

27 February 2015

ASX RELEASE / MEDIA RELEASE

A\$1 million working capital facility established for product sales

- FertAg JV establishes A\$1 million working capital facility with Moneytech Finance
- Facility funds FertAg and facilitates generation of near-term cash flows
- Fertoz Chairman James Chisholm exercises 25c options

FertAg working capital facility

Fertoz Limited (“Fertoz” or the “Company”, ASX: FTZ) is pleased to announce that the FertAg JV has established a working capital facility with Moneytech Finance Pty Ltd (“Moneytech”) for up to A\$1 million (the “Facility”). The Facility provides FertAg with up to 90 days to pay Moneytech for expected proceeds from goods sold.

A global insurance group, currently rated A+ by Standard & Poors, has also agreed to insure the Facility. The high levels of support shown by these two parties represent a strong endorsement of the FertAg business.

Managing Director Dr Les Szonyi said: *“The working capital facility with Moneytech allows FertAg to become self-funded without the need for further cash from Fertoz. Minimising funding risk is a key strategy and the facility is a clear step towards achievement of this goal. The facility will assist Fertoz in generating near-term cash flows through FertAg and allows us to separately focus on ongoing rock phosphate processing, marketing and sales from Wapiti and Fernie.”*

Earlier this month, FertAg signed a National Supplier Agreement with a major Australian Agribusiness to sell and distribute its specialty phosphate products across Australia. FertAg representatives are organising meetings at regional centres across Australia in the coming months to promote sales of FertAg 0-8-0 and FertAg Granular 0-7-0.

Packaged FertAg 0-8-0 product



Exercise of Chairman’s options

Lenark Pty Ltd, an entity associated with Fertoz Chairman, Mr James Chisholm, has exercised 615,385 Fertoz options at an exercise price of A\$0.25 in a further show of strong support for the Company. This transaction provides Fertoz

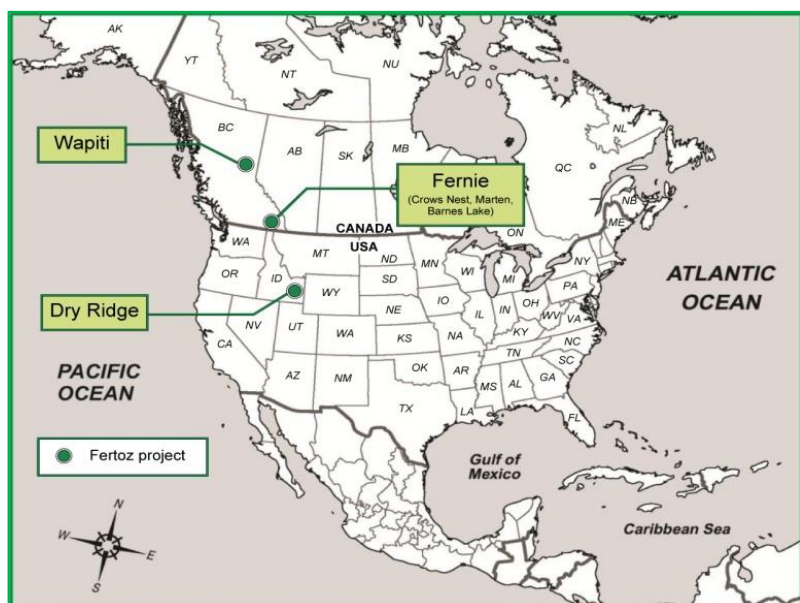
with A\$154k of funding. Mr Chisholm and his associated entities now own 5.9m Fertoz shares representing 12.6% of Fertoz's issued capital. Lenark Pty Ltd also recently provided Fertoz with a A\$1.25m debt facility (see ASX release dated 23 December 2014).

Collectively Fertoz's Board and senior management own 16.5% of Fertoz.

About Fertoz

Fertoz is exploring for high-grade phosphate resources in Canada and the United States of America, two of the largest agricultural economies in the world and both of which import phosphate rock. Fertoz has two projects in Canada – Wapiti (East and West), and Fernie (Marten, Barnes Lake, Crows Nest), which are all proximate to infrastructure – and an option on a project in Idaho, USA, again proximate to infrastructure. Fertoz is targeting small, high-grade resources in the Americas that can be commercialised quickly and inexpensively, with high-grade product sold to organic farmers, conventional farmers or third-party fertilizer plants.

Location of North American mining operations



About the FertAg JV

Fertoz controls the FertAg JV of which it owns 50%. The FertAg JV was established to distribute fused calcium magnesium silicate phosphate products to conventional and organic farmers in Australia and New Zealand. These products counter acidic soils (found across much of Australia's key farming regions), provide valuable macronutrient conditioning to soils and reduce unnecessary contamination of creek, river and reef systems through their slow release properties. (For full FertAg JV details and arrangements see ASX release dated 6 November 2014.)

FertAg and Fertoz have agreed a shareholder discount scheme allowing Fertoz shareholders to receive a discount on purchases of FertAg products. (For more information, see ASX release dated 12 February 2015.)

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