

13 February 2009

CORPORATE ADVISOR APPOINTED

Emerging lithium producer, **Galaxy Resources Limited (ASX: GXY)** has appointed risk advisory group, Noah's Rule, to assist in the next stage of project development and corporate debt raising and financial structuring.

Noah's Rules' debt advisory team will advise Galaxy through the capital raising process for the Mt Cattlin Lithium-Tantalum project.

Noah's Rule team of banking, treasury and industry trained professionals have worked with a broad range of resource companies.

Galaxy Managing Director, Iggy Tan, said :“With the Definitive Feasibility Study at Mt Cattlin complete, the next stage in the process is to establish off-take partnerships and secure the capital required for the project.

“We look forward to working with the Noah's Rule team as we approach the next phase in the development of the Mt Cattlin project.”

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For more information, please contact:

Iggy Tan
Managing Director
08 9215 1700
0419 046 397

Katherine Knox
FD Third Person
(08) 9386 1233
0421 186 129