



10 January 2011

Company Announcement Office
Australian Stock Exchange Limited

Hudson Resources Limited

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Broker Presentation January 2011

In accordance with the requirements of Listing Rule 3.1 we submit the attached material being presented to Brokers and Professional Investors.

For further information please contact:

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Hudson Resources Limited

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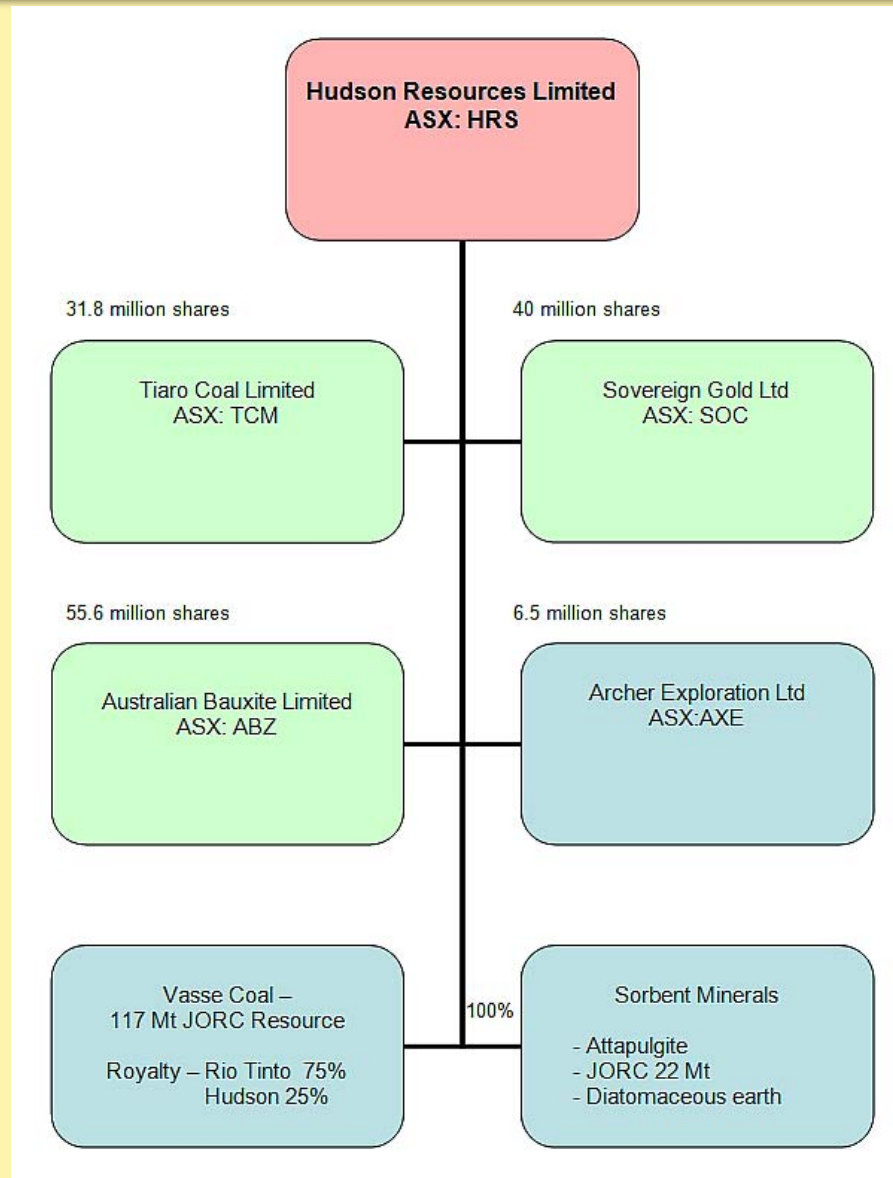
Broker Presentation – January 2011

HUDSON
Sorbent Minerals



HUDSON
RESOURCES





HRS specialises in investments in exploration, mining assets and other listed resource companies. HRS and its subsidiaries cover diverse business activities focusing on exploration and mining operations including attapulgite, diatomaceous earth, coal, bauxite, copper, gold, manganese, magnesite, uranium, nickel and rare earths.

As at 31 December 2009 the Company had an intrinsic value of approx. \$70M or (58 cents per share) compared to a market capitalisation of \$42.6M (36 cents per share).



