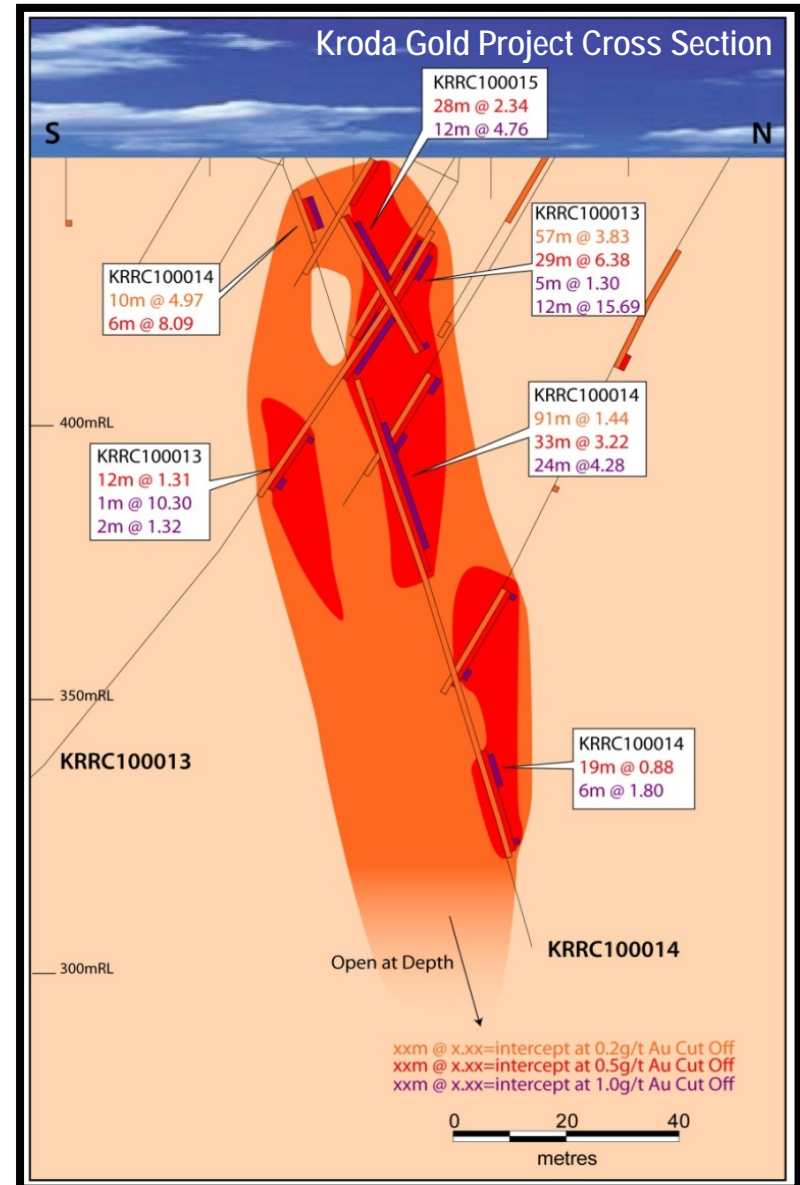
- 400m strike main trend at Kroda 3.
- 125m strike high grade breccia pipe 25 – 40m in width.
- Confirmed to 200m+ depth.

## Significant Drill Results:

- 57m @ 3.83g/t gold including:
  - 29m @ 6.38g/t gold, including:
    - 12m @ 15.69g/t gold.
- 91m @ 1.44g/t gold including:
  - 33m @ 3.22g/t gold including:
    - 24m @ 4.28g/t gold.

## Extensional Gold + base metal potential

- 14 km of surface anomalism around Kroda.
- 10km of surface anomalism on nearby Tulsa Trend.
- Close to Stuart Highway + Rail + Gas.
- Recent airborne EM survey generated sulphide targets.





# Summary

## The Company

- ✓ Strong management & passionate exploration team.
- ✓ Strong cash position of \$17.5M (September 30<sup>th</sup>, 2012).
- ✓ Exceptional track record of identifying resources.

