



2 August 2016

ASX RELEASE / MEDIA RELEASE

Fertoz Announces Successful \$4,300,000 Private Placement

Highlights

- Fertoz raises \$4.3 million in a heavily oversubscribed placement at an issue price of A\$0.14 per share
- Proceeds strengthen balance sheet as company develops its BC Phosphate Projects and focuses on accelerating sales of organic phosphate into the booming North American organic farming markets

Fertoz Ltd (“**Fertoz**” or the “**Company**”, ASX:FTZ) is pleased to announce that it has received commitments from sophisticated, professional and institutional investors to subscribe for 30,714,286 ordinary shares at A\$0.14 per share, representing gross proceeds of \$4,300,000 (“**Placement**”). Participating investors will be issued an attaching unlisted option (“**Option**”) for every two shares issued with each option providing the option holder with the right to buy one ordinary share within a period of 24 months from the issue of the shares at an exercise price of \$0.18 per share.

The placement will be completed in two tranches:

- Tranche 1 \$1,428,000 – 10,200,000 ordinary shares and 5,100,000 Options to be issued pursuant to the Company’s capacity under Listing Rule 7.1 and 7.1A, and which are expected to be issued on 5 August 2016.
- Tranche 2 ~\$2,872,000 - 20,514,286 ordinary shares and 10,257,143 Options will be issued subject to shareholder approval at an extraordinary general meeting (“EGM”) to be scheduled for early September 2016. A notice of meeting will be sent to shareholders in due course.

Managing Director Stephen Keith commented: “We are very pleased with the outcome of this financing. We received significant demand from new investors as well as our existing shareholders. All our efforts are now focused on increasing sales of our high margin organic certified phosphate within the fast growing North American organic agriculture market. I would like to thank Blackwood Capital Limited and Novus Capital Limited for their hard work and support in assisting us with the placement. This placement allows us to execute on our key strategies of providing high quality organic phosphate, from several key asset locations, to nearby markets for use on a diverse range of organic crops. This will be a truly transformative year for Fertoz and the Board and Management



Registered Office
40 Balgowlah St,
Wakerley, Qld, 4154
Ph: +61 7 3396 0024
Fx: +61 7 3396 0024
office@ferto.com
www.ferto.com

Board of Directors
Chairman
Managing Director
Non-Executive Director
Non-Executive Director
Company Secretary

J. Chisholm
S. Keith
A. Byass
P. Avery
J. McNally

Key Projects
Wapiti
Fernie
Dry Ridge
Fertoz Ltd

Ownership: 100%
Ownership: 100%
Option
A.C.N. 145 951 622

would like to thank our investors for their continued support and confidence in the Company's strategy."

The Company intends to use the proceeds of the placement to accelerate sales to meet the 2016 target of 10,000 tonnes (2,000 tonnes contracted in Feb 2016) and to ramp up its sales and marketing efforts into 2017 within a rapidly growing North American organic agricultural market and for working capital purposes.

For further information contact:

Stephen Keith

Managing Director

Fertoz Limited

M +1 647 299 0046

James Chisholm

Non-Executive Chairman

Fertoz Limited

M +61 419 256 690

Forward-looking statements

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Forward looking statements are only predictions and are subject to risks, uncertainties and assumptions which are outside the control of Fertoz. These risks, uncertainties and assumptions include (but are not limited to) commodity prices, currency fluctuations, economic and financial market conditions in various countries and regions, environmental risks and legislative, fiscal or regulatory developments, political risks, project delay or advancement, approvals and cost estimates.

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