

Focus Minerals Diggers and Dealers 2009



Presented by Mr Campbell Baird
Chief Executive Officer
4th August 2009

"Focus Minerals has the assets, the vision and the funding to become a leading regional gold producer."



*Animated Movie



Disclaimer



This presentation is not a prospectus nor an offer for securities in any jurisdiction nor a securities recommendation.

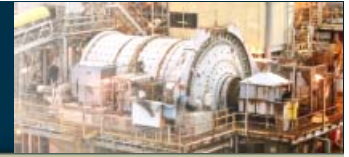
The information in this presentation is an overview and does not contain all information necessary for investment decisions. In making investment decisions in connection with any acquisition of securities, investors should rely on their own examination of Focus Minerals Ltd (**Focus Minerals or the Company**) and consult their own legal, business and/or financial advisers.

The information contained in this presentation has been prepared in good faith by Focus Minerals Ltd, however no representation or warranty expressed or implied is made as to the accuracy, correctness, completeness or adequacy of any statements, estimates, opinions or other information contained in this presentation.

To the maximum extent permitted by law, Focus Minerals Ltd, its directors, officers, employees and agents disclaim liability for any loss or damage which may be suffered by any person through the use or reliance on anything contained in or omitted from this presentation.

Certain information in this presentation refers to the intentions of Focus Minerals Ltd, but these are not intended to be forecasts, forward looking statements or statements about future matters for the purposes of the Corporations Act or any other applicable law. The occurrence of events in the future are subject to risks, uncertainties and other factors that may cause Focus Minerals Ltd's actual results, performance or achievements to differ from those referred to in this presentation. Accordingly, Focus Minerals Ltd, its directors, officers, employees and agents do not give any assurance or guarantee that the occurrence of the events referred to in the presentation will actually occur as contemplated.