## The Assets

- ✓ Five new discoveries and 3.3Moz in resources defined in 2.5 years of operations.
- ✓ The highest grade undeveloped gold deposit at surface in Australia.
- ✓ ~60 regional targets across the largest junior gold land holding in the country.

## The Future

- ✓ Old Pirate Pilot Plant / Trial Mining proposed pending permits late 2012 / early 2013.
- ✓ 2012 drill results from Old Pirate and Golden Hind Pending.
- ✓ Regional targets pending drilling.
- ✓ Mining studies at Old Pirate with updated scoping study / resource Q4 2012 / Q1 2013.
- ✓ Potential near term production and cash flow at Old Pirate and long term large scale project at Buccaneer.
- ✓ Exploration running simultaneously at multiple locations providing exceptional optionality to upside of the region.



*ABM has delivered on all key milestones and provides investors compelling upside and optionality*

# Thank You



**For Further Information Contact ABM Resources NL**

**Managing Director – Darren Holden**

**CFO / Company Secretary – Jutta Zimmermann**

**Investors Relations Coordinator – Berdine Mastaglia**

**[www.abmresources.com.au](http://www.abmresources.com.au)**

**[admin@abmresources.com.au](mailto:admin@abmresources.com.au)**

**Tel +61 8 9423 9777**

# Appendix A - Board and Management



## Board of Directors

**Dr Mike Etheridge**  
Non-Executive Chairman

Dr Etheridge is a geologist with over 40 years' experience in exploration, mining, consulting and research. Until 2004 he was Chairman of the consulting firm SRK Consulting (Australia), having co-founded its predecessor, Etheridge Henley Williams in 1990. Dr Etheridge is a former board member on Consolidated Minerals and Lihir Gold. Dr Etheridge is an Adjunct Professor at Macquarie University where he has led an industry collaborative resource project on risk and value in mineral exploration.

**Mr Darren Holden**  
Managing Director

Mr Holden is a geologist with over 18 years experience in mining and exploration. Mr Holden has previously held the role of Senior Consultant at Fractal Geoscience and was involved in modelling and targeting on a wide range of deposit styles. Mr Holden was a leading member of the team that won the GoldCorp Challenge in 2001. Prior to ABM, Mr Holden was Vice President Exploration for a Vancouver based junior and oversaw the definition of several deposits including a multi-million ounce gold porphyry in Alaska.

**Mr Imants Kins**  
Non-Executive Director

Mr Kins is an Economist with over 25 years experience specialising in the resource sector. He has a Bachelor of Economics from the University of WA and a Master of Arts (Futures studies) degree from the Curtin University of Technology. Since 1987 Mr Kins has mainly worked as a consultant to the resource sector undertaking projects with exploration and mining companies, investors and brokers.

**Graeme Sloan**  
Non-Executive Director

Mr Sloan is a Mining Engineer with extensive corporate and operational experience both within Australia and overseas and is currently a Non-Executive Director of Orion Gold NL. He has held senior roles with several ASX listed companies, including Managing Director/CEO of Tanami Gold NL, and has been responsible for the successful development, implementation and commissioning of various projects over a range of different commodity types. Mr Sloan is currently the CEO of Herencia Resources PLC.

**Andrew Ferguson**  
Non-Executive Director

Andrew Ferguson is an Executive Director and the Chief Executive Officer of APAC Resources Limited, which is a natural resources investment company listed on Hong Kong Stock Exchange. Mr Ferguson holds a Bachelor of Science Degree in Natural Resource Development and was a mining engineer in Western Australia in the mid 90's. In 2003, Mr Ferguson co-founded New City Investment Managers in England. He has a proven track record in fund management and was the former co-fund manager of City Natural Resources High Yield Trust, which was awarded best UK Investment Trust in 2006. He has also worked for CQS LLP (CQS) in Hong Kong as the Chief Investment Officer for New City Investment Managers CQS and a Senior Portfolio Manager for CQS.

