

GOLDFund ICO



Whitepaper 1.1

November 2018

FROM OUR CHAIRMAN and CEO

TIM MCKINNON



It is with great pleasure I introduce you to the GFUN coin. As a participant in the resources industry for many years, and the founder of the Revolution Metals Ltd Gold company, I am bringing you the opportunity in both Cryptocurrency and Gold with a unique pairing that will ensure growth through the combined liquidity of both sectors.

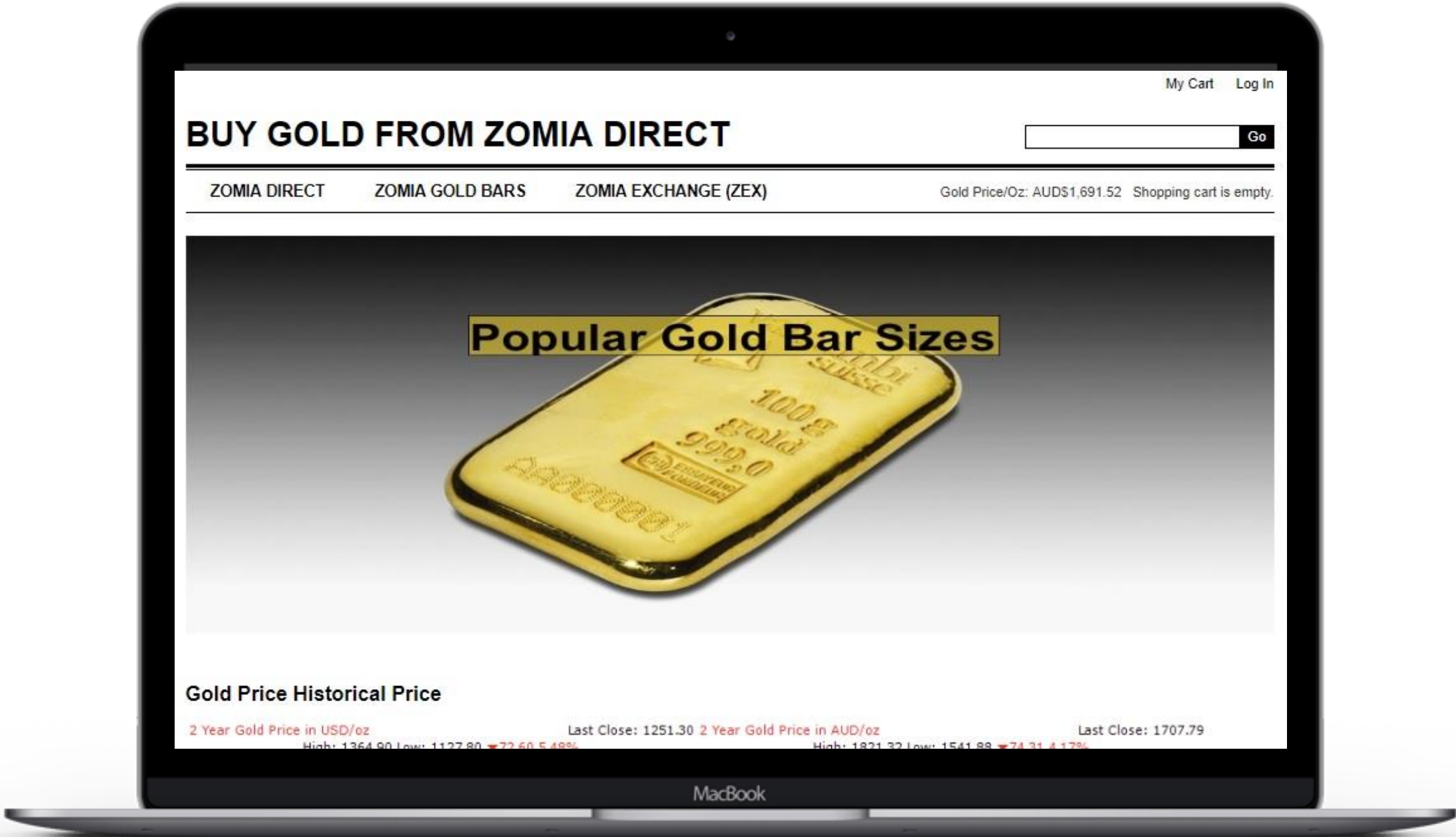
Welcome to **GOLD**Fund!