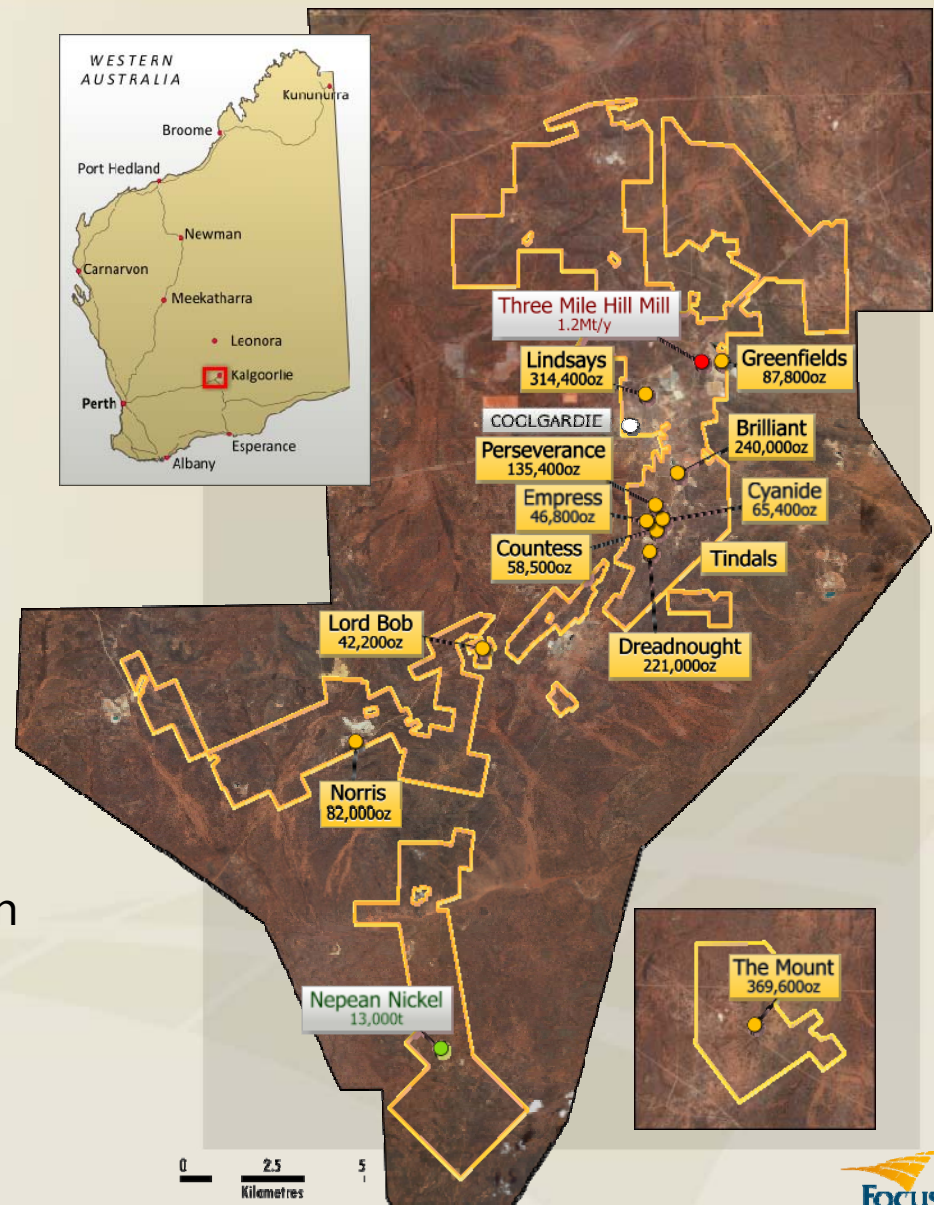
Focus Minerals – An Overview



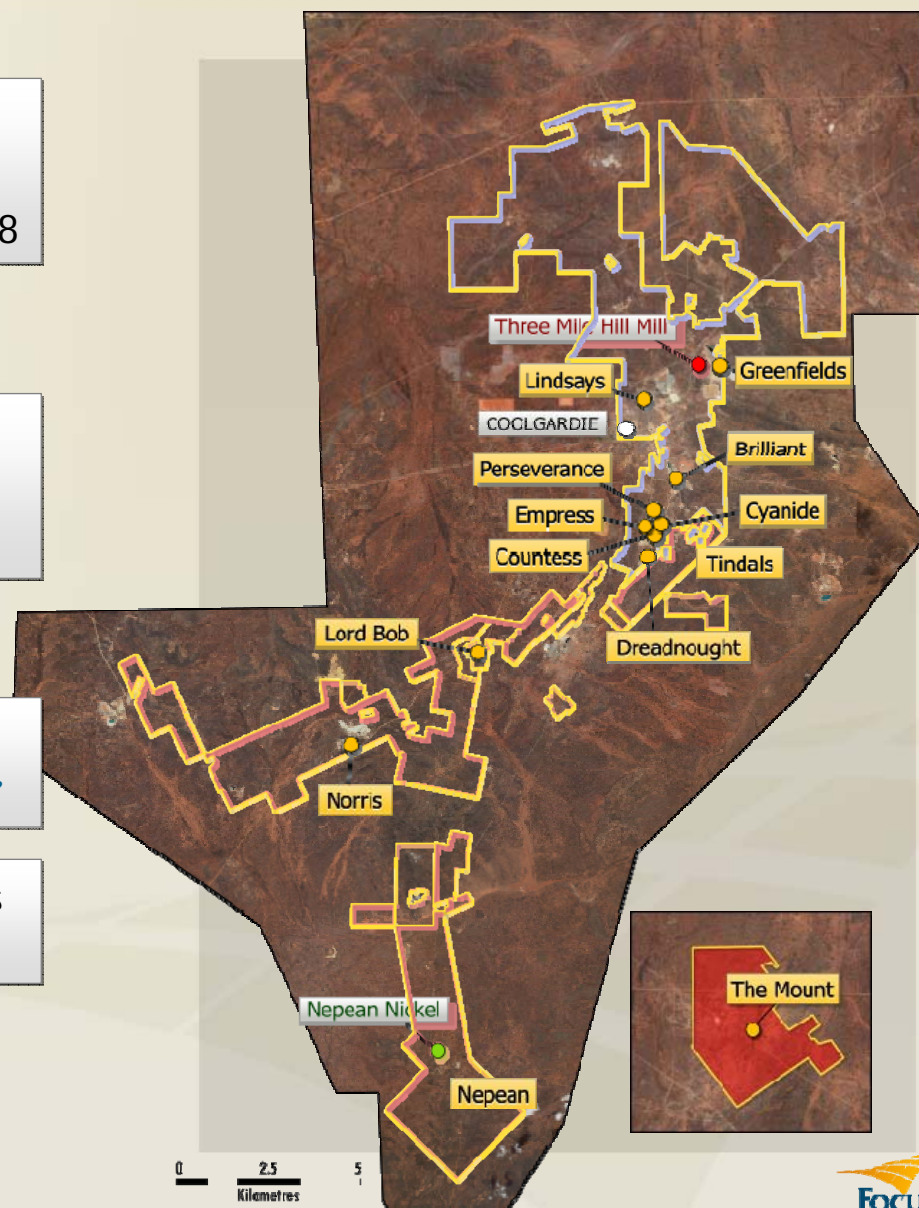
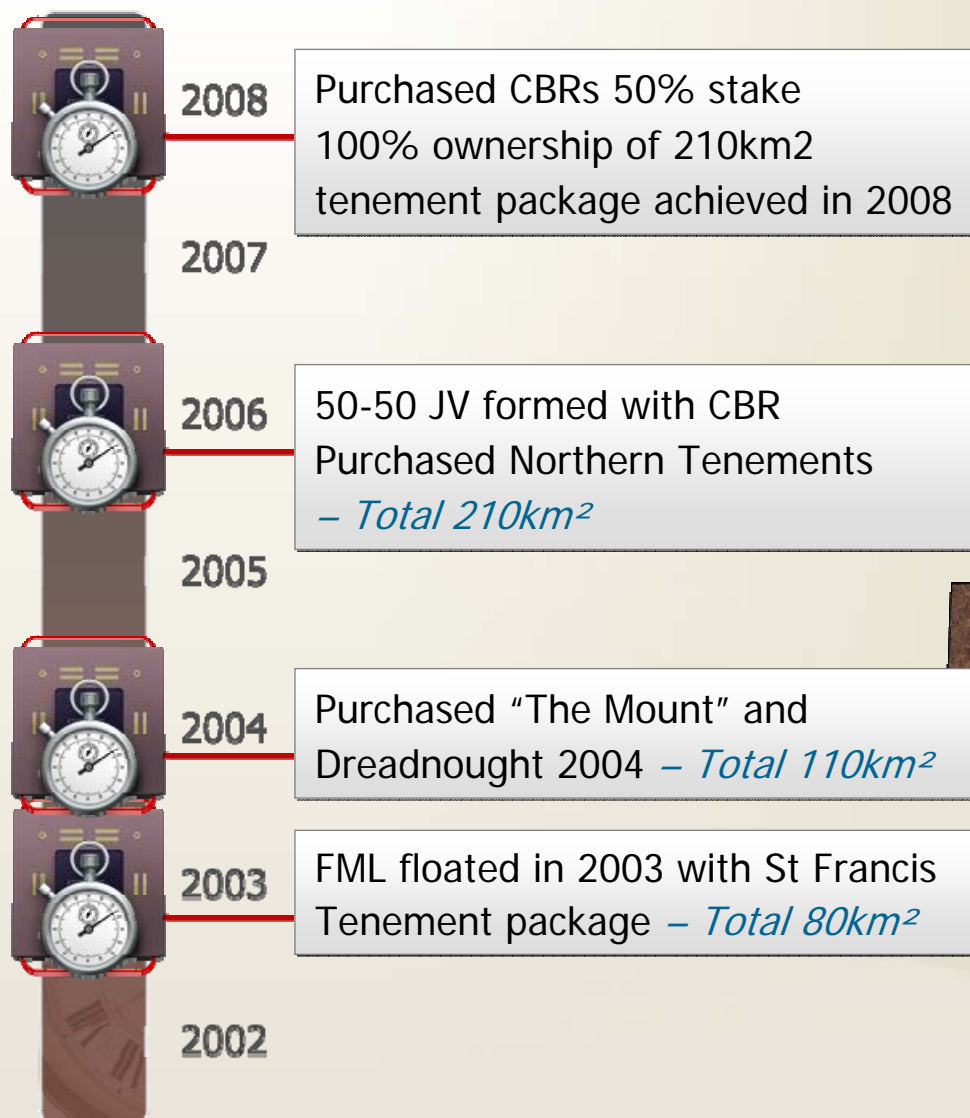
- Mining at Perseverance & Countess
- 210km² in Coolgardie
- Multiple deposits containing gold Resources of 1.88Moz