The Board members of HRS and subsidiaries include:

- Peter Meers
- Tan Sri Ibrahim Menudin
- John Dawkins
- Ken Boundy
- Jacob Rebek
- Ian Levy
- Kit Foo Chye
- Wang Jianfei (China Qinfa Group)
- Wei Huang



The Company will continue its business strategy of adding value to its existing asset portfolio. It also identifies good assets, builds them up and subsequently lists them on the ASX.

In December 2009, the Company listed ABZ at 20 cents a share with a market capitalisation of \$14M (70M shares). At 31 Dec 2010, ABZ had a market capitalisation of \$70M.

On 3 Dec 2010, it also listed Sovereign Gold (SOC) with a market capitalisation of \$14M (70M shares).

The Company will seek long term investors as shareholders/partners who believe in the Company policies of steady growth and expansion supported by strong board and management.



The Management Team at HRS and its subsidiaries include:

- Peter Meers:
CEO of HRS, CEO of TCM
- Ian Levy: CEO of ABZ
- Jacob Rebek: Chief & Consultant Geologist for HRS, ABZ, TCM, & SOC
- Michael Leu: Geologist for HRS & SOC
- Nick Raffan: CEO of SOC
- Murray Lines: Consultant Absorbent Minerals - HRS

HUDSON RESOURCES
STRATEGIC MARKET OBJECTIVES
MINERALS PORTFOLIO

Mineral	Markets
Bauxite	Alumina, Refractory Materials & Road Base
Coal	Iron & Steel, Electricity
Gold	Wealth Creation & Preservation
Sorbent Minerals	Absorption (Pet Industry & Oil Spills), Broad Acre Agriculture & Building Materials (Light Weight/Fireproofing)
Manganese	Steel
Magnesite	Light Weight Metals, dead burn magnesite (refractory)
Rare Earths	Speciality Metals
Copper	Transport, Building, Electrical Equipment

Hudson Resources Limited
ASX : HRS

HUDSON

HRS Shares on Issue: 118,385,822

Share price (31/12/10): \$0.36

KEY ASSETS:

Attapulgit - 100%.

Bauxite - 55.6M shares in Australian Bauxite Ltd.

Coal – 31.8M shares in Tiaro Coal Ltd.

Gold – 40M shares in Sovereign Gold Company Ltd.

Manganese/Magnesite/Rare Earths/Gold – 6.5M shares in Archer Exploration Ltd.

Directors

Peter Meers

Chairman / Chief Executive Officer

Tan Sri Ibrahim Menudin

Ken Boundy

Kit Foo Chye

Consultants

Geologists

Jacob Rebek

Michael Leu

Corporate Finance and Development

Nicholas Raffan (Nick)

Henry Kinstlinger

Vincent Tan

Chief Financial Officer

Francis Choy

Mineral/Asset	INTRINSIC VALUATION as at December 31, 2010:	CMV per Share	CMV	% of Assets
Bauxite	Australian Bauxite Limited (ASX: ABZ) 55.6 million ordinary shares (escrowed 24 December 2011)	\$0.69	\$38,375,963	54.2%
Coal	Tiaro Coal Limited (ASX: TCM) 31.8 million ordinary shares	\$0.30	\$9,540,000	13.5%
Gold	Sovereign Gold Company Limited (ASX:SOC) 40 million ordinary shares (escrowed 3 December 2012)	\$0.22	\$8,600,000	12.2%
Manganese, Magnesite, Copper, Gold & Rare Earths	Archer Exploration Limited (ASX: AXE) 6.5 million ordinary shares	\$0.17	\$1,105,000	1.6%
Sub-total ASX Listed:			\$57,620,963	
Absorptive Materials	1. Attapulgit - stockpile: 50,000t Inferred resource of 22Mt. 2. Diatomite - Inferred resource of 830kt 3. Bleaching Earth 1.53M shares in Hudson MPA Sdn Bhd		\$2,200,000 \$850,000 \$400,000	3.1% 1.2% 0.6%
Royalty & Uplift Payments	Vasse Coal (50% risk adjusted) Rio Tinto 75% - Hudson Resources 25% Total resources of 117Mt of thermal coal		\$1,559,815	2.2%
Property: Geraldton WA	Land Factory Warehouse		\$1,452,000 \$515,000 \$1,152,000	2.1% 0.7% 1.6%
Plant & Equipment	Rotary Kiln & Processing Equipment with a replacement value of > \$5 million.		\$5,000,000	7.1%
Total Assets			\$70,749,778	100.0%
Total Liabilities as at 31 Dec 2010 (preliminary)			-\$2,400,000	
INTRINSIC VALUATION			\$68,349,778	
PER HRS SHARE			\$0.58	
versus SHARE PRICE of:			\$0.36	
Hudson Resources: Market Capitalisation			\$42,618,896	
Discount to Intrinsic Valuation			38%	