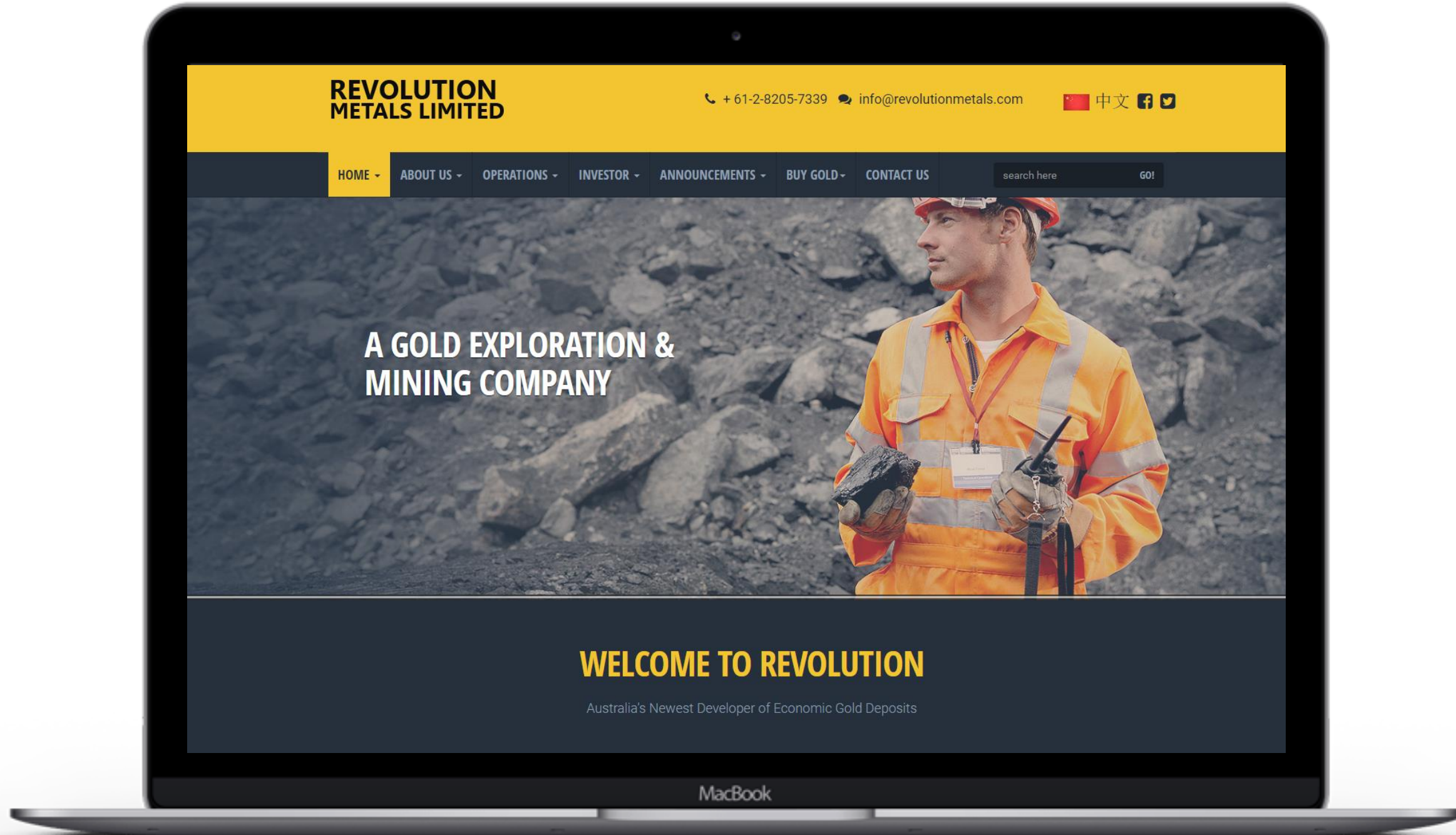
OUR COMPANIES

Zomia Gold Exchange

www.zomiagold.com



Zomia Direct is a Gold Exchange. Zomia provides Gold Buyers with a catalog of Gold Products that can be purchased with Cryptocurrency or Fiat Currency. The Zomia Exchange provides GFUN coin holders the ability to purchase Gold, discounted by up to 30% below the Market Price. Gold Products on the Zomia Exchange are derived from Gold produced by mining companies that are affiliated with the **GOLDFund**.



OUR COMPANIES

Revolution Metals Ltd

www.revolutionmetals.com



From the granting of our Exploration Tenements in 2012, we have grown to be a significant late stage Australian Explorer with Gold Assets ready for Production. Revolution is a Public Unlisted company with 571,000 ounces of Gold in a JORC compliant resource. (Indicated and Exploration Target)
Revolution is currently acquiring additional production assets to build on our Gold Inventory.



MOBILE

GOLDFund has a dedicated mobile platform - **goldfund.io**

From PRE-ICO forward, the mobile platform will allow investors to:

- **Monitor Latest News Releases**
- **Trade their GFUN coins for Real Gold**
- **Reach the **GOLDFund** Team**