- Indicated 11,198,000t @ 2.1g/t for 755,000oz
- Inferred 12,099,000t @ 2.9g/t for 1,125,000oz

- 1.2Mtpa Three Mile Hill Gold Plant
- Nepean Nickel Project ~ Inferred Resource of 591,300t @ 2.2% Ni
- Significant near mine & regional exploration potential
- Drilling program in progress



Introduction – Where did We Come From?

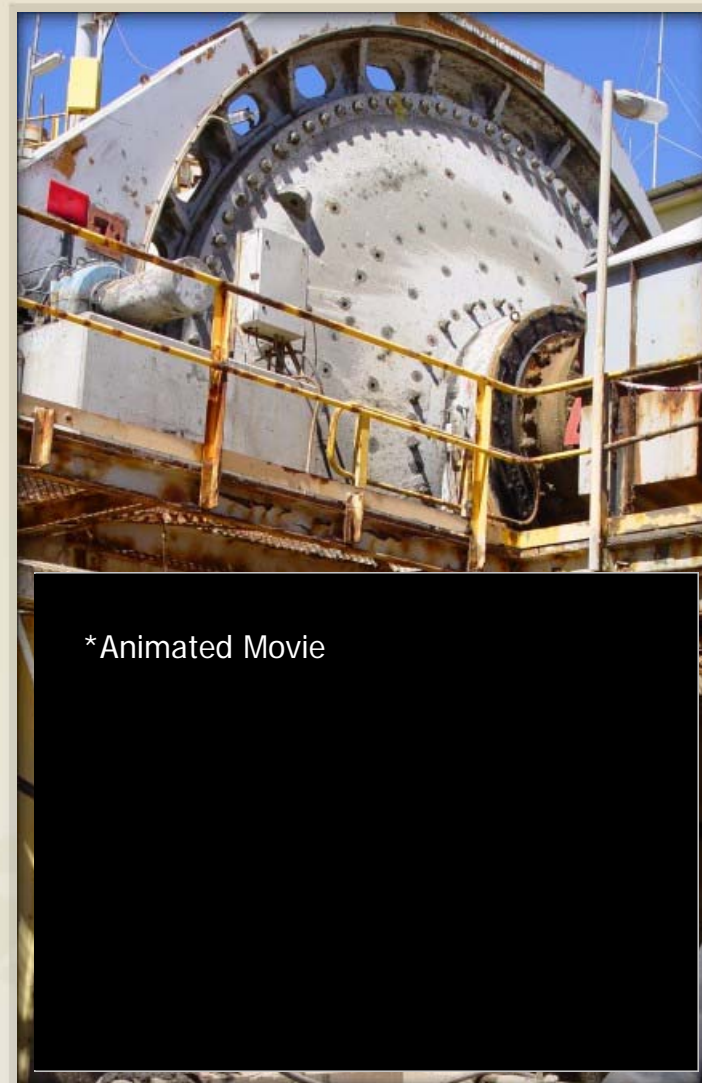


Our Achievements...