## Senior Management

**Brad Valiukas**  
Chief Operating Officer

Mr Brad Valiukas is a Mining Engineer with over 16 years management and technical experience in the mining sector. Mr Valiukas has previously held roles of Chief Operating Officer at Focus Minerals Ltd, Deputy Chief Mining Engineer at Mincor Resources and has worked in both open pit and underground mining environments, and is an expert in narrow vein mining. Mr Valiukas holds a Bachelor of Engineer (Mining) from the University of New South Wales and multiple industry based accreditations.

**Jutta Zimmermann**  
Chief Financial Officer &  
Company Secretary

Ms Zimmermann has over twenty years experience in accounting, taxation and management in both Australia and Germany. She is an accountant with an Australian AQF diploma level and a equivalent Australian bachelor degree level from the Furtwangen Polytechnic in Information Technology and is a member of Chartered Secretaries Australia. Ms Zimmermann holds the position of Chief Financial Officer with the company and was appointed Company Secretary on 17 April 2007.

# Appendix B – Resource Statement



Old Pirate Resource Estimation without utilising a top-cut.				Old Pirate Resource Estimation with utilising 300g/t top-cut.			
All Vein Models	Tonnes	Gold (g/t)	Ounces	All Vein Models	Tonnes	Gold (g/t)	Ounces
Indicated	347,000	5.31	59,200	Indicated	347,000	5.25	58,500
Inferred	1,327,000	11.86	505,800	Inferred	1,327,000	8.65	368,900
<b>Total</b>	<b>1,673,000</b>	<b>10.50</b>	<b>565,000</b>	<b>Total</b>	<b>1,673,000</b>	<b>7.95</b>	<b>427,400</b>
High Grade Vein Models Only	Tonnes	Gold (g/t)	Ounces	High Grade Vein Models Only	Tonnes	Gold (g/t)	Ounces
Indicated	132,000	7.74	32,800	Indicated	132,000	7.62	32,200
Inferred	354,000	22.64	257,600	Inferred	354,000	17.52	199,400
<b>Total</b>	<b>486,000</b>	<b>18.60</b>	<b>290,400</b>	<b>Total</b>	<b>486,000</b>	<b>14.84</b>	<b>231,600</b>

Hyperion Gold Project Resource Estimation without top-cut.				Hyperion Gold Project Resource Estimation with 50g/t top-cut.			
0.8g/t cut off	Tonnes	Gold (g/t)	Ounces	0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.14	152,100	Hyperion Central	2,209,000	2.06	146,600
Hyperion South	768,000	2.71	66,800	Hyperion South	768,000	2.25	55,500
<b>Total</b>	<b>2,977,000</b>	<b>2.29</b>	<b>219,000</b>	<b>Total</b>	<b>2,977,000</b>	<b>2.11</b>	<b>202,200</b>
2g/t cut-off	Tonnes	Gold (g/t)	Ounces	2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.36	94,400	Hyperion Central	875,000	3.17	89,100
Hyperion South	272,000	5.37	47,000	Hyperion South	272,000	4.08	35,700
<b>Total</b>	<b>1,147,000</b>	<b>3.83</b>	<b>141,400</b>	<b>Total</b>	<b>1,147,000</b>	<b>3.38</b>	<b>124,800</b>

\*Note - totals may vary due to rounding. Refer press release 16<sup>th</sup> April, 2012 for full details.

# Appendix B – Resource Statement



Buccaneer Porphyry Gold Deposit Resource Update at varying cut-offs.			
0.2g/t cut off	Million Tonnes	Gold (g/t)	Million Ounces
Indicated	34.0	0.64	0.702
Inferred	93.9	0.65	1.970
<b>Total</b>	<b>127.9</b>	<b>0.65</b>	<b>2.672</b>
0.4g/t cut-off	Million Tonnes	Gold (g/t)	Million Ounces
Indicated	24.2	0.77	0.600
Inferred	64.1	0.80	1.657
<b>Total</b>	<b>88.3</b>	<b>0.80</b>	<b>2.257</b>
0.6g/t cut-off	Million Tonnes	Gold (g/t)	Million Ounces
Indicated	12.3	1.04	0.412
Inferred	31.8	1.13	1.154
<b>Total</b>	<b>44.1</b>	<b>1.10</b>	<b>1.566</b>

\*Note - totals may vary due to rounding. Refer press release 16<sup>th</sup> April, 2012 for full details.