- **Track MarketCap, Coin Price and Growth**

TIMELINE

How We Started

JANUARY
2012



GOLD PROJECT STARTED

Several high grade gold deposits were identified from historical data in Northern New South Wales. A company was formed to explore and delineate the gold resources to a certified JORC compliance.

GOLD RESOURCE CONFIRMED

In July 2015 a JORC certified resource + exploration target of 571,000 ounces was released covering three distinct gold deposits in Northern New South Wales Australia



JULY
2015

DECEMBER
2017



MOVING TO MINING

A prospectus for Revolution Metals Ltd is issued to raised \$10 Million to begin the process of taking the deposit to mining status.

CRYPTO COIN DEVELOPMENT

GOLDFund formed and a development partner is engaged to develop the GFUN coin to secure a dedicated genesis block and integrate the **GFUN** coin on the blockchain.



FEBRUARY
2018

GFUN COIN PRE ICO

GFUN launches to PRE-ICO status allowing seed investors to participate

AUGUST
2018



COIN WALLET AND API DEPLOYED

Completion and integration of **GFUN**
Cryptocurrency Wallets and Purchase
Gateways



SEPTEMBER

2018



OCTOBER

2018



GFUN AIRDROP PROGRAM

GFUN launches AIRDROP program to
build Wallet user base.