In 12 Months Focus has:

- Made transition into production ~ two underground operations – two pending
- Produced 41,402 ounces of gold (toll treating)
- 2009 FY Cash Costs \$603/oz
- Raised A\$28m to refurbish 1.2Mtpa Three Mile Hill treatment plant
- Repaid two thirds of an \$18.6m debt facility
- Cleared 70% of hedging position ~ hedge-free by September 2009
- Commenced underground resource expansion drilling at Tindals
- Stockpiled 105,000 tonnes @ 3.0 g/t

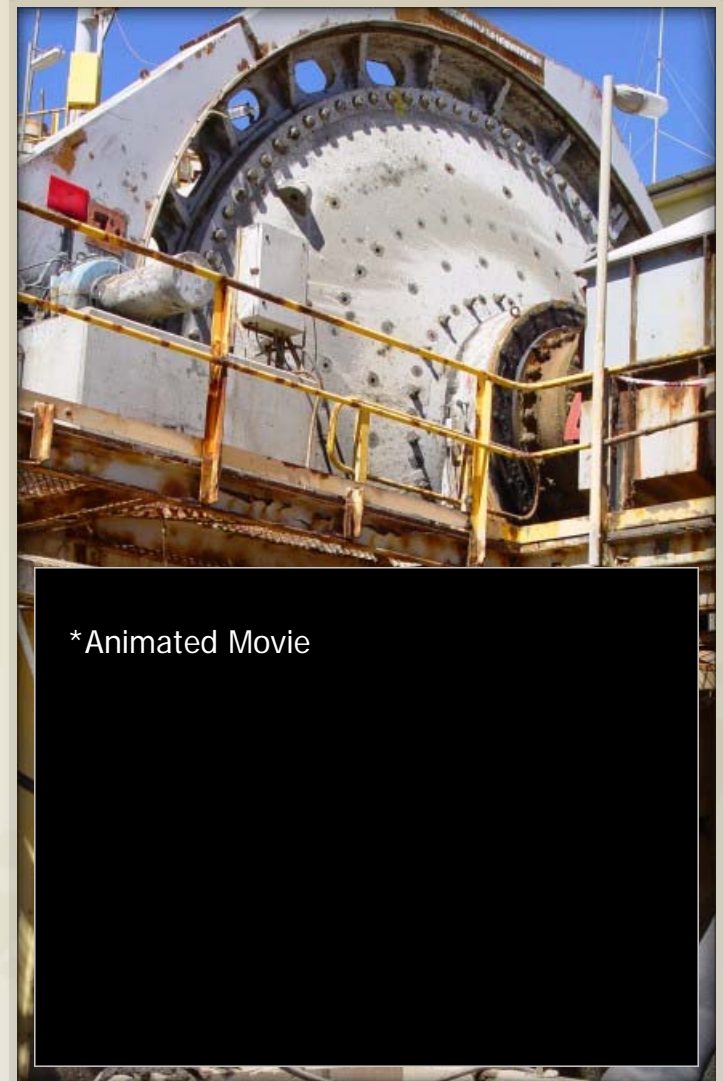


August 2009



***19,226 ounces of Gold
Production in 45 days***

***Three Mile Hill Mill
Refurbishment on Schedule***



*Animated Movie

Three Mile Hill Refurbishment – On Schedule



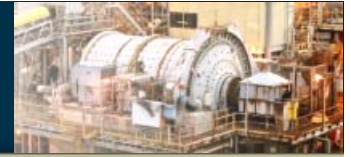
Refurbishment remains on schedule for commissioning by December 09....

- Increase throughput from 0.4Mtpa to 1.2Mtpa
- Lower operating costs ~ \$15/tonne
- Improve stock management
- Reduce Volatility of cash flows
- Draw in other resources around Coolgardie



*Animated Movie

Three Mile Hill Refurbishment



2010 and Beyond!