HRS: Investment Fundamentals

- **Significant discount to Intrinsic Value**
- **Access to capital**
- **Ability to act swiftly to capture opportunities**
- **Incubator of new business**
- **Track record of making profitable investments in minerals**
- **Diversified investment portfolio reduces risk**
- **Strong leverage to economic growth in China and India**
- **Strong Board and Management teams**

Bauxite - Australian Bauxite Limited (55.6M)

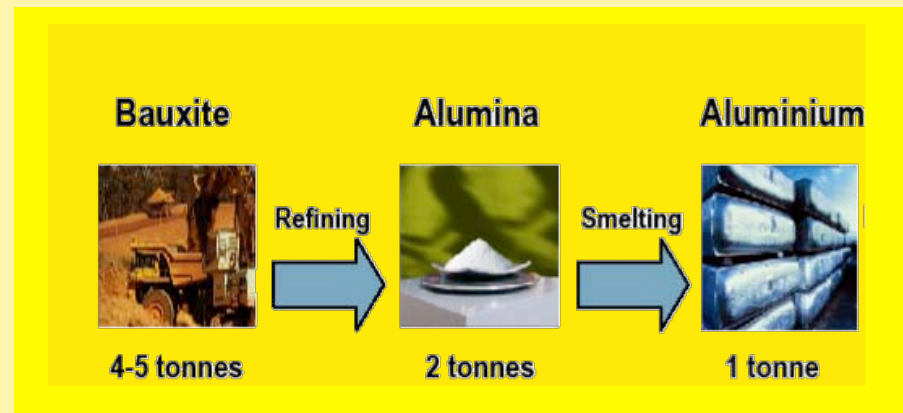
(ASX: ABZ)

Investment Fundamentals

- Strong share price performance since listing on the ASX on the 24th December 2009.
- 30 tenements 7,100 sq kms in QLD, NSW & TAS are 100% owned.
- More than 7,000 bauxite assays have been undertaken as well as 1,100 drill holes totalling 8,250 metres.
- JORC resources of 41Mt declared; 36Mt at Inverell and 5Mt at Taralga NSW.
- Target at Inverell is 200-300Mt.
- Drilling is underway in Tasmania close to port and rail infrastructure.
- Rapidly expanding resources is adding value to shareholders.
- Discussions with off-take partners are progressing.
- Bauxite is set to become an exchange traded product (significant increase in price is expected as was the case for iron ore and coal).
- Bauxite Ore is typically high quality:
 - High Alumina content
 - Low Reactive Silica
 - Alumina mineral is the best – Gibbsite (alumina-trihydrate “THA” only)
 - Coarse grained – simple processing & easy handling.
 - No restriction on bauxite exports
 - Accelerated drilling program continues on schedule.

Hudson Resources Limited
ASX : HRS

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Coal – Tiaro Coal Limited (31.8M)

(ASX: TCM)

Exploration

- Well positioned coal play in SE Queensland between Maryborough & Gympie.
- Large exploration area – 7 granted tenements – 1,624 sq kms and 3 tenements – 2,097 sq kms under application.
- Current drilling target area – 45 sq kms.
- Initial exploration target 30 million tonnes.
- JORC resource estimate in progress.
- Coal ranks range from predominantly thermal coals to coking & PCI products.
- Expansion opportunities – Burrum Coal Measure and Bundaberg Coal Tenements

Commodity Trading

- Tiaro & China Qinfu Group are joint venture partners in Australian Mineral Trading Pty Limited.
- Dividends earned by Tiaro fund exploration and coal development opportunities.