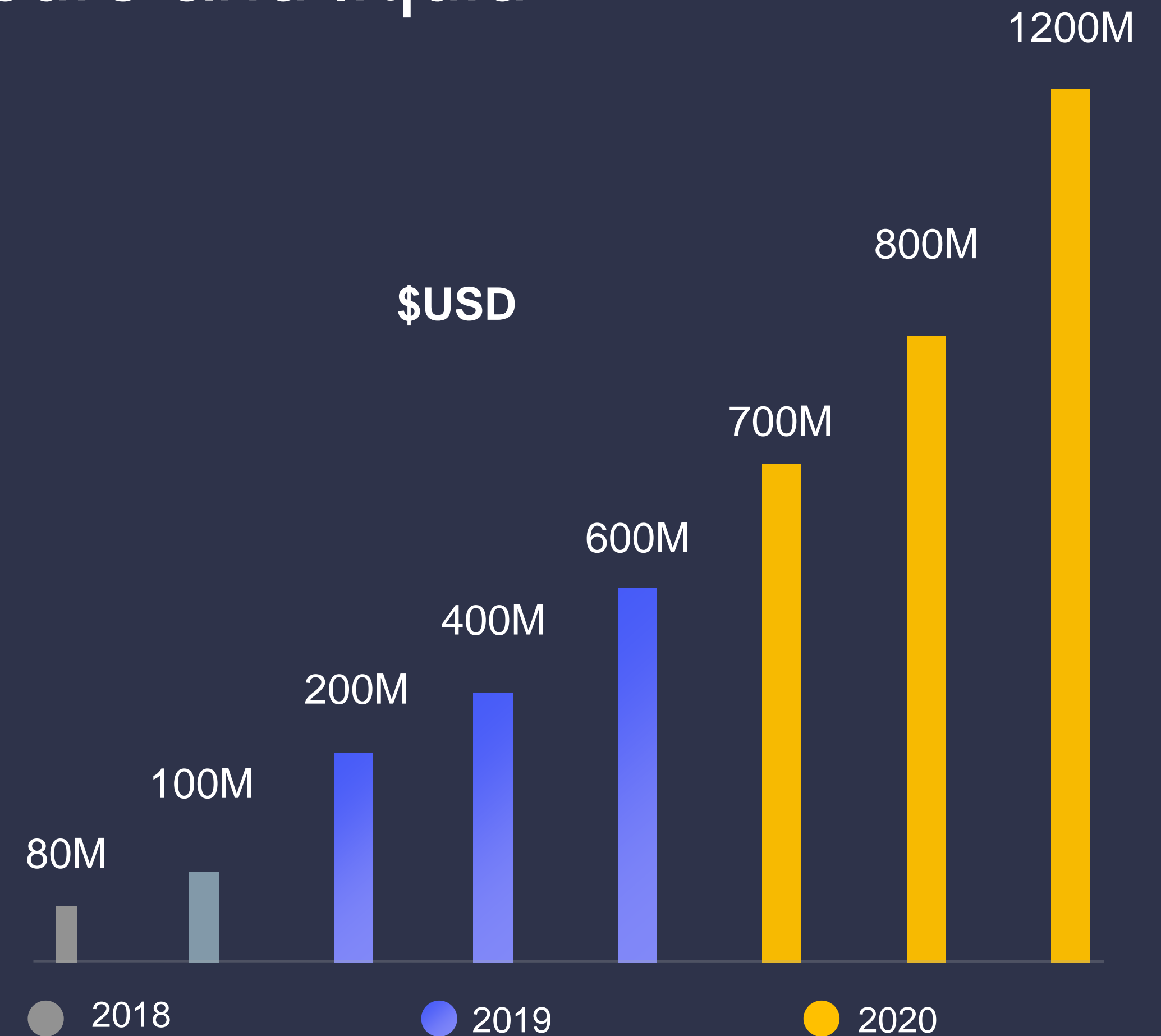
SECURE

GOLDFund is secure and liquid

FUNDAMENTALS

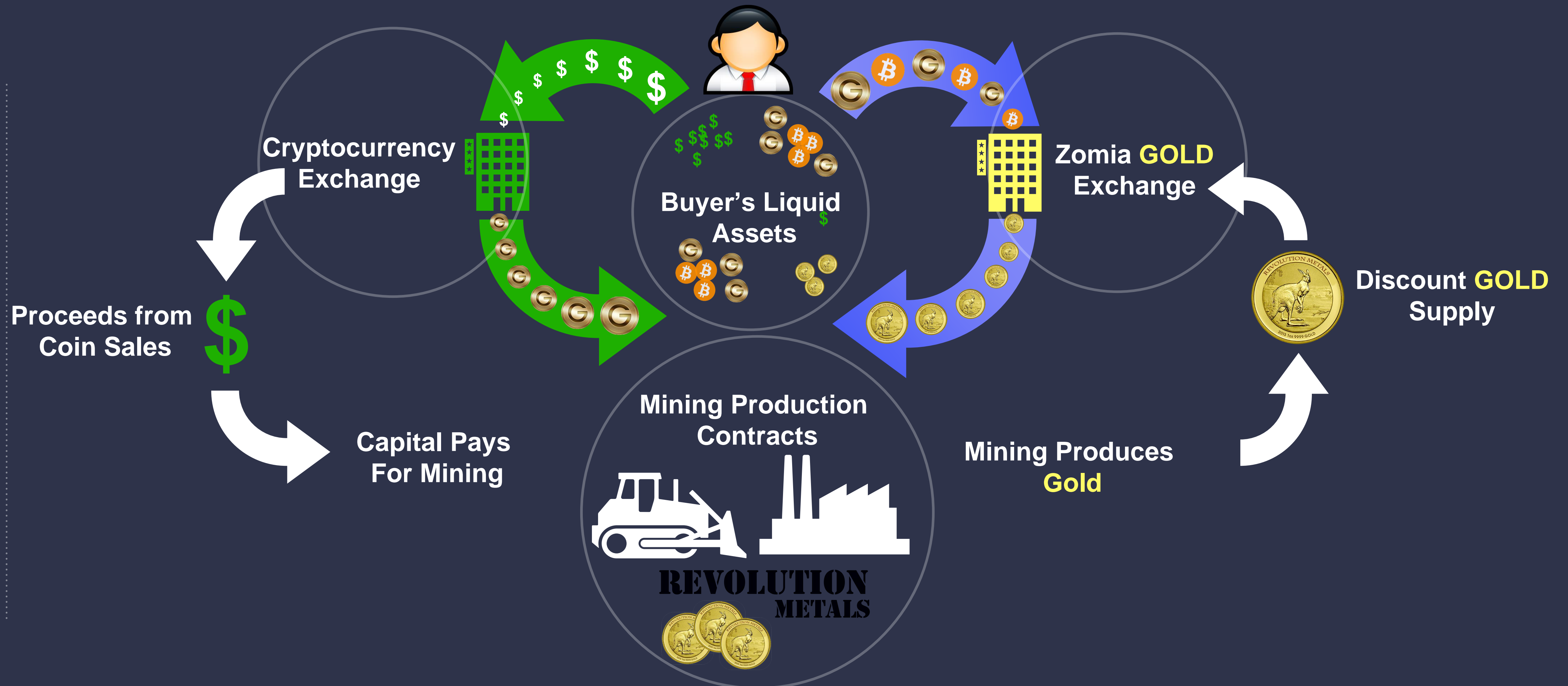
GOLDFund is a Blockchain Enabled Business that maintains liquidity through the use of the GFUN coin as a means to acquire discounted gold.

- Easily tradeable GFUN coin on Exchanges (on listing)
- GFUN coins can buy Discounted Gold
- "GOLDBANK" facility to store Gold
- Growth curve expanding with new gold producing partnerships



GOLDFund Market Capitalization

Tri-Cyclic Liquidity in GFUN Coins



A world map in shades of blue and green, overlaid with a network of glowing blue lines and Bitcoin icons (₿) representing global connectivity. The lines connect various points across the continents, symbolizing a global network or blockchain infrastructure.

GOLD Fund ICO Structure & Launch

GFUN ICO

Use of ICO Funds



56%

\$56,000K

Mining Funding

This is the major portion of the GOLDFund capital pool to be directed at existing mines

30%

\$30,000K

Development

Additional acquisitions of near term Gold Assets to provide Gold Bullion to the Fund