# Appendix C – List of ASX Announcements



## List of ASX announcements relating to technical results in this presentation.

Please refer for intercept calculation method, resource estimation, assay results and sampling techniques etc.

19/11/2012	New High Grade Veins Uncovered at Surface at Old Pirate	20/01/2012	TAM: Tanami Gold NL and ABM enter MOU
16/11/2012	First Results from Old Glory	19/01/2012	Impressive Drill Results from Buccaneer Porphyry
19/10/2012	OP Western Limb Extends with Surface Sampling av. 52.3g/t	18/01/2012	Cypress Zone Drill Results 8m@7.43g/t Au within 87m@1.13g/t
09/10/2012	Extensional Exploration Results with Assays up to156g/t Gold	5/01/2012	Old Pirate Trenching Update - 582m strike @ 23.98g/t Gold
02/10/2012	Golden Hind Spectacular Drill Intersections 42m @ 44g/t	23/12/2011	BRR -ABM extends high grade trenching results at Old Pirate
17/09/2012	High-Grade Discovery Confirmed at Golden Hind 17m @ 29.43g/t	22/12/2011	Old Pirate Trenching Extends to 427m Strike @ 21.85g/t Gold
05/09/2012	Old Pirate Test Work – Exceptional gravity Gold Recovery	5/12/2011	Technical and Corporate Update Presentation
20/08/2012	Exploration Update Golden Hind and New Prospect	30/11/2011	Broadcast - MD talks Gold from the Old Pirate
06/08/2012	High Grade Gold results from the Golden Hind Discovery	29/11/2011	High Grade Old Pirate Phase 2a Trench Results
02/08/2012	Old Pirate High Grade Drill Results 5m @ 52.27g/t gold	28/11/2011	Twin Bonanza Drill Results Extending Caribbean to Cypress
01/08/2012	High Grade Gold Drill Results at Buccaneer	24/11/2011	Historic Access Agreement Signed for Lake Mackay Regional
16/07/2012	Phase 3 Surface Vein Sampling Extends Old Pirate	24/11/2011	Lake Mackay Phase 1 Drill Results
09/07/2012	Phase 2 Surface Sampling on East Side Vein	09/11/2011	Drilling Commences at Hyperion
28/06/2012	New Prospect with Coarse Visible Gold at Surface	24/10/2011	Further Buccaneer Drill Results
15/06/2012	New High Grade Vein Uncovered at Old Pirate	13/10/2011	Old Pirate Trenching Combined Strike Length 166m@19.17g/t Au
14/06/2012	High Grade Gold Drill Results Extend Buccaneer	11/10/2011	Buccaneer Extension 26m @ 2.9g/t within 18m @ 4.05g/t Gold
15/05/2012	Old Pirate Stage 1 Scoping Study Results	27/09/2011	Drilling at Kroda Confirms Second Discovery Camp in the NT
03/05/2012	2012 Exploration Season Underway	12/09/2011	New Discovery at Cypress Prospect with 26m @ 5.53g/t Gold
16/04/2012	3.3 Million Ounces Gold in Resources	07/09/2011	Old Pirate Northern Extensions Further High Grade Results
12/03/2012	Hyperion Drill Results show wide mineralised zones	02/09/2011	Broadcast - ABM Gold Assays over 400 Grams per Tonne
07/03/2012	Latest Results Extend Eastern Contact Zone	31/08/2011	Old Pirate Northern Extensions High Grade Drill Results
28/02/2012	Hyperion Best Ever Intercept 35m @ 5.43 g/t Gold	24/08/2011	Drilling Commences at Lake Mackay Copper-Gold Targets
08/02/2012	Old Pirate Trenching Extends to 726 metres @ 24.01g/t Gold	17/08/2011	Caribbean Zone and Buccaneer Deposit Significantly Extended
20/01/2012	ABM and Tanami Gold enter Memorandum of Understanding	10/08/2011	Updated Investor Presentation

# Appendix C – List of ASX Announcements



## List of ASX announcements relating to technical results in this presentation.

Please refer for intercept calculation method, resource estimation, assay results and sampling techniques etc.