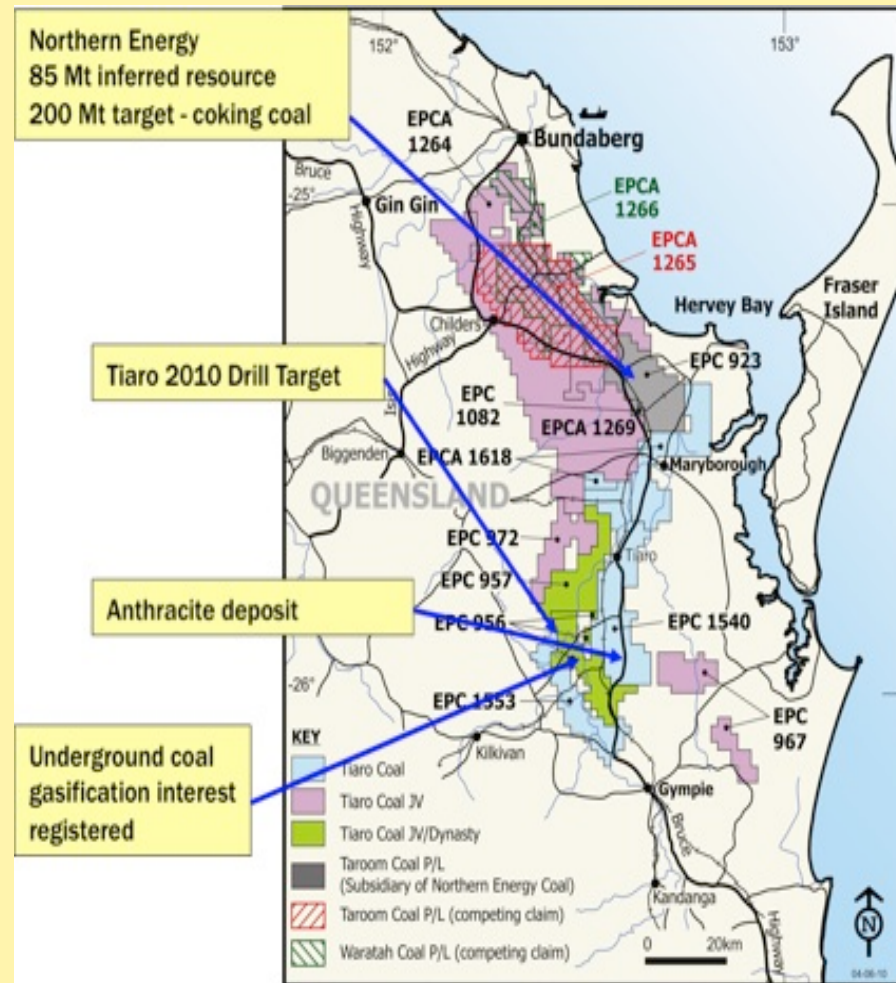
Tiaro Coal

Investment Fundamentals

- Tightly held capital structure
- A major player in the Maryborough Basin (emerging major Australian coking/metallurgical coal province)
- Exploring for high-value hard coking coal, PCI coal and thermal coal
- Own tenements and 2 Joint Ventures
- In total a large package of tenements to explore (> 3,600 sq km)
- Drilling is underway in EPC 956/957 (currently 45% and earning 65%)
- Targeting JORC resources of 20-30Mt incl. 5Mt of hard coking coal
- Gravity survey has defined 11 new targets to probe
- Potential for multiple 10-30Mt coal deposits in all tenements
- Leveraging off major shareholder China Qinfu Group (26.4%) – capital, coal beneficiation, marketing
- Coal port expansions at Gladstone (RG Tanna and WICET)

