

CHANGING THE WAY THE WORLD BREATHES

RHINOMED – BIO2015

Safe Harbour

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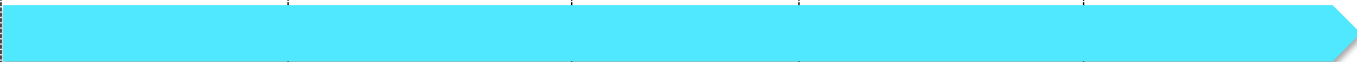
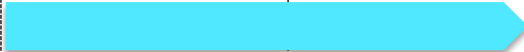
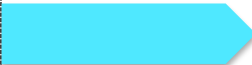
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WHO IS RHINOMED?

- A nasal and respiratory medical technology company based in Melbourne, Australia.
- Rhinomed develops, markets and partners its internal nasal technology platform into multiple form factors - internal nasal devices.
- A platform technology covered by a family of over 60 patents
- Focus is unmet needs in
 - sports & exercise,
 - sleep (snoring, sleep quality and sleep apnea,
 - wellness and,
 - drug delivery.

MANAGEMENT	BOARD
Michael Johnson, CEO & Managing Director	Martin Rogers, Chairman
Justine Heath, COO/CFO	Brent Scrimshaw, Non Exec Director
Dr Mitchell Anderson, CMO	Dr Eric Knight, Non Exec Director

DEVELOPING A PLATFORM TECHNOLOGY

	Preclinical	Phase 1			Regulatory	In Market
OTC Dyspnoea in Sport and Exercise						• FDA • CE Mark • Early Revenues
User Trial						
OTC Snoring and Sleep Quality						• FDA • CE Mark • Early Revenues
	Preclinical	Phase 1	Phase 2	Phase 3	Regulatory	In Market
Sleep Apnea						
Drug Delivery – Acute Migraine (sumatriptan		Seeking to partner				
Hayfever - OTC						
Congestion - OTC						
Anxiety -OTC						

INTRODUCING A NOVEL NASAL TECHNOLOGY PLATFORM



BUY NOW
www.theturbine.com



CHRIS FROOME – 2013 WINNER OF THE TOUR DE FRANCE

DELIVERING AN END TO END SLEEP CATEGORY SOLUTION



A PATENTED CATEGORY DEFINING BRANDED TECHNOLOGY



RAPIDLY GAINING CUSTOMER SUPPORT



“I’ve snored since I was five and over the years have tried pretty much everything. I’ve even considered surgery. The sound often wakes me up and most nights my husband Colin has to retreat to the spare room.

I’ve tried Rhinomed’s product Mute a few times now and haven’t woken myself up once. My husband says my snoring is much reduced and much quieter, so I’m going to keep using it.”

Jenny Chapman – April
2015

The UK has the loudest snorer ever recorded at 111 decibels - 8 decibels louder than a low flying jet

Jenny Chapman in 2009 courtesy of The Telegraph

<http://www.telegraph.co.uk/news/health/news/6342113/Britains-loudest-snorer.html>

WITH PROVEN EFFICACY

"I'm concerned about my own snoring" - **75%**

"I've woken myself up" - **55%**

"My partner feels sleep deprived because of my snoring" - **46%**

"I'm concerned about my personal relationship with my partner" - **27%**

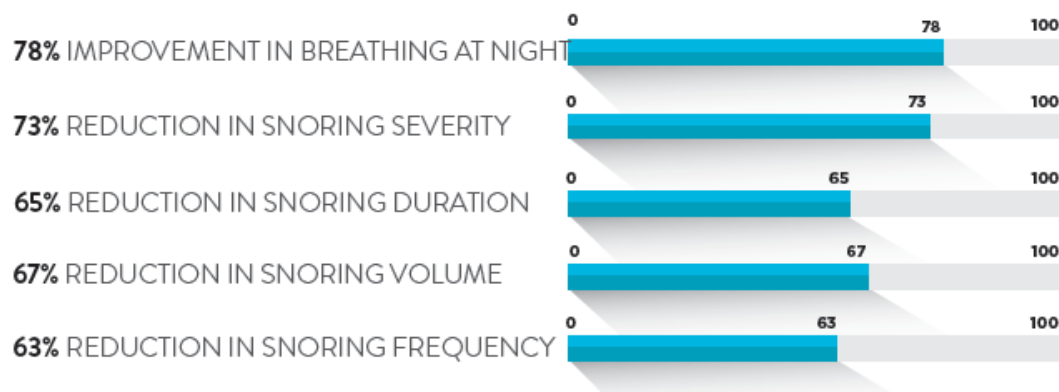
MUTE WORKS - IN HOME USER PRODUCT TRIAL RESULTS



OF THE SUBJECTS
REPORTED A
**REDUCTION
IN SNORING**

2014 USER TRIAL N=236 INCLUDES
5 DAYS OF CONTINUAL USE

MUTE USERS EXPERIENCED IMPROVEMENTS ACROSS THE BOARD



Mute User trial. N=236. 5 Day in-home user trial. November 2014

SLEEP APNEA HAS A BILLION DOLLAR PROBLEM



- **70% of patients have moderate sleep apnea¹**
- **80% of those with apnea remain undiagnosed²**
- **the gold standard has a < 38% compliance rate³**
- **high entry cost for treatment.**
- **few alternative treatments**
- **all highly invasive and with low acceptance.**

