

THOMSON ACQUIRES KEY TENEMENT IN COBAR BASIN

Thomson Resources has acquired EL 7931

Thomson Resources Limited (Thomson, ASX:TMZ) has entered into a Share Sale Agreement to acquire Lassiter Resources Pty Ltd, holder of EL 7391 located approximately 10 kilometres southwest of Lake Cargelligo, central NSW (Figure 1).

Thomson will issue 1,200,000 shares at a consideration of 6c per share to the vendors. Completion is expected to occur by March 31st, 2014. Thomson will also replace the \$10,000 environmental bond required.

Thomson Resources and Lassiter Resources were previously in Joint Venture over the tenement, one of a group prospective for Cobar-type deposits at the southern end of the Cobar Basin.

Eoin Rothery

Chief Executive Officer

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Eoin Rothery, (MSc), who is a member of the Australian Institute of Geoscientists. Mr Rothery is a full time employee of Thomson Resources Ltd. Mr Rothery has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Rothery consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

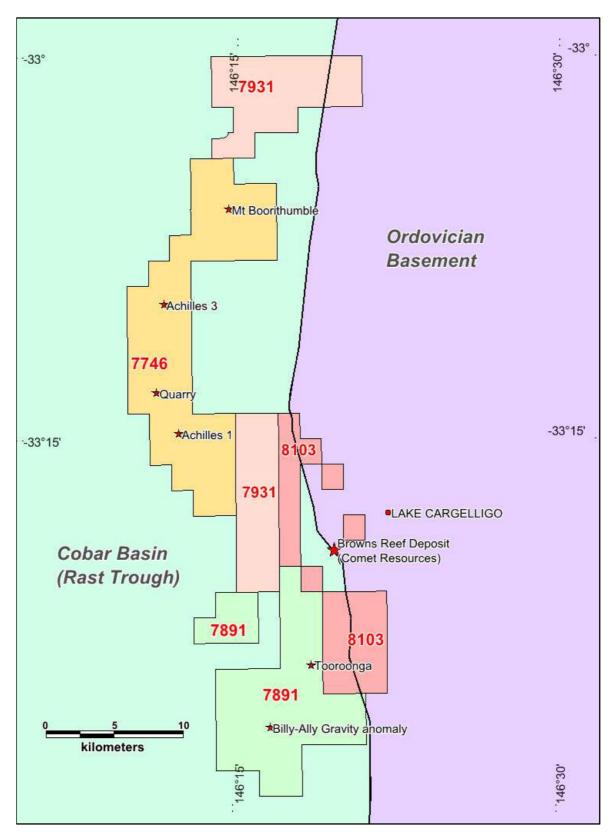


Figure 1. Thomson Resources tenement interests near Lake Cargelligo. EL 7891 is the subject of this announcement. EL 7746 and EL 7931 are in Joint Venture with Variscan Mines. EL 8103 is held 100% by Thomson Resources. Major prospects are indicated.