Hudson Resources Limited
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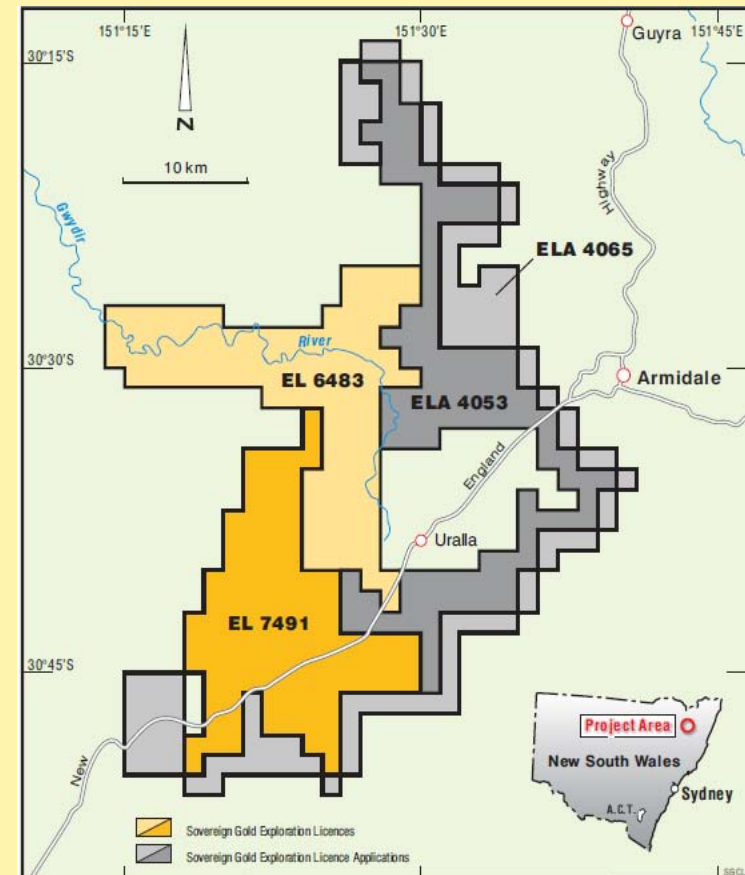
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Gold – Sovereign Gold Company Limited (40M)

(ASX: SOC)

- **An Unexplored and Large Intrusion-Related Gold System (IRGS)**
- Two Exploration Permits (EL 6483 and EL 7491) and two Exploration Permit Applications (ELA 4053 and ELA 4065) covering 1,200 square kilometres.
- **Excellent Logistics:** Located 21km south-west of Armidale, N.S.W. Superb infrastructure logistics (close to major roads, rail, airport, labour source, University, power, engineering, etc).