Building a Mine Plan

* Animated Movie



Tindals Mining Centre

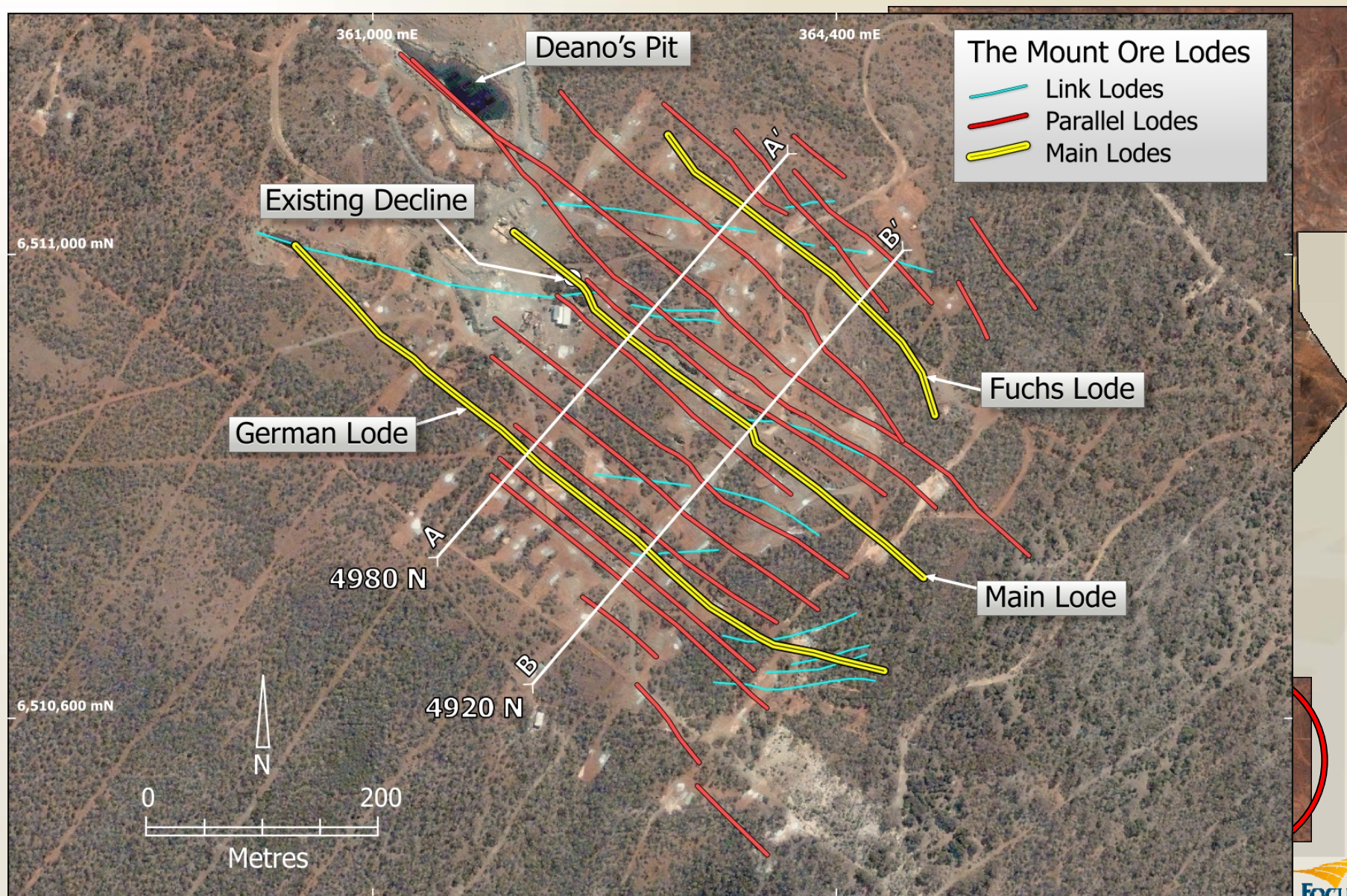
Resource Expansion

- Mining to date has extracted 2,500oz per vertical metre to 250 metres
- Recent drilling results demonstrate accuracy of newly-interpreted models
- Priority targets at surface and at depth likely to contain high-grade resources
- Outstanding near-term potential to quickly grow Resources and Reserves