EXISTING THERAPIES ARE STRUGGLING TO ACQUIRE OR RETAIN PATIENTS

1. Wisconsin Sleep Cohort Study 2. Resmed 3. Adherence to continuous positive airway pressure therapy: the challenge to effective treatment. Weaver TE, Grunstein RR SO Proc Am Thorac Soc. 2008;5(2):173

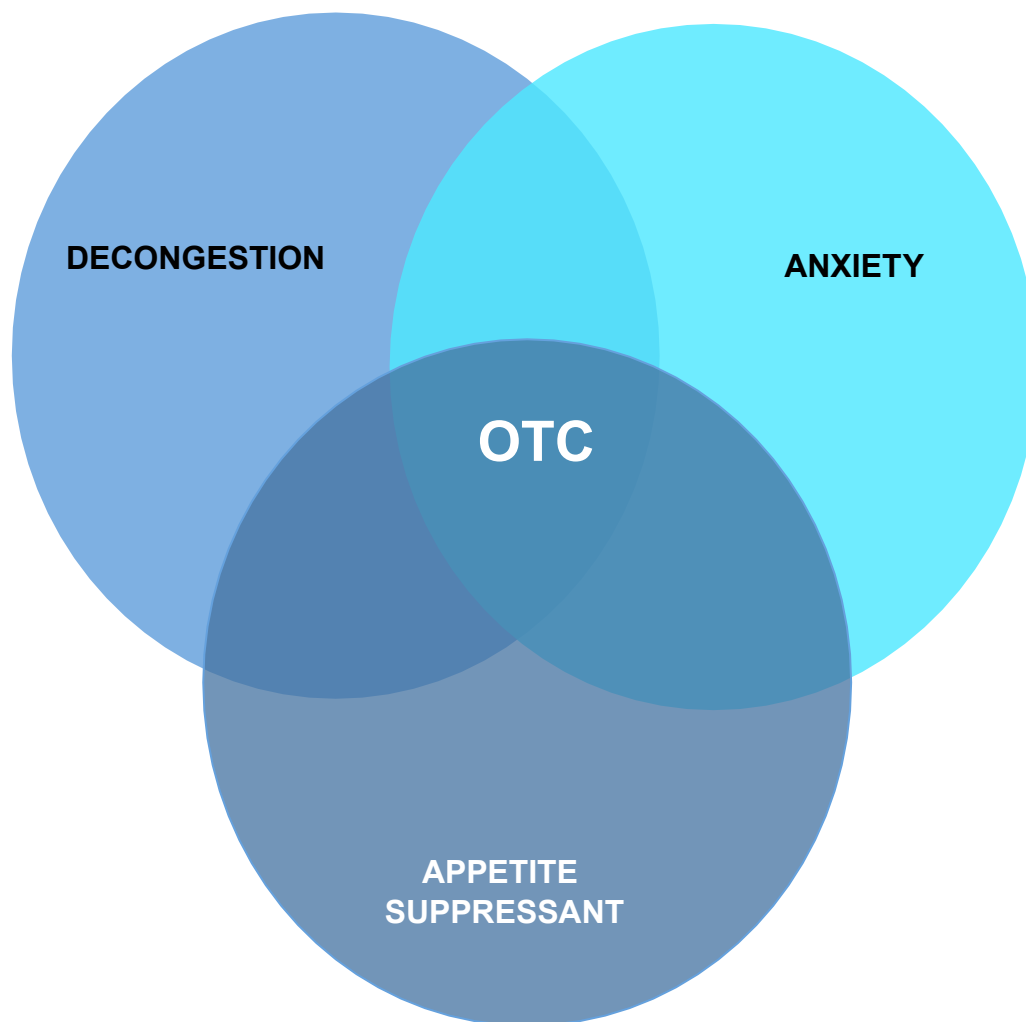
INTRODUCING A REVOLUTIONARY APPROACH TO MODERATE SLEEP APNEA



Intranasal Positive Expiratory Airway Pressure (INPEAP)

- Patented INPEAP technology
- Targeting 70% of OSA patients with moderate OSA (AHI 14-29)
- Low invasive
- Well tolerated
- Nasal Stenting coupled with nasally delivered EPAP
- Trial underway at Monash Lung and Sleep Dept. Monash Health
- Results later 2015

TARGETING NASAL CONGESTION & WELLNESS OPPORTUNITIES



DECONGESTION

- Proprietary recipe of organic essential oils
- Decongestant
- Targeting use in sport and wellness

ANXIETY

- Relaxation and sleep problems
- Between 2006 - 2011 OTC sleep aids grew by 31%
- Proprietary recipe of organic essential oils

APPETITE MANAGEMENT

- Weight management market
- Direct to consumer program
- Proprietary recipe of organic essential oils

DRUG DELIVERY – MIGRAINE PROOF OF CONCEPT PROGRAM



- **37 million** Americans suffer from migraine
- **< 25% are satisfied** with their existing therapy
- **US\$1.6 billion** - worldwide sales of Imitrex
- **Insitu stable delivery** – new delivery paradigm
- **Acceptance and adoption** established
- Preclinical work showing positive results
- Seeking **Partners**

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