Sovereign Gold

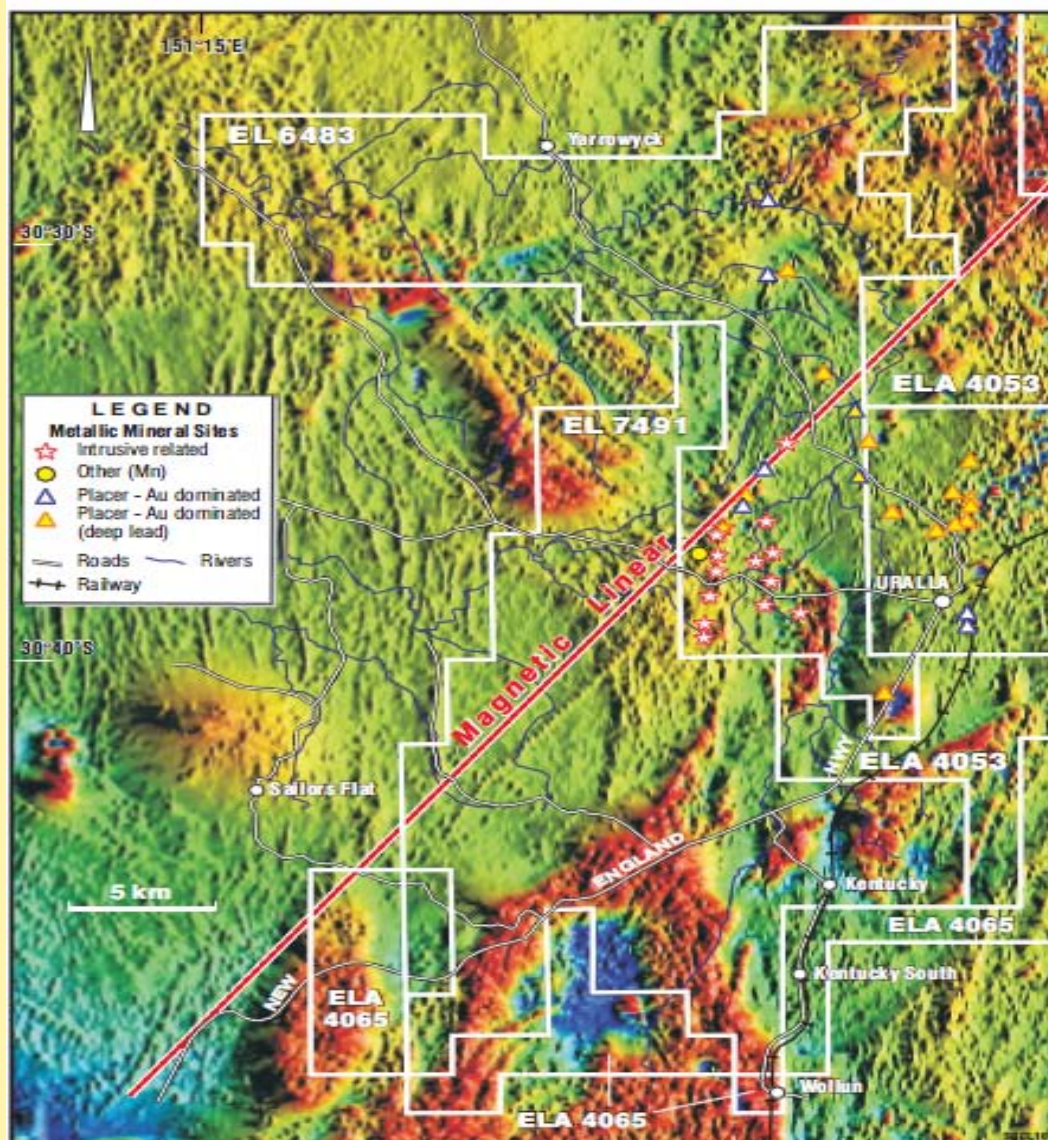
Investment Fundamentals

- Well documented historic Rocky River-Uralla gold field
- Independently confirmed as an Intrusive Related Gold System
- Recorded production of around 167,000 ounces
- Exploration targets of 100,000oz to +1moz deposits
- Never explored in modern times and never drilled
- Large area to explore; potential strike length of 40km
- Target defined drilling: Martin's Shaft, Gracie and Goldsworth
- Experienced team

PROJECT SUMMARY – KEY POINTS

Based on Similar IRGS Deposits Worldwide, the Rocky Creek-Uralla Gold Field has potential to host a gold resource in excess of 1M ounces.

- Several 5-+10 g/t gold in vein/vein dyke gold deposits are identified, each with potential for 25,000 to 100,000 oz.
- Recent fieldwork has confirmed broad zones of mineralisation in the hanging pendant. Sheeted vein deposits of large size and low grade (1-2 g/t) are characteristic of IRGS style deposits.
- Geochemical anomalies support potential for parallel unworked higher grade structures. Closed-spaced multiple vein systems and development of stockwork in granitic intrusives are other bulk mining targets carrying gold grades averaging over 5 g/t over significant width (+5 metres).
- The known mineralised area encompasses approximately 60km²; significant potential over a large area within large mineralising system.
- Exploration will initially focus on a strike length of 18km which encompasses most of the known production of gold from hard rock.



Unexplored potential related to the magnetic linear feature that extends at least 40km - Conduit for multiple high grade gold lodes

Examples of High Grade Gold Lodes and Workings

Goldsworth Mine

- Traced for at least 200 metres along strike and 87 metres vertically. The Goldsworth Mine is believed to have the potential for several hundred thousand tonnes or more of medium to high grade gold ore. A geochemical survey over part of the Goldsworth area suggests the presence of a second unexplored vein.

Martins Shaft

- The ore body explored but never mined is associated with a dyke formation some 5.5 metres to 7.6 metres in width a grade of 6-11 g/t gold with richer ore shoots with visible gold. Mineralisation is open in all directions.

Gracie Gold Mine

- Traced for at least 200 metres along strike and 85 metres vertically. Gold was in a narrow vein of 0.6metre wide. Small volumes of high grade ore were crushed returning as high as 8oz per ton.

Sueys Claim – Hudsons - McCrossins

- Sueys Claims consists of a felsite dyke grading up to 2.1g/t gold, with localised massive stibnite (antimony). The strike of mineralisation is on-line with the Hudsons McCrossins workings that extend 600m and form part of an exposed sheeted vein system. The considerable strike length provides a large target for the discovery of a sheeted vein gold deposit amenable to open pit mining.