14%

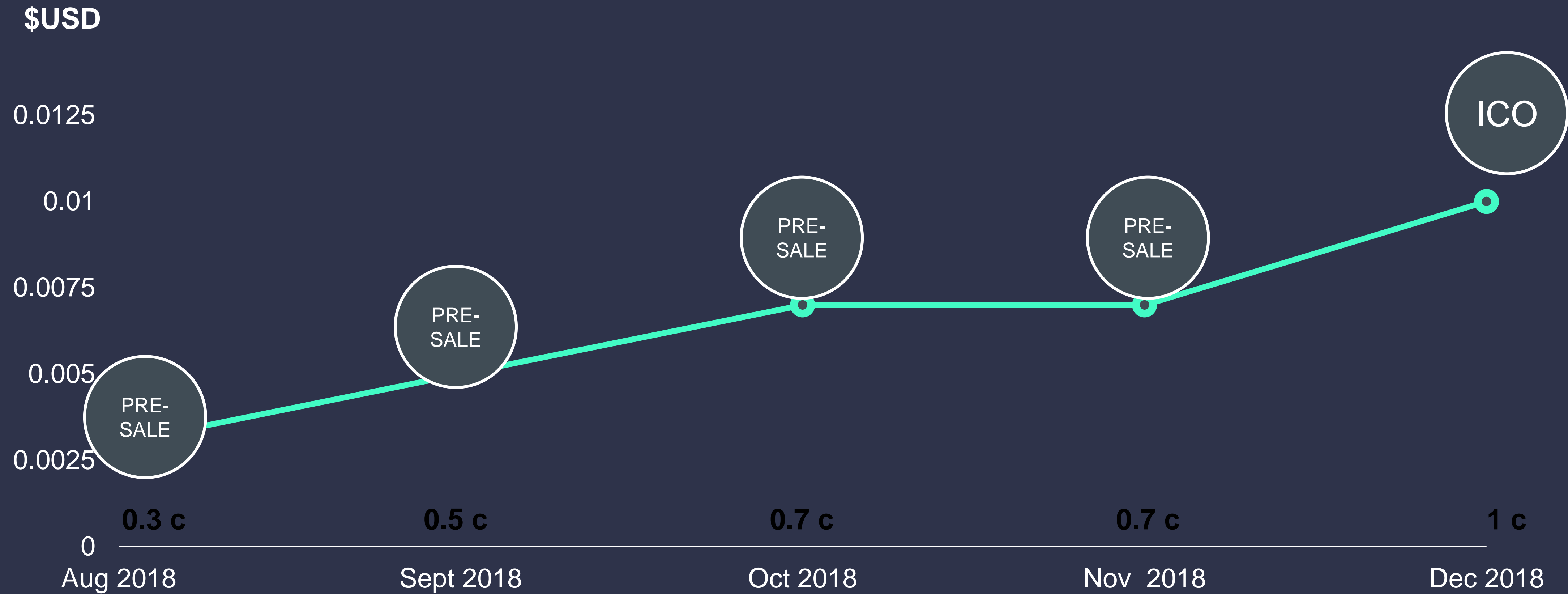
\$14,000K

Operations

Operations including Finance and Legal costs, advisors, staff and general expenses

