



311-313 Hay Street, Subiaco, PO Box 8282, Subiaco East, Western Australia 6008

www.victorywestmoly.com.au

T: +61 (0) 8 9381 5819 F: +61 (0) 8 9388 3701

ACN 009 144 503

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The Manager Company Announcements Platform Australian Securities Exchange Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Shareholders

The board of Victory West Moly Limited (ASX: VWM) ("VWM" or the "Company") is pleased to announce that it has retained Convergence Capital Limited ("CCL") as the Company's Global Investor Relations partner.

Specializing in corporate communications CCL works in close partnership with clients to achieve maximum penetration into the international investment community – including North American, European and Asian capital markets by leveraging existing relationships across its global network of broker-dealers, fund managers, and Investment Funds.

CCL specializes in providing a multi-faceted suite of services designed for each of its clients needs in order to increase international market awareness and provide the foundation for growth.

CCL were instrumental in preparing the Company for it's listing on the Frankfurt Stock Exchange ("FSE"). The FSE is one of the world's largest centres for trading securities with a yearly total turnover of over E5trillion and has over 140 foreign participants providing VWM with an immediate exposure to the European capital markets.

Rob Hyndes, CEO of VWM stated "We are very pleased to have Convergence Capital Limited on board to represent VWM to the international investment community. We look forward to working closely with CCL to assist us in broadening our international shareholder base and increasing market awareness underpinning our long term shareholder value."

For further enquiries please Robert Hyndes at robhyndes@victorywestmoly.com.au

Yours sincerely

LUKE MARTINO Company Secretary