*Animated Movie



The Mount – Surface Expression



The Mount Fly Through

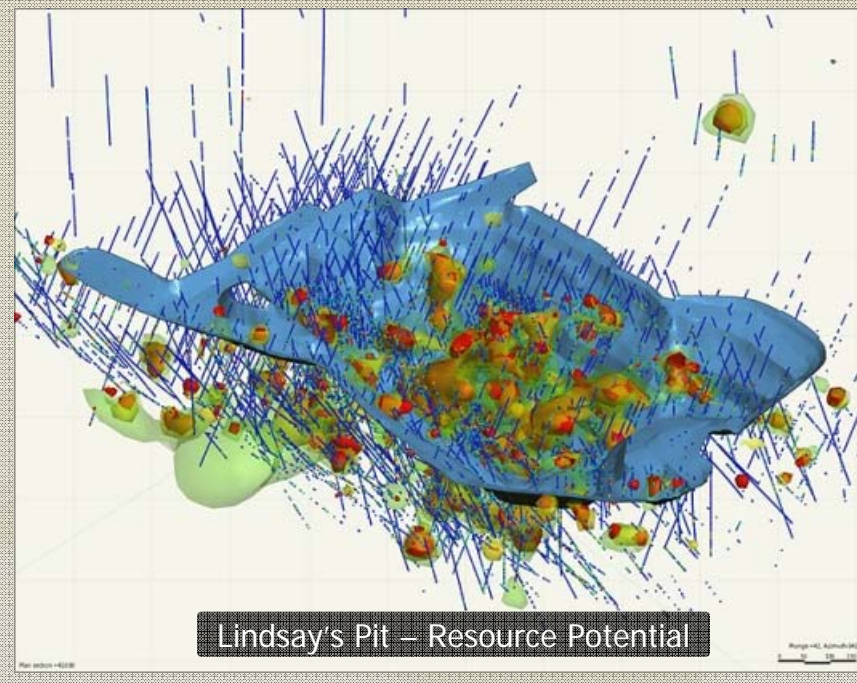


*Animated Movie



Our Future.....The Priorities

- 45 day Milling Campaigns Sept & Dec 09
- Complete Three Mile Hill Refurbishment December 2009
- Commence exploration decline at The Mount Project
- Continue development of Countess
- Commence development of Empress
- Complete review on all resources and build life of mine plan
- \$6 million dollar exploration budget 2010
- **Build production to +100,000oz in 2011**



Focus Minerals – A Company on the Move

>70,000oz in
2009*



>80,000oz in
2010*



>100,000oz in
2011*

In Summary:

- Focus is a profitable gold producing company
- Low cash costs
- Debt-free by end of 2009
- Hedge-free by end of September 2009
- Significant leverage to rising gold price
- Refurbishment of Three Mile Hill completed in December 2009
- 1.88Moz resource base ~ massive upside potential
 - Indicated 11,198,000t @ 2.1g/t for 755,000oz
 - Inferred 12,099,000t @ 2.9g/t for 1,125,000oz
- Game changing' exploration program underway

*Calendar Years

Competent Persons Statement



The information in this report relating to Exploration Results, Mineral Resources or Ore Resources is based on information compiled by Dr Garry Adams who is a Member of the Australian Institute of Mining and Metallurgy and has sufficient exploration experience which is relevant to the style of mineralisation and type of deposit under consideration to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Garry Adams is a full time employee of Focus Minerals Ltd and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Focus Minerals



"Focus Minerals has the assets, the vision and the funding to become a leading regional gold producer."



*Animated Movie