09/08/2011 Broadcast Spectacular Gold at Old Pirate Northern Extensions	04/11/2010 ABM adds second drill rig to NT exploration programs
08/08/2011 Spectacular Gold at Old Pirate Northern Extensions	18/10/2010 Step Out Drilling at Buccaneer Delivers Excellent Intercepts
01/08/2011 Further Extensional Buccaneer Drill Results	22/09/2010 ABM Continues to Expand Buccaneer Gold Porphyry
18/07/2011 Further Extensions at Buccaneer and New Porphyry Discovery	13/09/2010 Best Intersection at Buccaneer - 202m grading 1g/t Gold
04/07/2011 New Sedimentary Hosted Oxide Gold Discovery at Twin Bonanza	31/08/2010 Update Old Pirate High Grade Gold Prospect at Twin Bonanza
20/06/2011 Drilling Commences at the Kroda Gold Project	19/08/2010 Buccaneer Porphyry Gold Drill Results Double Vertical Extent
17/06/2011 Broadcast -ABM hits New Gold Zone and Extends Mineralisation	27/07/2010 Bonanza Grades at Old Pirate - 5 metres at 274 g/t Gold
16/06/2011 Further Success at Buccaneer - Discovery at Caribbean Zone	12/07/2010 Drill Results - 35m at 6.35g/t Au inc 8m at 21.78g/t Au
09/06/2011 First 2011 Drilling Extends Buccaneer	07/07/2010 Exploration Update - Visible Gold at Old Pirate South
10/05/2011 Updated Investor Presentation	15/06/2010 Exploration Update from Twin Bonanza
09/05/2011 Exploration Update Twin Bonanza Program Ahead of Schedule	24/05/2010 First Drill Results - High Grade Intercept Extends Sabre
27/04/2011 Extensional Drilling Underway at Buccaneer Western Zone	13/05/2010 Samples Return 20.3% Copper and 271 g/t Silver
04/04/2011 Metallurgical Tests Reveal High Quality Ore - 99.5% Recovery	27/04/2010 ABM Resources Announces the Commencement of Drilling
22/03/2011 Presentation - Twin Bonanza and 1.67 Moz Buccaneer Deposit	16/04/2010 Presentation - The Big 8
21/02/2011 Presentation - 1.67 Moz Gold - And We've Only Just Begun	31/03/2010 Newmont Transaction Complete - Prioritising 8 Discoveries
21/02/2011 Maiden Resource Estimation for Buccaneer	16/03/2010 Kroda Gold Project - 6 Metres at 25.9g/t Gold
03/02/2011 Twin Bonanza Gold Camp Expands to 30 Targets	09/03/2010 Hyperion Gold Project with 60 m at 2.57 g/t Gold
31/01/2011 New Targets at Twin Bonanza Gold Camp	02/02/2010 The Old Pirate High Grade Gold Project
13/01/2011 Buccaneer Porphyry Delivers Impressive Results	01/02/2010 Detail on the Twin Bonanza Porphyry Gold Project
11/01/2011 Drill Results from the Hyperion Gold Project	28/01/2010 Acquisition of Advanced Gold Prospects from Newmont
13/12/2010 Buccaneer Continues To Grow With Step Out Drilling	18/01/2010 Exploration Update for Reynolds Range Project Area
15/11/2010 2010 Old Pirate Drilling and Screen Fire Assay Program	07/01/2010 ABM Provides Exploration Update for Lake Mackay Project