Hudson Sorbent Minerals

- **Absorbents**
- **Building Materials**
- **Refractory**
- **Broad Acre Agriculture**



Mineral	Title	Resource	Location	Ownership
Attapulgit	ML X 4	22Mt	Lake Nerramyne WA	HRS - 100%
Diatomite	ML X 3	>1Mt	Badgingarra & Others	HRS - 100%
Magnesite	ELA	>200Mt	Termination Hill SA	AXE - HRS-10%
Bauxite (low iron)	EL	>35Mt	NSW/QLD/VIC/TAS	ABZ - HRS-50%

HRS Hudson Resources Limited

ABZ Australian Bauxite Limited

AXE Archer Exploration Limited



Manganese/Magnesite/Copper/Gold/Rare Earths

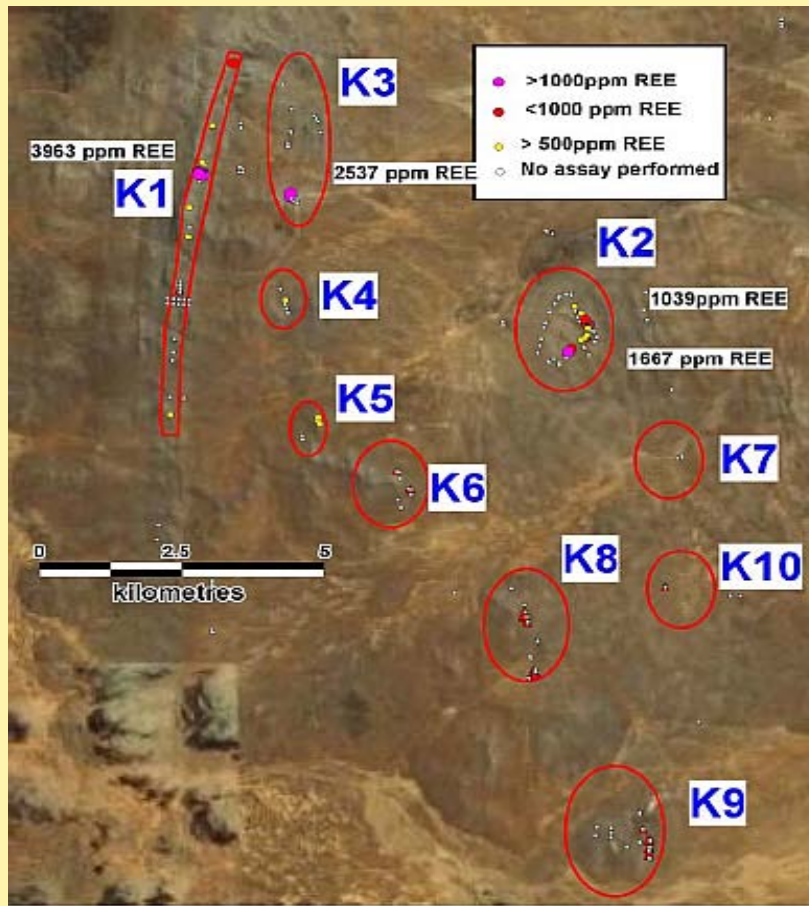
Archer Exploration Limited (6.5M)

(ASX: AXE)

- Focus on South Australia
- 15 tenements cover 8,939 sq km
- 2PLAs and 2 JVs
- Six manganese projects shown on the adjacent map
- Leigh Creek low impurity magnesite
- Rare Earth values to 0.47% in Ketchowla Manganese Deposits (North Burra).
- One advanced project
- 3 gold projects
- 2 IOCG targets
- Graphite, copper and iron ore prospects



Ketchowla Manganese & Rare Earth Prospects



- Significant rare earth assays from the K1, K2, K3 & K9 Ketchowla manganese prospects (LREEs Yttrium (to 1,695ppm); Neodymium (to 759ppm) and Cerium (to 2,200ppm); and HREE Terbium (to 413ppm).
- RC drilling results include 4m @ 29.3% Mn at K9 and 8m @15.6% Mn at K1.
- Rock chips from K1 and K2 grade up to 34% Mn with anomalous Cu, Ni, Co and Zn.

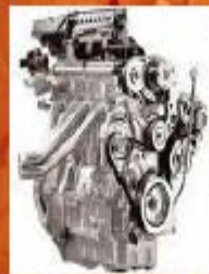


Leigh Creek Magnesite EL4567 Termination Hill granted 20/9/10. ELA 173/10 Witchelina pending approval

Magnesium 1998-2002

Magnesium Metal

- 4 times lighter than Iron and a third lighter than Aluminium
- 4 C's Computers, cameras, cell phones, cars
- Superior strength to weight ratio.
- Mg is the Aluminium of the new century



- Target high-grade magnesite.
- > 40% MgO.
- Termination Hill 542 sq km.
- Witchelina 420 sq km.
- Large outcropping deposits.
- Close to existing standard gauge rail link



Further information

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Thank you

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