

Corporate overview

Australian Securities Exchange (ASX) code

unlisted

Website

www.revolutionmetals.com

Resource

gold

Investor prospectus

Revolution Metals is an exploration company with the view to begin a gold mining operation in the short term. Historical gold discoveries in the area have been recently classified into the JORC category for the development and investment in the Dalmorton project.

The company has identified numerous gold reefs that were hand mined within the exploration area, dating back over 150 years.

Directors & management

Tim Mckinnon, Director/Chief Executive Officer

Richard Harris, Director/CTO

Vladimir David, Geoscientist Geologist

Revolution Metals Limited was formed in December 2012 with a focus on developing high-value gold assets from discovery through to production, providing investors with rapid returns on investment.

Revolution Metals holds a two exploration licences (ELs) in New South Wales (NSW) covering 40 km² of the historic Dalmorton Goldfield. The ELs contain numerous gold workings, many dating from nineteenth century artisanal mining when rich quartz reefs were mined to shallow depths.

EL8118 and EL8273 are located approximately 67 km west of Grafton NSW and are close to modern infrastructure and amenities. The ELs are situated in rugged terrain, however they are accessible with conventional vehicles.

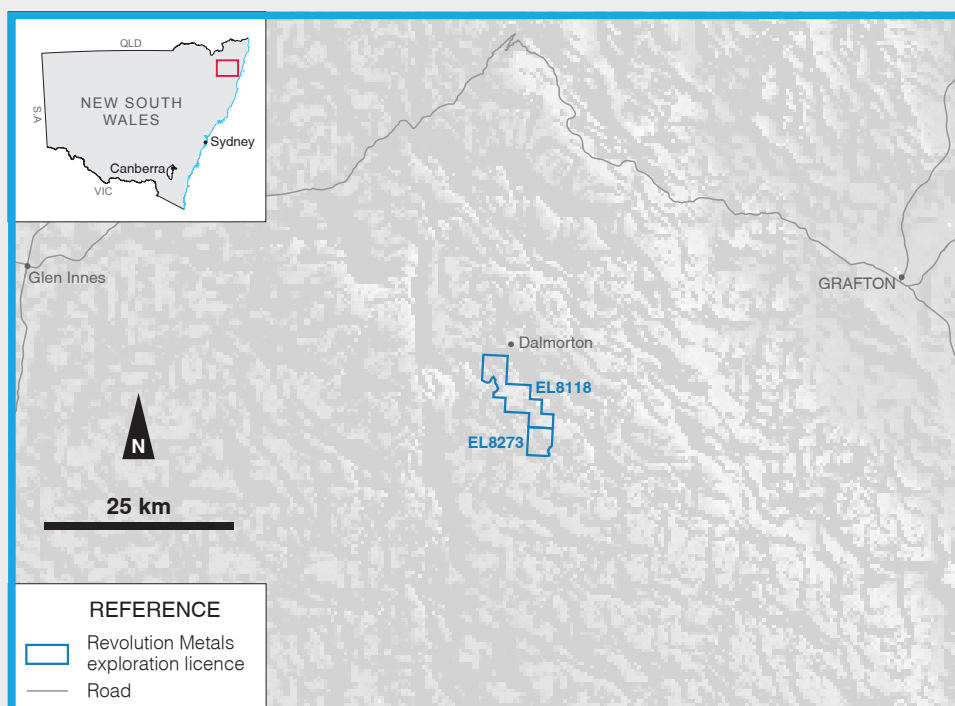
Key investment prospect

Dalmorton Goldfields: gold was originally discovered in the Dalmorton district during the 1860s and mining continued throughout a wide area in alluvial deposits and in over 80 reefs to shallow depth until 1942, when all mining activities ceased. The period of greatest reef-mining activity occurred between 1871 and 1900. Most of the known reefs have been located by a combination of field work and historical research.

From 1981 to 1987, Little River Goldfields NL itself and in joint ventures with Getty Oil Development Co Ltd and BP Minerals Australia (BPMA) explored the area drilling over 120 holes. Mineral exploration was discontinued when the joint venture partners ceased mineral exploration statewide to focus on oil exploration.

Project potential

In June 2015 a JORC compliant resource statement was issued for an exploration target of 571 000 oz of gold, with 26 000 oz of gold ready for a bulk sample mining program. Only 4% of the mineralised strike zone of 4 km has been drilled, indicating the prospectivity for



increasing the gold reserves by multiple times. Further exploration to define a resource of >1 Moz of gold is underway, in conjunction with the recovery of the existing near-surface gold deposits. The company is seeking investors to finance the public listing of the company and raise capital to begin activities. Initial expenditure of ~US\$2 million is projected to progress the project to a bulk sampling mining operation.

Opportunities for major investors

Apart from the initial gold rush of the late 1800s, very little development of the gold resource has been carried out since the miners left the area at the start of World War II. Exploration in the 1980s led to more valuable discoveries; however no extraction of the gold was commenced. The area, with over 80 known producing gold reefs, has remained undeveloped since the early 1940s. The focus of modern development and exploration is to target a deeper source of gold than that sought by the early miners.

About us

Industry Investment & Export Support Branch (II&ES) is the NSW Government's lead economic development agency for the state's resources and energy sector. It is the first point of contact for investors wanting to participate in the NSW mineral/energy industry, and for explorer-miners seeking key strategic investors to help develop their NSW projects. II&ES can facilitate introductions between potential investors and company representatives.

Further enquiries

Industry Investment & Export Support Branch
Division of Resources and Energy
NSW Department of Industry
GPO Box 5477, Sydney NSW 2001, Australia
industry.resourcesandenergy@industry.nsw.gov.au
+61 (0)2 9338 6865



**Department
of Industry**
Resources & Energy

www.resourcesandenergy.nsw.gov.au

© State of New South Wales through the Department of Industry, Skills and Regional Development 2016. You may copy, distribute and otherwise freely deal with this publication for any purpose, provided that you attribute the NSW Department of Industry, Skills and Regional Development as the owner.

Disclaimer: The information contained in this publication is based on knowledge and understanding at the time of writing (December 2015). However, because of advances in knowledge, users are reminded of the need to ensure that information upon which they rely is up to date and to check currency of the information with the appropriate officer of the NSW Department of Industry, Skills and Regional Development or the user's independent advisor. Recognising that some of the information in this document is provided by third parties, the State of New South Wales, the author and the publisher take no responsibility for the accuracy, currency, reliability or correctness of any information included in the document provided by third parties.

Information within this document is publicly available data and is verifiable (but not restricted to) the Australian Stock Exchange (ASX) or the company's website. Investment in natural resources is speculative.