GFUN ICO

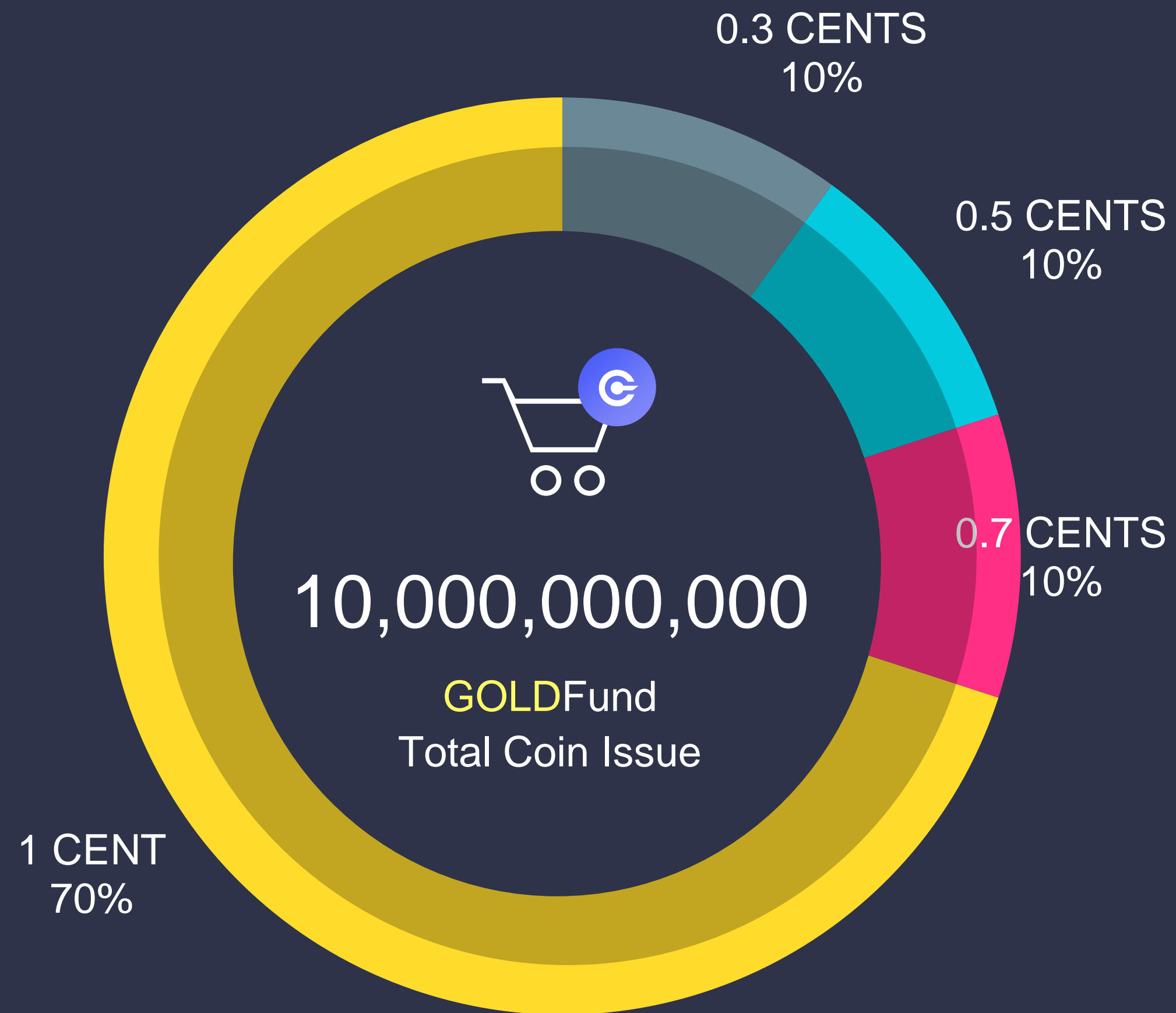
Pricing Timeline for Pre-sale and ICO



● PRE-SALE & ICO PRICING

GFUN ICO

Coin Allocation



10%

Phase 1 - Pre Sale @ \$USD 0.003

1st August 2018

10%

Phase 2 - Pre Sale @ \$USD 0.005

1st September 2018

10%

Phase 3 - Pre Sale @ \$USD 0.007

1st October - 30th November 2018

70%

Cold Storage + 30% Float

1st December 2018

THE TEAM

Meet Our Experts



Timothy Mckinnon

CEO

It was Tim's vision to explore and develop a new Australian Gold Mine by revisiting historically "lost" deposits.



Julian Malnic

ECONOMIC GEOLOGIST

Julian has a long history in the mining industry as both a Geologist and Company Builder/Director



Gerard Farley

COMMODITIES SPECIALIST

Gerard's experience in Blockchain/Token includes Gaming Platform "PlayChip" and Electricity Platform "PowerLedger"



 **Tyson Leyshon**

Tyson is a business development executive (MAICD) with many years in the Capital Markets (AUST)



Yamei Wang

Yamei has a PhD in Structural Geology (Beijing) (AIG) and oversees the Geotechnical development



Richard Harris

Richard has extensive research capability (CSIRO) and was instrumental in locating our Gold Deposits



Vladimir David

Vlad is a Technical Geoscientist (AIG) overseeing our exploration activities



Peter Wallner

Peter worked extensively on the Revolution Metals Ltd Gold Property in the 1980's and now advises the Company

ICO TIMELINE

GOLDFund ICO Launch

To purchase GFUN Coins , visit www.goldfund.io or call +61-2-8205-7340 (Australia)



VISIT GOLDFUND.IO

ICO LAUNCH

1st – 31st DECEMBER 2018

USD\$100,000,000

WORTH OF GFUN

\$0.003 \$0.005 \$0.007 \$0.01



LAUNCH TIMELINE